

EUROCASH:

**Proceedings before the Warsaw Stock Exchange (GPW) and the National Depository for Securities, Poland (KDPW)**

Poznań, 10 January 2005

**Regulatory announcement 3/2005**

The Management Board of Eurocash S.A. informs that on 6 December 2004 it submitted an application to the Management Board of the Warsaw Stock Exchange for admission and listing on the main market 127,742,000 ordinary A bearer shares of the nominal value PLN 1 each. Following the decision of 7 December 2004 on postponing the Public Offering to 2005, which fact was notified in Report 5/2004, at the request of Eurocash S.A., the share admission proceedings were suspended. On this day the Management Board applied for resumption of the proceedings.

In the meantime, proceedings are pending before the National Depository for Securities concerning registration of the shares with KDPW.

*Legal basis: § 43 (2) of the Regulation of the Council of Ministers.*