

Date:

The Board of Directors  
**Egdon Resources Plc**  
Suite 250  
450 Green Park  
Reading  
RG2 6UU

Dear Sirs,

**Recommended cash acquisition of Egdon Resources Plc by Petrichor Partners, PL (the "Acquisition")**

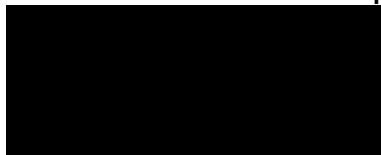
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We refer to the announcement under Rule 2.7 of the City Code on Takeovers and Mergers (the "Code"), in connection with the Acquisition, a copy of which is attached hereto (the "Announcement").

The Announcement includes certain references to VSA Capital Limited ("VSA Capital").

In accordance with Rule 23.2 of the Code, VSA Capital hereby gives its consent to the publication of the Announcement with the inclusion therein of references to its name in the form and context in which they appear.

Yours faithfully,  
For and on behalf of **VSA Capital Limited**



**Andrew Raca**  
**Head of Corporate Finance,**  
**VSA Capital Limited**