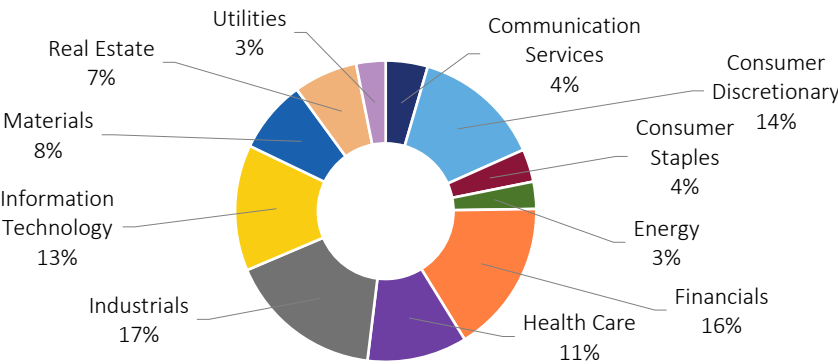


# Wilshire US Mid-Cap Index<sup>SM</sup>

As of December 29, 2023

The Wilshire US Mid-Cap Index<sup>SM</sup> is the most pure and complete benchmark of the mid-sized (in terms of capitalization) companies in the U.S. equity market. The Wilshire US Mid-Cap Index is a float-adjusted, market capitalization-weighted index of the issues ranked between 500 and 1,000 by market capitalization of the Wilshire 5000 Total Market Index<sup>SM</sup>. The components of the Wilshire US Mid-Cap Index are the bottom 250 Wilshire US Large-Cap<sup>SM</sup> securities and the top 250 Wilshire US Small-Cap<sup>SM</sup> securities by capitalization. The Wilshire US Mid-Cap Index was released in 1996 with a time series of data beginning on June 30, 1978.

## Sector Classifications (% Weights)



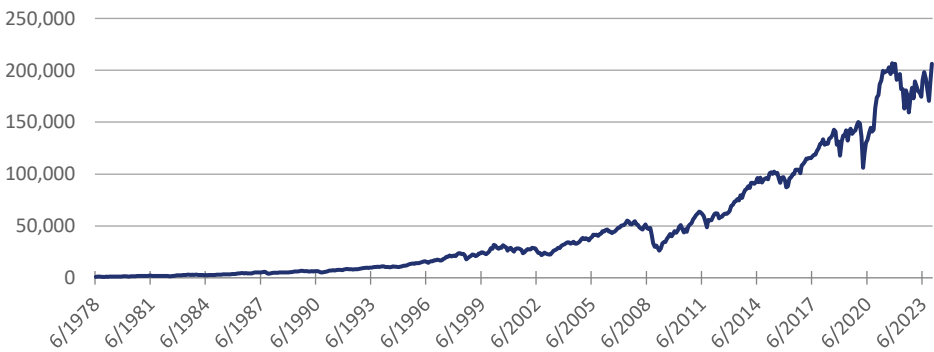
## Descriptive Statistics

Index	Component Weight (%)			Market Capitalization (\$Billions)				
Components	Largest	Smallest	Full	Adjusted	Mean	Median	Largest	Smallest
500	0.80	<.01	4,104.5	3,806.9	8.2	7.0	33.0	<0.1

## Performance Snapshot

Total Return (%)			Annualized Total Return (%)			
3-month	Ytd	2022	1-year	3-year	5-year	10-year
13.86	19.24	-16.12	19.24	5.88	11.86	8.86

## Performance History



## Objective

To benchmark the mid-sized U.S. securities by including the bottom 250 Wilshire US Large-Cap and top 250 Wilshire US Small-Cap securities by capitalization.

## Key Features

- The index is a subset of the Wilshire 5000 Total Market Index.
- Includes all securities between the 500<sup>th</sup> and the 1,000<sup>th</sup> largest stocks in the Wilshire 5000 by market cap as of the March and September semi-annual rebalance.
- Buffers are used to reduce index turnover.
- Bulletin-board and thinly traded issues are excluded generally because they do not have readily available prices.
- Weighted by float-adjusted market capitalization.

## Quick Facts

### Number of Constituents

Variable

### Weighting

Market Capitalization: Float-Adjusted

### Review Frequency

Monthly after the close of trading on the third Friday of the month

### Base Value

Price Index: 1000.00 (at Dec 31, 1991)

Total Index: 1000.00 (at Jun 30, 1978)

### Calculation Frequency

Every second during U.S. trading hours

### History Availability

Monthly from June 30, 1978

Daily from December 31, 1998

## Fundamentals

Price/Earnings Ratio	P/B Ratio	P/CF Ratio	P/S Ratio	Sales Growth	Earnings Growth	Dividend Yield
Trailing				(%)	(%)	(%)
26.70	2.42	12.75	7.22	18.96	11.37	1.58

## Expected Symbology

Suggested Ticker	Bloomberg	Reuters Station	Yahoo
W5KMC	W5KMC<index>	us;W5KMC	^W5KMC

Investors cannot directly invest in an index although they can invest in mutual funds or exchange-traded funds that seek to match the holdings of an index.

## For More Information

Please visit [wilshireindexes.com/other](https://wilshireindexes.com/other) or email [wilshire.indexes@wilshire.com](mailto:wilshire.indexes@wilshire.com).

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