



Talenthouse AG

06.12.2023

PRESS RELEASE

Results of Extraordinary General Meeting

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(Baar / Switzerland) Talenthouse AG ("Talenthouse" or the "Company") has held today its previously announced Extraordinary General Meeting. All agenda items have been approved by the shareholders of the Company in line with the proposals of the Company's board of directors with 99% or more of the votes present at the meeting.

The board of directors is particularly satisfied that the vast majority of shareholders approved the reduction of the nominal value of the existing shares to CHF 0.01 and a simultaneous ordinary capital increase by a minimum of CHF 42,054,961.50 and a maximum of CHF 435,327,226.50 by issuing up to 43,532,722,650 fully paid-up registered shares with a nominal value of CHF 0.01 each, despite involving a considerable dilution of the existing shareholders. The measure is an important step towards the restructuring of Talenthouse. In particular, the balance sheet of the company will be strengthened through the conversion of debt into equity, and the contribution in kind of a 60% membership share in Dreamer Entertainment LLP, London, United Kingdom, by ATIS Advanced Technologies International Solution Holding S.à.r.l., Luxembourg, Luxembourg, opens up a going concern perspective.

Beyond, Talenthouse particularly welcomes its new member of the board of directors, Dr. Wolfgang Stemme, and its new statutory auditor Balmer Etienne AG.

The board of directors of Talenthouse thanks all shareholders for their continued support. Today's Extraordinary General Meeting marks an important step towards the restructuring. The Company's board is convinced that with the support of all shareholders, creditors and other stakeholders the restructuring can be successful.

About Talenthouse AG

Talenthouse AG is a technology platform and services company that brings brands and a global network of creatives together to make innovative content that engages, inspires, and drives action. Talenthouse is leading a structural shift in the way that creative content is produced, employing a platform business model to source content at the scale and quality required to keep pace with consumer demand in the digital age. In doing so, it also opens up opportunities for a much larger pool of creative talent. While most industries are in recession, the global creator economy, a \$2.8 trillion market, is still growing.

TalentPlus is Talenthouse AG's financial services vertical, providing creators with financial services solutions to support their creative endeavours. The company is registered in Switzerland and operationally headquartered in London. For more information visit: www.business.talenthouse.com

Stock exchange listing:	SIX Swiss Exchange (www.six-swiss-exchange.com)
Ticker symbol:	THAG (CH)
Security number:	1 081 986
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This media release contains forward-looking statements such as projections, forecasts, and estimates. Such forward-looking statements are subject to certain risks and uncertainties which may cause actual results, performance, or events to differ materially from those anticipated in this media release. Readers should therefore not rely on these forward-looking statements. The forward-looking statements contained in this media release are based on the views and assumptions of Talenthouse AG as of this date and Talenthouse AG does not assume any obligation to update or revise this media release.