



How to Transfer Stock to Kate's Club

Stock Transfer Information

Charles Schwab

DTC: 0614

CODE#: 40

ACCOUNT#: 5154-6660

ACCOUNT NAME: Kate's Club Charity Non-Profit Account

PHONE#: 877-824-3817

****IMPORTANT**:** In order to properly credit and acknowledge your gift, please email a copy of your transfer letter to Courtney Krygiel, courtney.krygiel@katesclub.org with the following information:

- Name of Stock
- Symbol
- Number of Shares
- Date of Transfer
- Donated by
- Address/City/State/Zip
- Brokerage Firm
- Brokerage Phone #

Kate's Club Federal Tax ID # is 16-1646487. A tax receipt confirming the donation will be sent to you once the transfer is finalized. If you have any questions, please contact Jamie Duncan, Director of Development and Marketing, at 813-777-2508 or jamie.duncan@katesclub.org.

Thank you for supporting Kate's Club!

Kate's Club
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