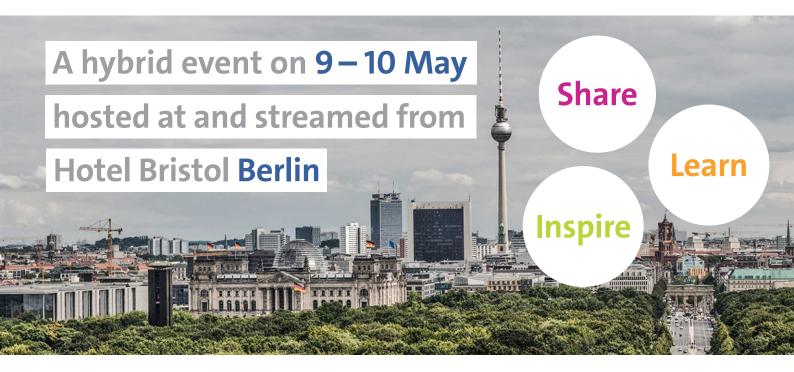


Service Leaders Summit 2023



ISLA's 14th Conference on Customer Service, Lifecycle Solutions, and Spare Parts Logistics will be packed with industry insights, information and case studies valuable for all managers navigating the service business through this time of multiple crises, with presentations from



























Dear Colleague,

We live in a time of multiple, overlapping crises: a fading pandemic still affecting the global economy, the war in Ukraine, inflation numbers not seen for decades outside emerging markets, supply chain bottlenecks, the shortage of skilled personnel, and climate change. In such uncertainty, the importance of an excellent customer service, innovative lifecycle solutions, and a resilient spare parts management cannot be overestimated — for both an OEM itself and its customers. It is the service that keeps the customers' installed base running and helps minimize the negative impacts of dwindling sales of new products. It is the service that drives the digital transformation. In fighting climate change and achieving sustainability, service organizations can be important players by reducing enery, waste and water (as well as costs) in their customers' value chains. You see, there is a lot to discuss with other service professionals from across industries. As the Executive Board of ISLA, we are delighted to invite you to the Service Leaders Summit 2023. As a hybrid event, it combines a face-to-face meeting with connecting a global audience via the internet. So we look forward to welcoming you to our conference on 9th and 10th May — hopefully in person at the Hotel Bristol Berlin or as an online attendee.

Oliver Bendig
Partner, Customer
Service & After Sales
Monitor Deloitte

Alisha McCartney

Aftermarket Solutions

Vice President

Caterpillar

KSB SupremeServ

Dr. Bernd Garbe

President

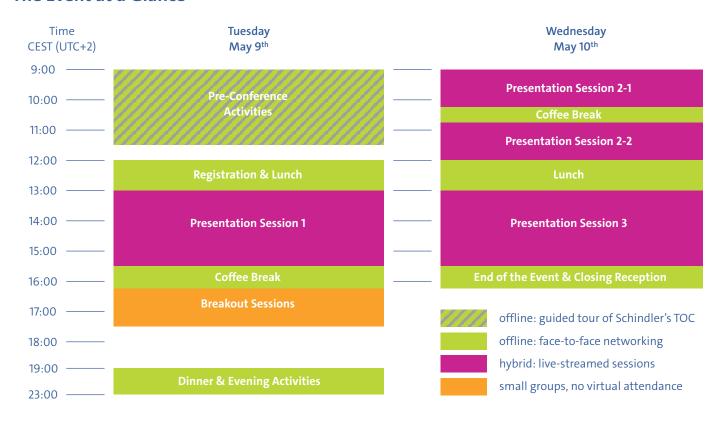
Simon Roberts Senior Vice President Services ATS Automation Mathias Lentfer Vice President After Sales Jungheinrich

Makias Outle

Peter Rudzio Managing Director CLAAS Service and Parts Stephan März Head of BU Pharma Liquid & Inspection Syntegon

Ulf Nitz ISLA Association Coordinator

The Event at a Glance





Speakers



Shalhevet Azran Data Science Manager at Applied Materials



Oliver Bendig
Partner at Monitor
Deloitte, and Member
of the Executive
Board of ISLA



Christian Burdin Head of Sales Operations Service and Support at Festo

Lior Har Data Science Manager Service Parts Panning at Applied Materials



Rainer Hundsdörfer Former CEO of Heidelberger Druckmaschinen



Martin Lowinski Head of Group Repairs & Spare Parts at Schindler





Suru Oruganti Head of Strategy & Portfolio Management Service at Hitachi Energy



Hansjoachim Pfaff Head of Digital Unit Food & Healthcare Technologies at GEA



Wouter Roels
Connected Solutions
Business Development Leader at
Trane Technologies

Klaus Rüth Senior Vice President Customer Services Managed Logistics at Siemens Healthineers



Melanie Schwarzmann Head of Vendor Logistics Solutions at Siemens Healthineers Customer Service



Jochen Schweitzer Vice President Sustainability & EHS at Jungheinrich





Patrick Stelter Product & Marketing Manager Parts & Service at Manitowoc



Virve Viitanen Head of Global Service Line at ABB Motion



Max J. Zenglein Chief Economist at the Mercator Institute for China Studies (MERICS)

Venue

The Service Leaders Summit 2023 will be held as a hybrid conference at the Hotel Bristol Berlin. This elegantly refurbished hotel was the first new hotel building in Berlin in the nineteen-fifties. The Hotel Bristol Berlin is centrally located on the famous Kurfürstendamm boulevard with its stylish shops. A total of 1,000 m² of meeting space makes it a perfect venue for our conference. All rooms enjoy natural daylight. Equipped with state-of-the-art AV technology, it is a good set to live stream the presentation sessions to a global online audience. Local public transport is within walking distance. Berlin Central Station is 4 km away. Travelling to Berlin Brandenburg Airport (BER) takes less than one hour.





The Agenda

Pre-Conference Activities / 9:00 – 11:30 a.m.

Visit of the Schindler Technical Operations Center (TOC) in Berlin-Mariendorf. Bus transfer is provided.

Registration and Lunch / 12:00 - 1:00 p.m.

Afternoon Session Day 1 / 1:00 – 3:30 p.m.

Oliver Bendig // Monitor Deloitte

Welcome note and conference opening

Rainer Hundsdörfer

The spare parts business is increasingly under pressure — Digitize to defend your profits

Jochen Schweitzer // Jungheinrich

Sustainable services enable customers to reach their climate and ESG goals

Suru Oruganti // Hitachi Energy

Sustainably caring for a century of technology leadership, through the digital transformation

Shalhevet Azran & Lior Har // Applied Materials

Global spares optimization in the semiconductor industry —

Real-life case studies of analytical tools and Al-powered prediction

Coffee Break / 3:30 – 4:15 p.m.

Breakout Session / 4:15 - 5:30 p.m.

Subject specific, pre-defined moderated discussions in small working groups using the World Café method

Dinner & Evening Activities / 7:00 – 11:00 p.m.

Morning Session Day 2 / 9:00 a.m. - 12:00 p.m. with coffee break in between

Martin Lowinski // Schindler

Spare parts distribution chain supporting growth and circularity

Klaus Rüth & Melanie Schwarzmann // Siemens Healthineers

What did we learn from supply chain disruptions? A new operating model to become more resilient and to create more transparency and accountability for customer experience and performance as its best

Hansjoachim Pfaff // GEA

The world is enough — Future through digitalization

Christian Burdin // Festo

Making your customer operations more predictive and sustainable

Lunch / 12:00 - 1:00 p.m.

Afternoon Session Day 2 / 1:00 – 3:30 p.m.

Patrick Stelter // Manitowoc

Kickstarting a new digital era of owning and operating cranes to reshape the customer experience, deliver better performance, and enhance sustainability

Wouter Roels // Trane Technologies

24/7 fleet monitoring in the cold chain — Maximizing uptime,

reducing food waste and cargo loss, and meeting the "Gigaton Challenge"

Virve Viitanen // ABB

You can't afford to leave talents out — Building diverse teams to drive success in service

Max J. Zenglein // Mercator Institute for China Studies (MERICS)

 $China's\ quest\ for\ global\ tech\ leadership\ -\ What\ are\ the\ challenges\ European\ manufacturers\ must\ cope\ with?$

End of the Event & Closing Reception / 3:30 p.m.



Pricing and Registration

The Service Leaders Summit 2023 is a hybrid conference, hosting up to 120 in-person participants and an unlimited online audience. It is open to attendees from globally operative companies running service and spare-parts intensive businesses. No matter if they are corporate members or not. Anyway, an ISLA membership reduces the attendance fee and has several additional advantages.

Attendance requires one single corporate ticket that already includes one free seat for on-site participation in Berlin. It also allows an unlimited number of managers from a company's service organization to join all presentation sessions online (and to watch the recordings after the event). Additional onsite places are available for an extra charge. Once a corporate ticket has been booked for a group/company, the only requirement to attend the online sessions is an individual registration using the corporate e-mail. For registration use the form on last page or go to ISLA's website to fill out the webform at www.serviceleaders.site/events/sls-2023



Conference fees	regular rate	reduced rate		
	non-members of ISLA	ISLA members		
Corporate ticket				
on-site & online	1,250 Euros	990 Euros		
online-only *	1,250 Euros	990 Euros		
On-site participation				
one attendee	no extra fee	no extra fee		
additional attendee	890 Euros	670 Euros		
Online attendance				
every attendee	no extra fee	no extra fee		
* including a 250 € youcher for an upcoming ISLA event in 2023/2024				

Organizer

The Service Leaders Summit 2023 is organized by ISLA. Our association is a network of professionals dedicated to Customer Service, Lifecycle Solutions, and Service Logistics in the digital age. It is based in Munich where it was founded in 2003. Since ISLA is not commercially driven, it depends on the support of its corporate members. Some 60 companies from Europe and North America have joined the association (see some of them listed next page).

New members, first and foremost OEMs running spare-parts and service-intensive businesses, are welcome. For more information, please visit www.serviceleaders.site or contact us: ISLA International Service Logistics Association e.V. Rosenheimer Platz 4, 81669 Munich, Germany +49-(0)89-510 76 431 and isla@servicelogistics.info Executive Board: Oliver Bendig, Dr. Bernd Garbe, Stephan März, Alisha McCartney, Mathias Lentfer, Simon Roberts, and Peter Rudzio

ISLA Events

Since we started our activities, peers from 500+ companies attended our events, and 400+ speakers gave their presentations. During the pandemic, we moved online. The digital formats we developed in those months will remain part of our extended event portfolio.













ISLA Members

Leading companies from across industries support ISLA actively in its effort to provide the best forum for the exchange among senior managers in service and parts businesses. Our membership base is primarily made of Original Equipment Manufacturers (OEMs). We are proud that, amongst others, the below companies are corporate members of ISLA:

















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Sponsor

The Service Leaders Summit 2023 is sponsored by Deloitte. Deloitte is a leading global provider of audit and assurance, consulting, financial advisory, risk advisory, tax and related services; legal advisory services in Germany are provided by Deloitte Legal. Its global network of member firms and related entities in more than 150 countries and territories

Deloitte.

serves four out of five Fortune Global 500® companies. Learn how Deloitte's approximately 330,000 people make an impact that matters at www.deloitte.com/de.



Registration

To register for attendance to the Service Leaders Summit 2023, please complete the below form, or sign up online at www.serviceleaders.site/events/sls-2023#sign-up. We look forward to meeting up to 120 participants face-to-face at Hotel Bristol Berlin, but the presentation sessions will be also live streamed as webinar (7.5 hours in total). No matter if you want to attend in person or online, the group/company you are employed at has to purchase one corporate ticket. The corporate ticket includes one free seat for on-site attendance at the conference hotel (or a 250 € voucher for a future event if no one can join on-site). Additional places for on-site participation are subject to an extra charge, but online attendance is free for an unlimited number of people from the company/group which purchased the corporate ticket. Once your registration is confirmed, we will contact you to clarify the payment procedure, namely who at your company (what department) takes over the costs for the corporate ticket, depending on the information provided in the form below or at ISLA's website.

The corporate ticket **fees** are 1,250 \in (regular price) and 990 \in (ISLA members). On-site places in addition to the included free one can be booked for 890 \in (regular price) and 670 \in (ISLA members). Special discounts are available for research organizations (upon request). All fees for the event attendance in Berlin (Germany) are subject to German VAT of 19%.

ISLA reserves the right to make changes to the program as stated in this document. Cancellations received up to 10 days prior to the event are free of charge. However, you may change your attendance to online-only or delegate a substitute at any time by contacting us. ISLA may cancel the event due to force majeure, or an incident beyond its control that makes it impossible to hold the event. Registration fees will be refunded. No further liability is accepted.

Title, first and last name				
Company / Institution				
Position / Job Title				
Cour	ntry Phone		E-Mail	
Even	t attendance	Paym	ent information	
	I plan to attend in person and make use of the one free seat that is added to the corporate ticket I plan to attend in person and would like to book one additional seat (a colleague of mine already makes use of the free one included in the corporate ticket) I plan to attend the conference online only (but may change my mind at any time) Please send me the reservation form to book a room			
	at the Hotel Bristol Berlin at a special rate of 169 € E-Mail / Phone I consent to ISLA keeping my contact details given above for the following purpose: Registration to the Service Leaders Summit 2023 and providing information on future events. According to the EU's General Data Protection Regulation (GDPR), we are required to obtain your permission ("consent") to keep and process your personal data.			
Date, Signature				