



press release

Change in shareholders positions

OMNIA Group Holdings AG signs an agreement to purchase a 44.5% stake in New Value AG

Baar, 02 March, 2021 – OMNIA Group Holdings AG (OMNIA Global), Baar, signed an agreement to purchase a 44.5% stake in New Value AG. At the same time, OMNIA Global has undertaken to secure the financing of New Value AG for the fiscal year 2021/22 via loans.

According to the articles of association of New Value AG, there is no obligation for a takeover bid for the remaining shares (Opting-Out clause) and OMNIA Global does not intend to launch a public takeover offer to the public shareholders of New Value AG.

The Board of Directors of New Value AG is pleased that with OMNIA Global the search for an investor, who as an anchor shareholder of New Value AG can offer its shareholders a future perspective as a listed investment company, could be successfully concluded. The company will communicate about the further steps of the company's development after the closing of the transaction.

About OMNIA Group Holdings AG

OMNIA Global is an entrepreneurial family office of the Hansen family which searches for like-minded fiery souls to invest while addressing the pitfalls of traditional investment frameworks. The overall aim is to take care of the current balance sheet while continuing to grow – with extensive focus on continuously enjoying the journey, which is why the focus is on exciting projects, partners and like-minded people to, in the end, make a difference in the world.

About New Value

New Value AG, which is listed on the SIX Swiss Exchange, invests directly in private companies with strong growth potential in Switzerland and neighbouring countries. New Value AG provides growth capital to promote innovative business models and supports the companies to market success.

Stock exchange listings:	SIX Swiss Exchange (www.six-swiss-exchange.com)
Ticker symbols	NEWN (CH)
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ISIN	CH0010819867
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Information/ downloads

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