



## **Ad hoc Announcement pursuant to Art. 53 SIX Listing Rules**

### **Extraordinary General Meeting of New Value AG**

Baar, 18 June 2021

An extraordinary general meeting of New Value AG was held today. All agenda items were approved by the general meeting with a large majority. The following resolutions were adopted by the shareholders:

- An ordinary capital increase of CHF 3'905'058 to a new total of CHF 38'426'830.30 by contribution in kind of 906'319 Series A Preferred Shares as well as 9'000'000 Series B Preferred Shares of TLNT Holdings SA, Luxembourg, against the issue of 3'905'058 fully paid-up registered shares of the Company with a nominal value of CHF 1.00 each.
- An ordinary capital increase of CHF 3'735'614 to a new total of CHF 42'162'444.30 by contribution in kind of 474'681 shares (corresponding to 100%) of EyeEm Group GmbH, Berlin, Germany, against the issue of 3'735'614 fully paid-up registered shares of the Company with a nominal value of CHF 1.00 each and a cash payment of EUR 2'046'697.45.
- The creation of an authorised share capital of a maximum of CHF 17'000'000 by issuing a maximum of 17'000'000 registered shares to be fully paid-up with a nominal value of CHF 1.00 each and the amendment of Art. 4a of the Articles of Association.
- The creation of a conditional share capital for the purpose of employee participation of a maximum of CHF 8'000'000 through the issue of a maximum of 8'000'000 fully paid-up registered shares with a par value of CHF 1.00 each and the introduction of a new Art. 4b to the Articles of Association.
- The election of Michael Wachsler to the Board of Directors.

Roman Scharf, Chairman of the Board of Directors, is excited about the high level of shareholder approval to the Board of Directors' proposals: "With today's resolutions, the shareholders have paved the way for us to be able to implement the transactions with EyeEm Group GmbH and TLNT Holdings SA shortly. We are very delighted to welcome Michael Wachsler to the Board of Directors. New Value will benefit from his broad and international experience".

#### **More information about New Value**

New Value, listed on the SIX Swiss Exchange, invests directly in private companies with above-average market and growth potential. The focus is on companies in the field of digital business models. New Value engages in active value management with the aim of further developing its holdings and thus increasing their value.

<b>Stock exchange listing</b>	SIX Swiss Exchange ( <a href="http://www.six-swiss-exchange.com">www.six-swiss-exchange.com</a> )
<b>Ticker symbol</b>	NEWN (CH)
<b>Security number</b>	1 081 98
<b>ISIN</b>	CH0010819867
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