

## ADVANCING COPPER DISCOVERY ESCACENA PROJECT Iberian Pyrite Belt Spain

TSXV: PGZ | OTCQX: PGZFF | FSE: 2EU

INVESTMENT HIGHLIGHTS



Underpinning Value  
La Romana Copper/Tin Discovery



Compelling Discovery  
Potential at Escacena



Iberian Pyrite Belt  
An Established Mining District



Portfolio Expansion Potential



Experienced Management  
& Board



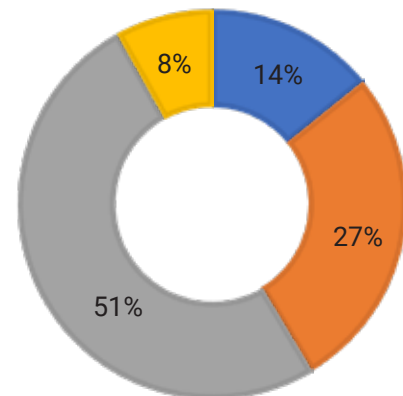
Cash - Q3 2023: \$6.8M CAD

LEADERSHIP TEAM

**TIM MOODY** President, CEO and Director  
**ANDY MARSHALL** Chief Financial Officer  
**JUAN GARCÍA VALLEDOR** General Manager Spain  
**ÁLVARO MERINO** Vice President Exploration  
**JASON MERCIER** Vice President Investor Relations  
**BÁRBARA GÓMEZ** HSE & Relations Manager Spain  
**MAX PINSKY** Corporate Secretary



### PAN GLOBAL SHAREHOLDERS



■ Institutional ■ HNW ■ Retail ■ Insiders

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INVESTOR FACT SHEET  
MARCH 2024

CONTACTS



# ESCACENA PROJECT

LOCATED IN THE WORLD'S  
MOST PROLIFIC VMS DISTRICT

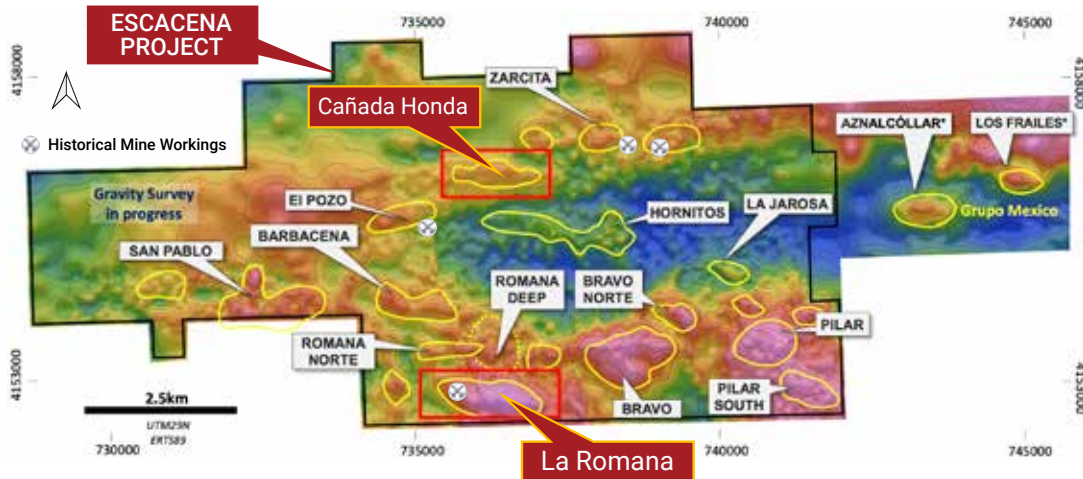
- Iberian Pyrite Belt (IPB)
- Prolific 250km long metallogenic belt
- Hosts large number of Tier One VMS deposits (Cu, Pb, Zn, Ag, Au, Sn, Co)
- 7 active mines and major mining companies:
  - Neves Corvo (Lundin)
  - Riotinto (Atalaya)
  - Las Cruces (First Quantum)
  - Aljustrel (Almina)
  - Sotiel, Aguas Teñidas, and Magdalena
  - Sandfire MATSA
- Active drilling program underway on multiple targets
- Advanced projects in the IPB, including neighbouring Aznalcóllar-Los Frailes (Grupo México)

# PAN GLOBAL

RESOURCES INC



LA ROMANA DEPOSIT  
& MULTIPLE TARGETS



- NUMEROUS DISCOVERIES IN THE IPB FOUND BY DRILLING GRAVITY ANOMALIES
- NEW HIGH QUALITY SURVEY DATA

\*Aznalcóllar and Los Frailes gravity anomalies are shown for comparison. There is no assurance that Pan Global Resources's results will be similar or mirror those of adjacent properties.

BOARD OF DIRECTORS

PATRICK EVANS Chairman  
PATRICK DOWNEY  
BRIAN KERZNER  
TIM MOODY  
BOB PARSONS  
CORINNE SMIT  
MICHAEL WESTCOTT Advisor to the Board

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FEBRUARY 29, 2024

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Shares Outstanding (M)	242.74M
Warrants (M)	30.35M
Options/RSUs (M)	21.11M
Shares Fully Diluted (M)	294.2M
Market Cap @ \$0.16 (CAD\$M)	\$38.8M

ANALYST COVERAGE		PRICE TARGET	
Ryan Walker	Echelon	Buy	\$0.85
Justin Chan	SCP	Buy	\$0.85

CAPITAL STRUCTURE

QUALIFIED PERSON: James Royall is the Company's Qualified Person (QP) as defined by National Instrument 43-101, has reviewed and approved the scientific and technical information contained in this fact sheet. Mr. Royall is not independent of the Company.

FORWARD LOOKING STATEMENTS: Except for historical information contained herein, this document may contain forward looking statements including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Although Pan Global Resources believes that such expectations are reasonable, there can be no assurance that such expectations will prove to be correct, and therefore actual results may differ materially from those currently anticipated in such statements. You are cautioned not to place undue reliance on any such forward looking statements, made in this document.