



FATTAL LEGAL PLLC
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January 26, 2024

To the Attention of the Compliance Department
Charles Schwab & Co, Inc. 3000 Schwab Way
Westlake, TX 76262-8104

Re: Request for Broker's Representation Letter in connection with GTII

To whom it may concern:

Our firm, Fattal Legal PLLC, represents Global Tech Industries Group, Inc. (OTC: GTII), with its corporate headquarters located at 511 Sixth Avenue, Suite 800, New York, NY 10011.

Per a press release issued on April 28, 2023, GTII had announced that it had officially begun the process of issuing shares of its Common Stock ("Shares") to all shareholders who held shares as of April 15, 2023. Any shareholder who held GTII Shares, either at Liberty Stock Transfer, Inc. ("Liberty") the Company's transfer agent, or in their name with a broker/dealer or brokerage firm, were issued one share of restricted common stock for every ten shares then held. Liberty will issue Shares to shareholders, which will automatically be added to shareholder totals on the shareholder list. Shares will also be issued to the Depository Trust Company (DTC), and shareholders who hold Shares in brokers/dealers or brokerage firms were invited to contact them directly to ensure their Shares are properly added into their brokerage account.

On October 25, 2023, attorney Warren R. Markowitz, ESQ. had issued a blanket opinion letter (the "Opinion"), attached hereto as Exhibit A, as to the lifting of the restrictive covenant that the subject Shares were issued with. The lifting of the restrictive legend is applicable to those shareholders requiring a holding period of six months from the date of issuance.

The Opinion further concluded, among other factors, that:

1. GTII is not a shell company, was not initially organized as a shell company and has addressed shell related disclosures during its lifetime by providing information in compliance with Form 10 by filing an S-1 in 2021. Therefore, the Shares are not limited by the rules applicable to a shell company.
2. GTII has complied with its reporting requirements for greater than ninety (90) days, and continues to do so.
3. For most of the dividend stock shareholders, the Shares are not subject to limitations, either statutorily or through agreement. Furthermore, if a particular shareholder's Share are limited, the Opinion remains valid, and the shareholder's particular needs should be addressed when the holder chooses to liquidate their particular Shares.
4. The shareholders, and by extension the applicable selling broker/agent, may rely on the

applicable sections of Rule 144 as an exemption in disposing of the Shares, but must apply the statutory, contractual, or other limits should they be applicable to the disposing shareholder.

In light of the facts and affirmations conveyed by the Opinion, GTII kindly requests that you produce a Broker's Representation Letter, in the form requested by Liberty, attached hereto as Exhibit B, for the benefit of the shareholders holding Shares with your brokerage firm. The form provided by Liberty is for illustrative purposes and Liberty has indicated their willingness to accept your firm's own form.

Should you have any questions or concerns in connection with GTII's request, please contact me at your earliest convenience.

Sincerely yours,

Jack A. Fattal, ESQ. t:
(917) 480-1169 e:
jack@fattallegal.com

EXAMPLE

WARREN R. MARKOWITZ, ESQ

Attorney and Counselor at Law

October 25, 2023

Jeff English-President
Liberty Stock Transfer Company, Inc.
788 Shrewsbury Ave., Suite 2163
Tinton Falls, NJ 07724
Via Email: Jeff@libertystocktransfer.com

VIA EMAIL/FAX ONLY

RE: Blanket Opinion as to the Dividend Shares issued by GTII to shareholders as of April 2023.

Dear Sir,

This opinion applies to the Dividend Shares issued by GTII, the “Company”, as noted on the Company Website (<https://www.gtii-us.com/>), (<https://tinyurl.com/gtii-letter>), and confirmed in the Company filing for the period ending June 30, 2023, (<https://bit.ly/46Lc2Ui>). Shareholders that have restrictive covenants, i.e. leak out agreements, insider, officer, affiliate holding periods, etc, remain subject to those limitations.

This opinion is provided in fulfillment of the direction and desire of the Board of Directors to assist the Company shareholders. This opinion applies only to the lifting of the restrictive covenant that the subject shares were issued with, it may not be applied to any other shares held by the requesting shareholder, and does not remove any other restriction applicable to a particular shareholder.

The Dividend shares were issued to the shareholders of GTII by Direction of the Board of Directors on April 29, 2023.

The Dividend Shares are considered earned and fully paid for and have not been issued as a result of any specific work conducted by a particular shareholder, or for other such compensation.

The lifting of the restrictive legend is applicable to those requiring a holding period of six months from the date of issuance.

Substantially the receiving shareholders are not insiders, officers, directors, or affiliates and have not been for the past ninety (90) days. If that fact is applicable they remain subject to the market, statutory, or regulatory limitations as before these shares were received by the shareholder, and this opinion may be used in conjunction with any additional supportive opinions provided by the requesting shareholder.

In furtherance of removing the restriction which the shares were issued with I examined the Company and concluded the following:

1. The shares were authorized by the board on April 15th and subsequently issued to ALL Shareholders through the transfer agent as of April 29th 2022. There were no limitations as to who would get the shares.
2. The disposal of these particular shares remain subject to the limitations of each specific shareholder, for example markets conditions, leak out agreements, statutory limitations, etc.
3. As the shareholders have been issued and by extension held the shares for a period of six (6) months as of October 30, 2023, and as most of the holders have not been, or are not insiders, affiliates, or control parties, as it relates to their specific condition for the past ninety(90) days, they have therefore held the shares for the period of time determined for a company subject to the exchange act, which GTII is. In the alternative, applicable restrictions as to liquidation apply.

In further support of my position that the restrictive covenant/legend may be removed from the dividend shares, I investigated their salability by investigating GTII:

1. According to state records (<https://esos.nv.gov/EntitySearch/BusinessInformation>) the Company, Global Tech Industries Group, Inc. (GTII), is validly existing under the laws of the State of Nevada, NV Business ID # NV19801007149, and entity #C4163-1980
2. GTII is a reporting company under the rules of the SEC, and by reason and belief is presently and has been for the past 90 days or more a fully reporting company, CIK#: 0000356590. GTII is presently traded on the Pink Sheets of the OTC Markets, aka the OTC.
3. According to public disclosures, (<https://www.sec.gov/cgi-bin/browse-edgar?company=Global+Tech+Industries+Group>), by my estimates and relying on the information contained in the SEC Edgar database, the company has been filing consistently since 2013 and its public information is current.
4. Based on the available information, and my understanding of the limited number of insiders, affiliates, and control parties, I have concluded that the dominant number of parties that are benefiting from the dividend shares are not such persons, and will be able to rely on this opinion without further input. Insiders, affiliates, and control parties will need to provide additional details as to their particular circumstance at time of sale.

The restrictive legend of the Dividend Shares should be lifted as:

1. The Company is properly authorized and organized under its foundation state, NV, and is current with the State according to information publicly available,
2. The Company is not a shell company, was not initially organized as a shell company and has addressed the disclosure of being a shell during its lifetime by providing information in compliance with Form 10 by filing an S-1 in 2021. Therefore the shares are not limited by the rules applicable to a shell company.
3. The Company has complied with its reporting requirements for greater than ninety (90) days, and continues to do so.

4. For most of the dividend stock shareholders the shares are not subject to limitations, either statutorily or through agreement, if they are, that fact is not altered by this opinion, and needs to be addressed when the holder chooses to liquidate these particular shares.
5. The shareholders, and by extension the selling broker/agent, may rely on the applicable sections of Rule 144 as an exemption in disposing of the securities, but must apply the statutory, contractual, or other limits should they be applicable to the disposing shareholder.

The conclusions contained in this opinion are based on a review of public information on the company, rules relating to the sale of restricted securities, and a review of the circumstances under which the shares were issued.

It is my opinion the shares qualify to be sold under the applicable exemptions under Rule 144 & this opinion and its holdings may be relied upon by the parties noted herein, the selling broker, GTII, and Liberty Transfer.

Respectfully,



Warren Markowitz, Esq.
Attorney and Counselor at Law

cc: David Reichman <david@gtii-us.com>
Kathy Griffin <kathy@gtii-us.com>