

EUROCASH:

Amendment to the Prospectus: bank guarantee securing Eurocash's liabilities

Poznań, 15 January 2005

Current Report 8/2005

The Management Board of Eurocash S.A hereby announces that a bank guarantee has been obtained pursuant to the agreement mentioned in Report 10/2004 and that, in connection with this, the following amendments have been made to the Prospectus of Eurocash S.A. in the wording established after the amendments announced in Report 10/2004:

In Chapter V, item 6.6., fifth paragraph from the bottom:

Previously read:

"The company shall be obliged to submit, by 5 January 2005, a bank guarantee securing payment of rent and charges up to the equivalent in złoty of 950,000 Euro".

Currently reads:

"On 11 January 2005, Tulipan House accepted the bank guarantee, dated 6 January 2005, securing payment of rent and charges up to the equivalent in złoty of 950,000 Euro, and thereby confirmed the proper performance of the obligation in this regard".

Legal grounds: Article 81 section 1 item 1 and Article 81 section 4 of the Law on Public Trading in Securities