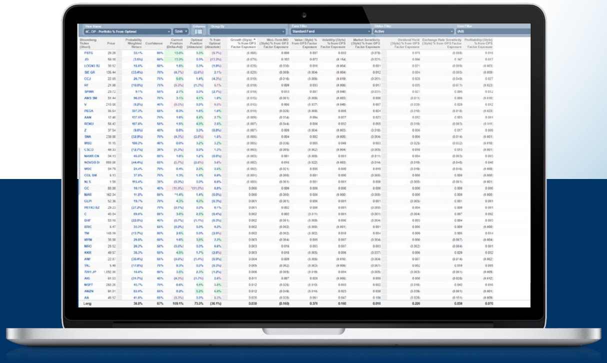
Alpha Theory | OMEGA POINT



Data-Driven Risk Modeling Platform for Fundamental Managers

Fundamental managers that aren't using risk models to distill market dynamics and inform investment decisions could be taking on unwanted risk and leaving alpha on the table. Our integration with Omega Point (ATOP) enables investment managers to easily integrate comprehensive risk modeling across their entire investment process, including asset selection, portfolio optimization, position sizing, monitoring, reporting, and analysis. ATOP helps managers get an edge over the competition and capture more alpha.

The offering includes two subscription levels, ATOP Pro and ATOP Enterprise.

- ATOP Pro helps fundamental managers better understand and control position-based factor exposures impacting realized portfolio P&L and the sources of realized returns and risks.
- ATOP Enterprise includes all ATOP Pro resources + supports multiple views of risk, predicted risk, portfolio construction workflows, full API access, and more...

Get Started Today

Are you ready to be more data-driven?

Questions?
support@alphatheory.com

SCHEDULE A DEMO

How Alpha Theory + Omega Point Work Together

Harness the power of Alpha Theory + Omega Point to build a risk-optimized portfolio with superior returns.

- Gain visibility into factor-level exposure of each position to understand what drives risk and return
- Understand true alpha by isolating the drivers of systematic performance
- Enhance idea generation in the research prioritization process
- Leverage custom tags to hone investment analysis and more easily track strategies
- Incorporate factor-based constraints into optimal sizing rules
- Streamline operations though a consistent view of your portfolio, layering in fundamental, market, alternative, and internal data sources
- Monitor and manage portfolio exposure to a crisis or other major market events
- Minimize factor drawdowns
- \+ Many additional use cases