



› **ELECTRICITY TO CARBON FUELS**
METHANOL | DME | KEROSENE JET FUEL

JAN-WILLEM KÖNEMANN, UTRECHT MAY 18TH 2022

TNO | SYNTHETIC FUELS & CHEMICALS

ADVANCED THERMO CATALYTIC PROCESS TECHNOLOGY

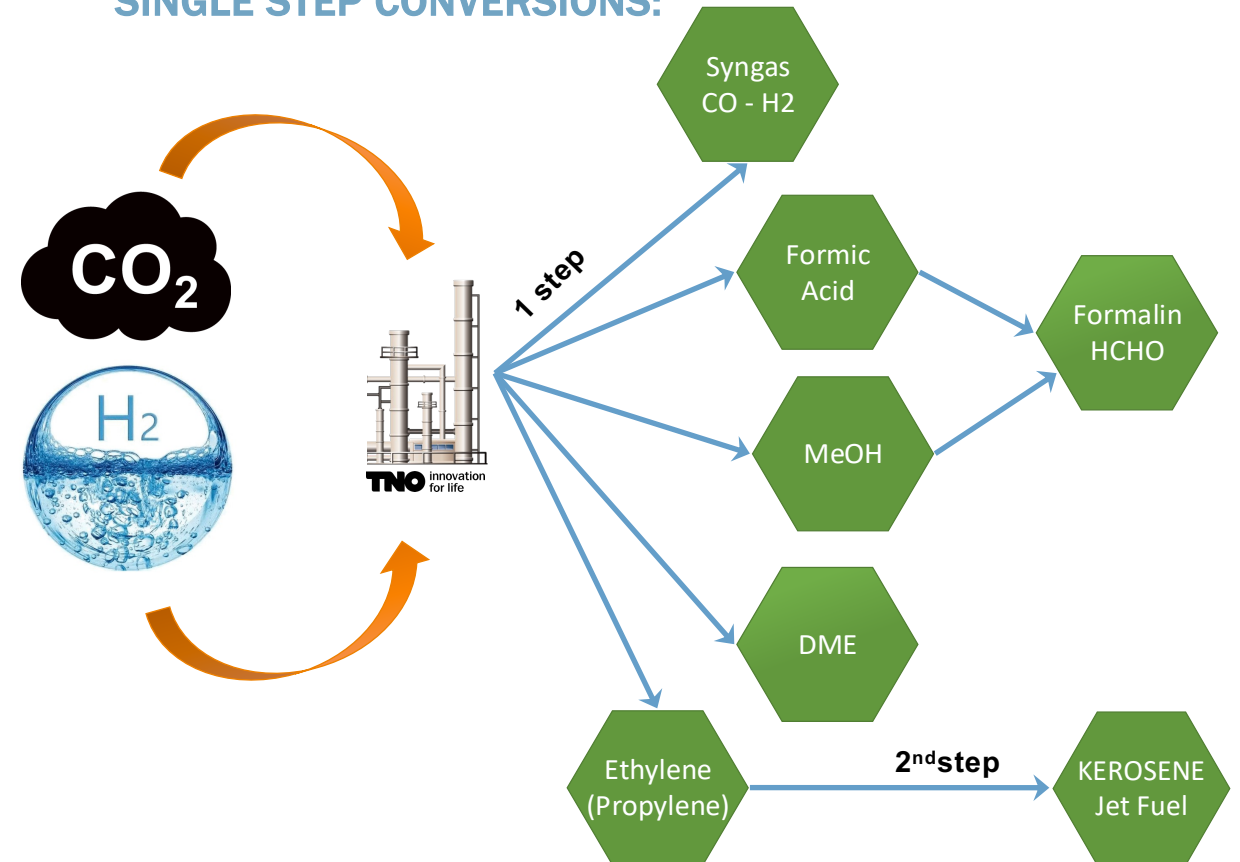
ENERGY TRANSITION IN INDUSTRY:

In a fossil-free future hydrocarbons will remain to be important in the products we use in everyday life.

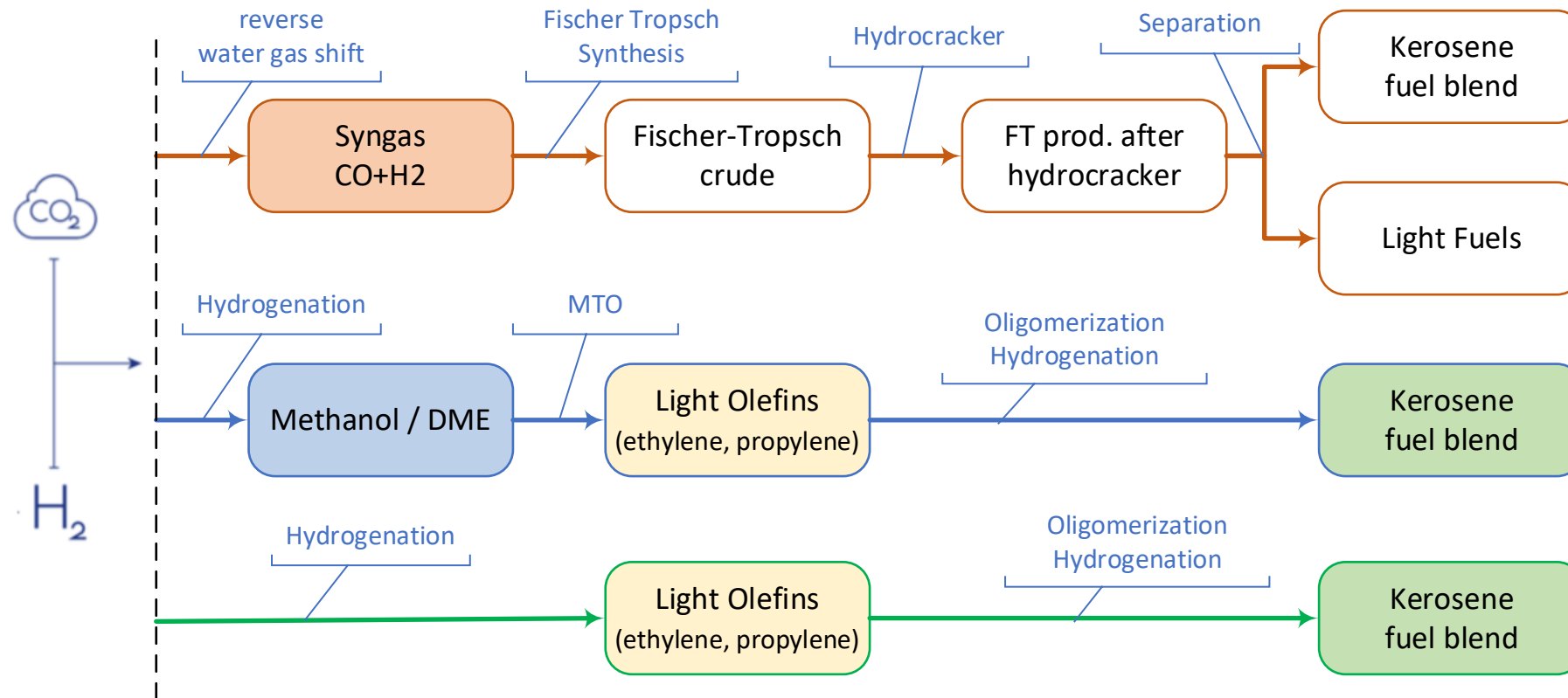
With renewable energy, hydrogen can be produced from water by electrolysis. CO₂ can be captured from biogenic flue gasses or directly from ambient air.

- › TNO is recognized as expert on carbon capture processes in industry and on clean hydrogen production
- › TNO develops technology that converts CO₂ to commodity chemicals for use in industry and the transportation sector.
- › These conversion processes are based on process intensification and process integration technology. With smart reactors, products can be made from H₂ and CO₂ in a single step, with high conversion and energy efficiency

SINGLE STEP CONVERSIONS:



E-FUELS OR SYNTHETIC FUELS PATHWAYS AND TNO FOCUS



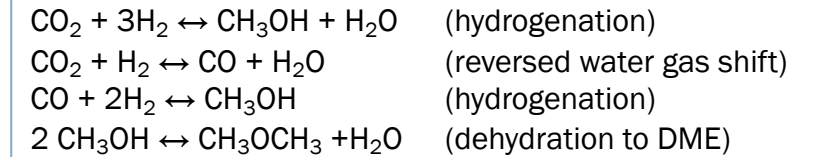
› E-FUELS OR SYNTHETIC FUELS DEVELOPMENT TARGETS

<div style="border: 1px solid orange; border-radius: 15px; padding: 5px; display: inline-block; background-color: #f9cb9c;"> Syngas CO+H₂ </div>	<div style="border: 1px solid blue; border-radius: 15px; padding: 5px; display: inline-block; background-color: #a6c9ec;"> Methanol / DME </div>	<div style="border: 1px solid green; border-radius: 15px; padding: 5px; display: inline-block; background-color: #c6e0b4;"> Kerosene fuel blend </div>
<ul style="list-style-type: none"> ▪ In <u>one reactor step</u> to the desired composition, P and T, perfect for direct coupling to a downstream FT reactor 	<ul style="list-style-type: none"> ▪ <u>One reactor step</u> ▪ <u>High conversion</u>, hence eliminate or minimize recycle streams (10% → 85%) ▪ <u>High selectivity to the product</u>, hence minimal downstream processing 	<ul style="list-style-type: none"> ▪ <u>Minimize reactor steps</u> (to 2-3 steps) ▪ <u>High selectivity</u> to the desired kerosene fuel blend, hence minimize by-products, hence use the costly H₂ for kerosene ▪ Optimise the kerosene fuel blend to decrease emissions
Process intensification (less reactors, smaller recycle streams, limited downstream processing) lead to <u>lower costs</u> and a <u>reduced economy of scale</u>		

SEPARATION ENHANCED PROCESSES

TWO NEW TNO REACTOR CONCEPTS (PRODUCING SYNGAS, METHANOL, DME AND OLEFINS)

SEPARATION OF WATER PUSHES THE REACTION TO THE DESIRED PRODUCT SIDE:



SEDMES (TRL 5 → 6)

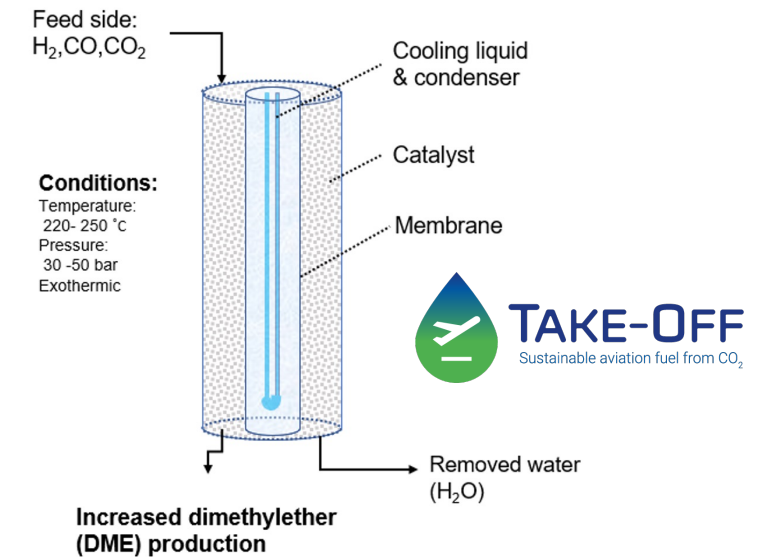
› In-situ water separation by adsorption



TRL 5 → TRL 6

SIENNA (TRL 3 → 5)

› In-situ water separation by a membrane & condensation


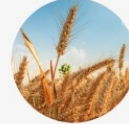
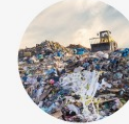



TRL 3 → TRL 5

WHY SUSTAINABLE AVIATION FUELS “SAF” ? AND WHY E-SAF ??

› SAF, sustainable kerosene, is the only possibility to make aviation sustainable in the coming decades.

- The kerosene market is huge, multiple technology routes will have to contribute
- Bio-kerosene is important and cheaper on short term, but is limited in feedstock
- Synthetic kerosene – produced from CO₂, H₂O and electricity - is currently still more expensive but has an unlimited feedstock
- Synthetic kerosene has the potential to reach near 100% green house gas reduction
- The importance of synthetic-SAF is underlined by governmental targets, incentives and market analysis
- Technology development is necessary to reduce costs

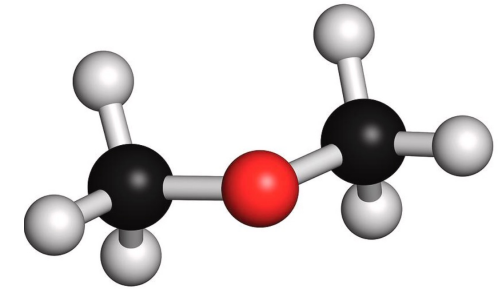
	 HEFA	 Alcohol-to-jet ⁱ	 Gasification/FT	 Power-to-liquid	
Opportunity description	Safe, proven, and scalable technology	—————	Potential in the mid-term, however significant techno-economical uncertainty	—————	Proof of concept 2025+, primarily where cheap high-volume electricity is available
Technology maturity	Mature	—————	Commercial pilot	—————	In development
Feedstock	Waste and residue lipids, purposely grown oil energy plants ⁱⁱ Transportable and with existing supply chains Potential to cover 5%-10% of total jet fuel demand	—————	Agricultural and forestry residues, municipal solid waste ⁱⁱⁱ , purposely grown cellulosic energy crops ^{iv} High availability of cheap feedstock, but fragmented collection	—————	CO ₂ and green electricity Unlimited potential via direct air capture Point source capture as bridging technology
% LCA GHG reduction vs. fossil jet	73%–84% ⁱⁱⁱ	—————	85%–94% ^{vi}	—————	99% ^{vii}

Clean Skies for Tomorrow Sustainable Aviation Fuels as a Pathway to Net-Zero Aviation, November 2020, World Economic Forum in In Collaboration with McKinsey & Company <https://www.mckinsey.com/industries/travel-logistics-and-infrastructure/our-insights/scaling-sustainable-aviation-fuel-today-for-clean-skies-tomorrow>

Total shares in the fuel mix (in %)	2025	2030	2035	2040	2045	2050
SAF ramp up out of which:	2	5	20	32	38	63
Biofuels (including Part A and Part B biofuels)	2	4.3	15	24	27	35
Specific sub-mandate on RFNBOs¹²⁹	-	0.7	5	8	11	28

Proposal for a REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL on ensuring a level playing field for sustainable air transport: https://ec.europa.eu/info/sites/default/files/refueeu_aviation_-_sustainable_aviation_fuels.pdf

› ABOUT DME, THE FRIENDLY CHEMICAL



DME has the potential to become a *huge* commodity chemical

DME: a friendly chemical
e.g. used as propellant in
spraying cans (e.g. hair spray)

A modest bulk chemical
~4 Mton annually



DME: an ideal replacement
for diesel? in e.g. heavy
transport and for electricity
generator sets

Soot free, no change to
engine, dual fuel option
(infrastructure is a hurdle)

Mack Trucks tests alternative fuel DME

2017-01-24

In collaboration with the New York City Department of Sanitation (DSNY) and Oberon Fuels, Mack Trucks has begun a demonstration to test the performance of a Dimethyl Ether (DME)-powered Mack Pinnacle model. DSNY is the first Mack customer to evaluate DME, a non-toxic, clean-burning alternative fuel.



DME: the ideal replacement of LPG
(propane, butane) for off-grid
applications

Much less H₂ required in production,
can use the same infrastructure as
LPG and can be blended with LPG



DME: with ethanol an intermediate
in the production of sustainable
aviation fuel

TNO develops the Take-Off route
to produce SAF without by-products
MeOH/DME is an intermediate to
olefins and SAF



› **THANK YOU FOR
YOUR TIME**

TNO innovation
for life



Jan-Willem Konemann
Sr. Business Developer - Energy Transition in
Industry at TNO

