

Date: 8 June 2023

The Board of Directors  
**Egdon Resources Plc**  
Suite 250  
450 Green Park  
Reading  
RG2 6UU

Dear Sirs,

**Recommended cash acquisition of Egdon Resources Plc by Petrichor Partners, PL (the "Acquisition")**

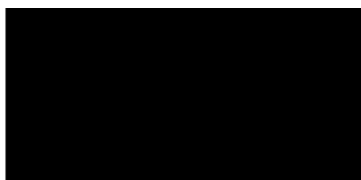
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We refer to the Rule 15 Letters to holders of Warrants and Options in connection with the Acquisition, copies of which are attached (the "Letters").

The Letters include certain references to VSA Capital Limited ("VSA Capital").

VSA Capital hereby gives its consent to the Letters with the inclusion therein of references to its name in the form and context in which they appear.

Yours faithfully  
For and on behalf of **VSA Capital Limited**



**Andrew Raca**  
**Head of Corporate Finance,**  
**VSA Capital Limited**