

## **EUROCASH:**

### **The Allocation of the Shares for Sale. The Average Rate of Reduction in the Retail Investors Tranche**

Poznań, 1 February 2005

#### **Current Report 17/2005**

The Management Board of Eurocash S.A. (the "Company") informs that on 1 February 2005 the Selling Shareholder (Politra B.V.), effected the allocation of 57,483,900 A series shares of Eurocash S.A. ("Shares for Sale").

All offered Shares for Sale were allocated as follows:

- in the Retail Investors Tranche 8,941,940 Shares for Sale were allocated,
- in the Institutional Investors Tranche 48,541,960 Shares for Sale were allocated

The average rate of reduction in the Shares for Sale in the Retail Investors Tranche was 43.8%.

Since the allocation was made, the Public Offering of the Shares for Sale was effected.

**Legal basis:** article 81 ( 2) of the Act on Public Trading in Securities.