

Date: 8 June 2023

The Board of Directors
Egdon Resources Plc
Suite 250
450 Green Park
Reading
RG2 6UU

Dear Sirs,

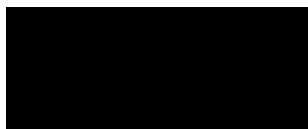
Recommended cash acquisition of Egdon Resources Plc by Petrichor Partners, PL (the "Acquisition")

We refer to the scheme document in connection with the Acquisition, a copy of which is attached and initialled by us for identification purposes (the "Scheme Document").

The Scheme Document includes certain references to VSA Capital Limited ("VSA Capital").

VSA Capital hereby gives its consent to the Scheme Document with the inclusion therein of references to its name in the form and context in which they appear.

Yours faithfully
For and on behalf of **VSA Capital Limited**



Andrew Raca
Head of Corporate Finance,
VSA Capital Limited