

## CASE STUDY

**Atvero helps Chapman Taylor embrace the digital workplace with a collaborative global project information management system**

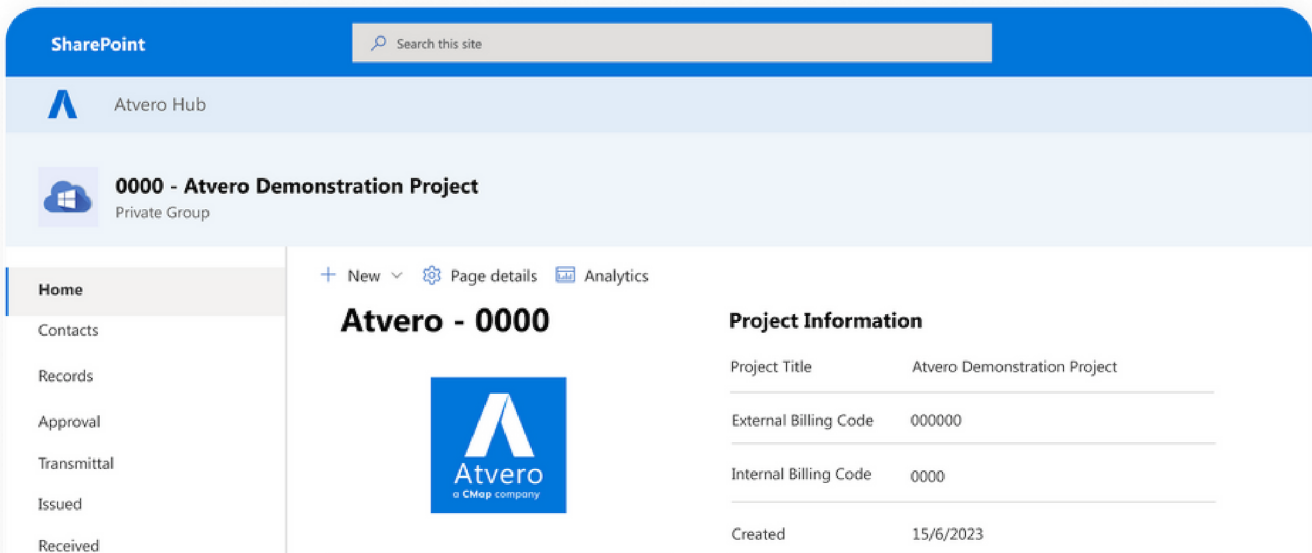


**Atvero provides Chapman Taylor with a **modern and scalable** project information management solution that meets our business needs for the next decade and beyond**

Andy Hudson, Director

## How was Chapman Taylor previously managing their project information?

Chapman Taylor's existing project information management system (PIM) had outlived its usefulness, featuring a standalone document management system in an on-premises server and some unstructured data. The system also led to some data duplication and information silos, with individual designers and studios saving documents, drawings, contacts and emails to their local on-site servers in different ways. This made it tricky for Chapman Taylor's global studios to fully collaborate and share their expertise.



The screenshot shows the Atvero Hub interface within a SharePoint environment. The top navigation bar includes the SharePoint logo, a search bar, and the Atvero Hub logo. Below this, a private group titled "0000 - Atvero Demonstration Project" is visible. The main content area is divided into a left-hand navigation menu and a central workspace. The navigation menu includes options like Home, Contacts, Records, Approval, Transmittal, Issued, and Received. The central workspace displays the "Atvero - 0000" project page, which features the Atvero logo and a "Project Information" table.

Project Information	
Project Title	Atvero Demonstration Project
External Billing Code	000000
Internal Billing Code	0000
Created	15/6/2023

## How did Atvero help Chapman Taylor?

### Powerful information discoverability & seamless integrations

Chapman Taylor initially rolled out Atvero to its UK operations, where it now sits at the heart of the company's information management hub on top of Microsoft 365 and SharePoint. This seamlessly integrates the global practice's electronic document management system, contacts, emails, intranet, and image library into one ecosystem which, thanks to Atvero's Revit add-in, also synchronizes with the firm's 3D modelling software. As a result, Chapman Taylor's designers can now find the project information they need easily and can use Microsoft Teams to chat, meet, share files and work on documents and drawings together, quickly and securely.

### Enhanced standardization

As everything is cloud-based, project team members can collaborate from any location, on any device. This set-up also gives Chapman Taylor more efficient and robust document control, whereby all current and archived documents, drawings and visualizations – even those from external partners – now meet ISO 19650 numbering standards.

### Intuitive email filing

Atvero's dedicated contact management capability and Outlook add-in had also greatly reduced one of Chapman Taylor's major headaches, that of storing and easily finding project emails and contact information. Now, the firm's designers can file email to their projects directly, assigning the sender a project role and adding them to their address book as they go.

### Globalized collaboration

Atvero has enabled Chapman Taylor to embrace the digital workplace with its project and corporate information under one umbrella, Microsoft 365. As a result, the firm is already meeting its goal of improving real-time global collaboration – most recently, in pulling the expertise of its London, Madrid, Bangkok, and Shanghai studios to deliver a project designing projects in the MENA region. The next step is to roll out Atvero to more of its global studios so that everyone is working to the same ISO 19650 standard naming schemes and using similar templates across all their projects.