

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Current Report No. 52/2010**

Date of preparation: 2 September 2010

Abbreviated name of the issuer:

EUROCASH

Subject:

**The merger of Eurocash S.A. with Eurocash Dystrybucja Sp. z o.o.**

Legal basis:

Section 56.1.2 of the Act on Public Offering – current and interim information

Report body:

The Management Board of Eurocash Spółka Akcyjna, with its registered office in Komorniki, announces that on 1 September 2010, the District Court for Poznań – Stare Miasto in Poznań, VIII Division of the National Court Register, entered the merger of Eurocash Spółka Akcyjna (acquiring company) with Eurocash Dystrybucja Spółka z ograniczoną odpowiedzialnością (acquired company).

The merger took place pursuant to Section 492.1 of the CCC (merger through acquisition) through the transfer of all of the assets of the acquired company to the acquiring company. In relation to the fact that Eurocash S.A. (as the acquiring company) held 100% of the shares of Eurocash Dystrybucja Sp. z o.o. (as the acquired company), in accordance with Section 515.1 of the CCC, the merger took place without an increase of the share capital.

The business activities of Eurocash S.A. involve:

- a national network of cash & carry type discount warehouses,
- franchise systems for retail stores - Eurocash S.A. manages franchise networks under such brands as: Delikatesy Centrum and abc..

EC Dystrybucja Sp. z o.o. is the leading wholesale distributor of fast moving consumer goods on the Polish market. EC Dystrybucja Sp. z o.o. specializes in the active distribution of food products, impulse products, and cigarettes for gas station chains, restaurants, and grocery shops.