

**Egdon Resources plc**

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21 December 2022

Dear Shareholder,

EGDON RESOURCES PLC ("THE COMPANY")
CORRECTED NOTICE OF AVAILABILITY – POSTPONED AGM
<http://www.egdon-resources.com>

Thank you for either registering to receive shareholder communications electronically, or allowing yourself to be deemed to have accepted that you only need to be notified of the availability of such communications.¹

Please note that a corrected letter from the Chairman, corrected Notice of Postponement of the AGM, corrected Notice of Postponed AGM, the Annual Report & Accounts for the year ended 31 July 2022 and a revised proxy form for the AGM are now available by visiting the following website and going to the investor's section: www.egdon-resources.com

AGM

The Annual General Meeting of the Company ("**AGM**") which was to be held on Tuesday 13 December 2022 at 11.30 a.m. has been postponed and will now be held on Tuesday 17 January 2023 at 11.30 a.m. at the offices of Norton Rose Fulbright, 3 More London Riverside, London SE1 2AQ, United Kingdom.

The AGM is expected to be held in person and as a normal meeting. However your Board recognises that there is still a threat from Covid 19, and, should it become necessary or appropriate to revise the arrangements for the AGM (including changing the format or location of the meeting, or to limit attendance at the physical meeting), details will be announced on the Company's website <http://www.egdon-resources.com> as well as via regulatory announcements.

Whilst not a current legal requirement, pre-registration is a Covid-19 secure policy requirement of the venue for the AGM for the health and safety of others at the location. Accordingly shareholders wishing to attend the AGM, should this be possible under the prevailing guidance, are asked to pre-register their attendance as soon as practicable, and in any event by 24 hours prior to the AGM, by emailing info@egdon-resources.com with the heading "AGM Attendance" with their name, contact details, investor code, and/or corporate representative letter.

(1) This communication has been sent by post to registered shareholders who have been deemed to have elected to receive notice of communications being available electronically; by email to registered shareholders who have elected to receive communications electronically; and by email to certain beneficial owners of shares who have been nominated by their registered holders of shares to enjoy information rights in accordance with section 146 of the Companies Act 2006 ("nominated persons"). Such nominated persons are advised that, in order to vote at the forthcoming General Meeting, they must issue an instruction to the registered holder of their shares. The Company may only accept instructions from registered holders of its shares and it would therefore be unable to act upon any instructions received from nominated persons.

Proxy Voting

Please, if possible, send us your vote by completing and submitting your form of proxy online through the website of our registrar, Link Group, at <https://www.signalshares.com> to be received by no later than 48 hours (excluding weekends and public holidays) prior to the time set for the meeting. To vote online you will need to log in to your Share Portal account or register for the Share Portal if you have not already done so. To register for the Share Portal you will need your investor code which can be located on your share certificate. Once registered, you will immediately be able to vote. Whilst online voting is the preferred method of voting a proxy form is available on the Company's website <http://www.egdon-resources.com> for those not using the Share Portal. Proxies lodged for the original date for the AGM will continue to be valid for the postponed date unless superseded.

If you are unable to locate any of the documents on the web site or need any help with voting online, please contact Link Group Shareholder Helpline on either UK – 0371 664 0300, from overseas call +44 (0) 371 664 0300, calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Link are open between 09:00 – 17:30, Monday to Friday excluding public holidays in England and Wales By email – enquiries@linkgroup.co.uk.

Yours faithfully

Walter Roberts

Company Secretary