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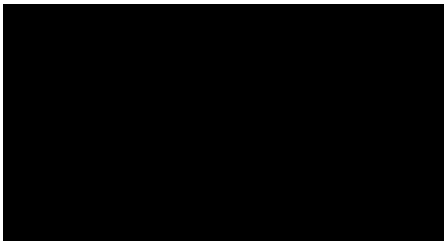
8 June 2023

Dear Sirs,

Recommended cash offer for Egdon Resources plc ("Transaction")

We refer to the scheme circular ("the Scheme Document") and letters to be sent to awardholders under the Egdon Share Plan (as defined in the Scheme Document), in each case dated as of the date of this letter, and to be published today by Egdon Resources plc in connection with the Transaction, and hereby consent to the references to our name in the form and context in which they are included therein.

Yours faithfully,



Andrew Emmott

Partner

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