

Płock, 2023 December 1st

to whom in may concern

information letter - transformation of the Company

I. Hereby, acting on behalf of Solumus Spółka Akcyjna with its registered office in Płock at Otolińska 27C, 09-407 Płock, KRS No. 0001072905¹ (hereinafter: the "**Company**"), as a representatives authorized to represent the Company, we inform you about the Company's transformations.

By order of 1st December 2023 District Court for Łódź – Śródmieście in Łódź (in the case of ref. act LD.XX NS-REJ.KRS/31835/23/879) made an entry in the transformation of the existing Solumus Spółka z ograniczoną odpowiedzialnością in Płock, KRS No. 0000971201 (hereinafter: "**Transformed Company**") into a joint stock company operating under the name Solumus Spółka Akcyjna („**the Company**”). The described transformation was made on the basis of the provision of article 551 § 1 of the KSH².

According to article 553 § 1 of the KSH the Company has all the rights and obligations of the Transformed company. However, in accordance with art. 553 § 2 of the KSH the Company remains the subject of, in particular, permits and concessions that were granted to the Transformed Company before its transformation, unless the act or decision on granting a permit, concession or relief provides otherwise.

The Company, by operation of law, joined as the legal successor of the Transformed Company to the agreement connecting it with your entity so far.

We would like to mention that the Company operates under the current NIP³ number (7743204548) and REGON⁴ number (142996044). The existing address data also remains unchanged. However, the KRS number of the Company has changed: No. 0001072905.

¹ i.e. National Court Register (numer)

² i.e. Polish Code of Commercial Companies

³ i.e. Taxpayer Identification Number

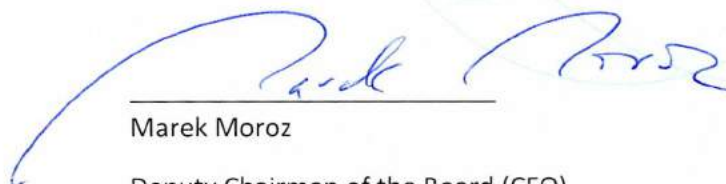
⁴ i.e. National Business Registry Number (for statistic proces)

If you have any questions or any doubts, regarding the existing changes in the Company and the consequences resulting from it, please contact the Company's representatives.



Paweł Maślakiewicz

Chairman of the Board (CEO)



Marek Moroz

Deputy Chairman of the Board (CFO)