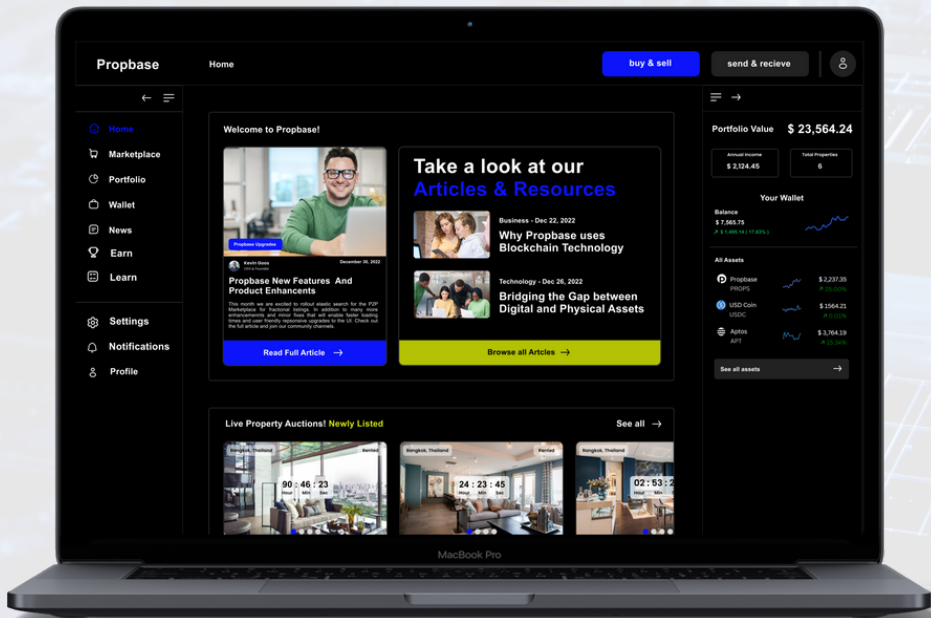




propbase

The future of real estate
Investing!





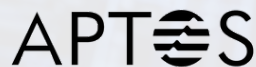
Making property investment accessible for everyone!

A highly-scalable, fast, and secure blockchain-based property transaction platform, underpinned by smart contracts & tokenization.

We are transforming property into a modern liquid asset class.

BUILT ON

IDO PARTNER



LEADERSHIP TEAM



Hudson Leung

Executive Director

Strategy & Finance

My specialties are strategy, corporate development, finance, digital transformation, and early-stage ventures. Global professional with 10+ years of experience across US and Asia.

- **Vision with Focus on What 'Not' to Do**
- Experienced in 'Zero to One' Venture Building
- Passion for Product that Solves Customer Pains
- Emphasis on Sustainable Unit Economics
- Multi-sector Exposure: E-Commerce, Delivery, Finance, Real Estate, Autos, Entertainment & Media, and more



Kevin Goos

CEO & Founder

Product & Execution

My focus is technology, marketing, and real estate. I have built highly successful online property marketplaces over the last 10 years, and have assembled teams of rockstar developers.

- **Great Execution & High Velocity**
- Passion for PropTech Innovation
- Expert in Revenue Generation
- Organizational Development & Leadership
- Javascript | React.js | Tailwind CSS
- Moralis | Move | Node.js | Next.js | Figma | Solidity



Jesse Gage

Executive Director

Community & Marketing

I specialize in developing Digital Media businesses with an emphasis on creating value for shareholders and users. Over 10 years experience in Southeast Asia.

- **Passionate About Building Purpose-Driven Organizations**
- Digital Marketing & Growth Hacking
- Multicultural Leadership & Business Intelligence
- Behavioral Economics, Choice Architecture & Nudge Theory
- Digital Publishing | Product Strategy | Audience Development



Global Real Estate Value is 325T USD

Blockchain based real estate transactions are at an infant stage, representing only \$1B in value globally

BlackRock

"Next generation for real estate investment market will be tokenization"
Blackrock CEO Larry Fink



"Real Estate Tokenization is an inevitable next chapter in blockchain disruption of capital markets" World Bank Report



There is an overwhelming consensus tokenized securities will become the next wave of investment. With the STO market set to reach 24T by 2026, according to the WEF organization

Market of Security Tokenization Offering

Forecasted

\$24T

Current

\$1B

Tokenized Real Estate Assets

Challenges today in global property markets



Low Liquidity

Real estate is an illiquid asset class where your investment is tied up for years and selling your property can become a hard painstaking process.



High Fees

Transacting property can be costly, with fees ranging from 6-10% of the total property value.



Hard to Diversify

Usually property investment is tied up in very few individual assets or even a single asset.



Lack of Transparency

New investors don't have sufficient records to make an informed decision, they rely on trusting property sellers or real estate agents for their investment.



Time Consuming

Property transactions can be slow and time consuming, selling can take at times between 3-6 months all documentation.



High Entry Barriers

Many new investors feel property is out of reach, expensive, and involves a large decision-making process.



A powerful transformation

We are building the infrastructure for modern real estate transactions. Using cutting-edge technology, we eliminate fees, processing times, and barriers to entry, transforming property investment to be accessible for everyone.



Marketplace

An intelligently-designed P2P marketplace that enables options for listings, live auctions, trade functionality, and more.



Fractional Ownership

Each tokenized property is fractionalized, so you can diversify your portfolio by purchasing shares of multiple properties.



Liquidity

Through fractionalizing property ownership on a specific property, shares can be easily bought and sold.



Diversification

You can now diversify your portfolio through fractional ownership, choose locations that are right for you and diversify according to your strategy.



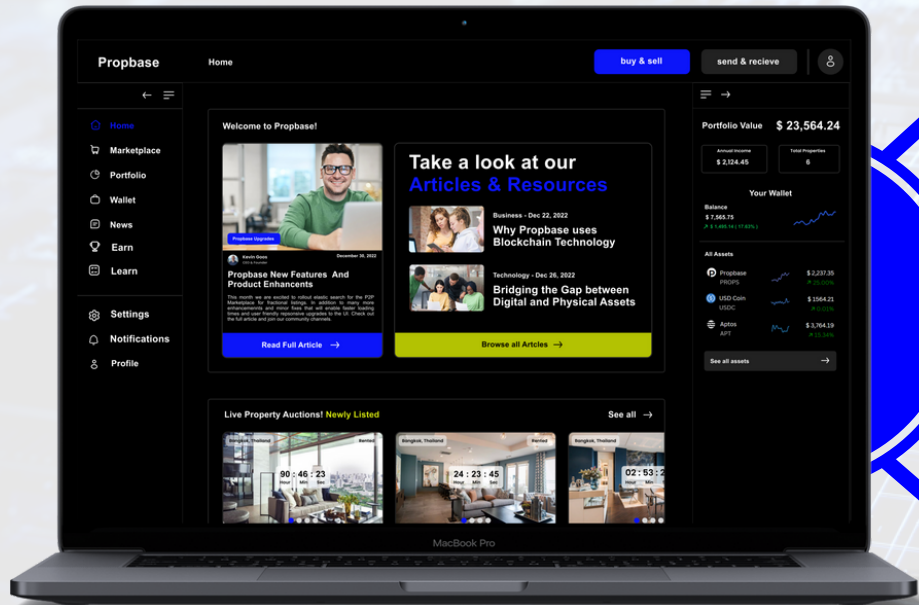
Reduced Friction

No longer do you have to pay high agent commission, can take control and buy and sell your tokens at almost zero fees.



Transparency

Unparalleled standard of clear and auditable track records for every property listed on the platform, verifiable on a public global blockchain ledger.



Prototype

Marketplace

Full UI/UX front end and back end interactive marketplace with live and new listing feature sets.

Transaction Module

Tokenized property is transacted on the platform through a fully P2P module and new listing module.



Automated Orderbook

A fully-integrated P2P exchange module for creating your property listings and selling directly on our platform.



Wallet (full custody)

A digital wallet for securing your digital assets and portfolio properties safely, with military-grade encryption and elliptical signature technology.



Fiat On/Off Ramp

Integrations with Circle will enable users to directly transfer funds on and off the platform instantly.



Global Registry

A public open source registry of all property transactions on propbase. All records, history, and logs can be verified on the blockchain.

PROPBASE TOKENIZATION OFFERING PROCESS

1 Token Application

Property developer applies for token application with Propbase.

2 Due Diligence

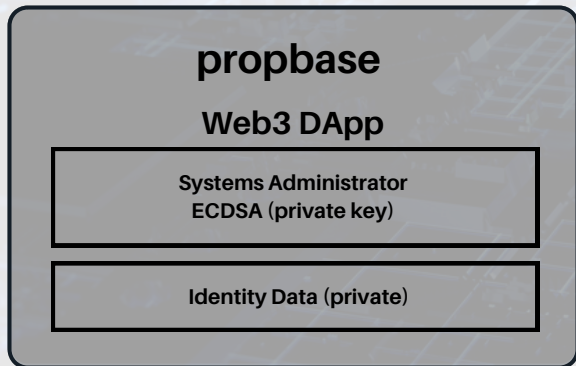
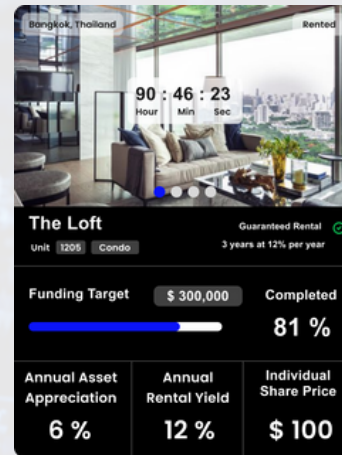
Propbase conducts due diligence and audit process of real estate asset.

3 Incorporation

Asset is incorporated.



External Audit



1 Token Generated

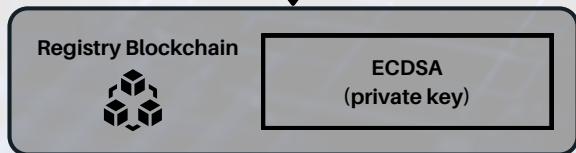
Property token is created and fractionalized for live listing auctions.

2 Offering Listed

The property sale and all information is created on our platform.

3 Soft Cap Reached

The minimum share order amount has been reached for a live property listing.



6 Can Sell & Trade

Members can create listings and sell their tokens directly to other users on our platform.

5 Yield Allocated

Smart contracts enable monthly rental income allocation to property investor.

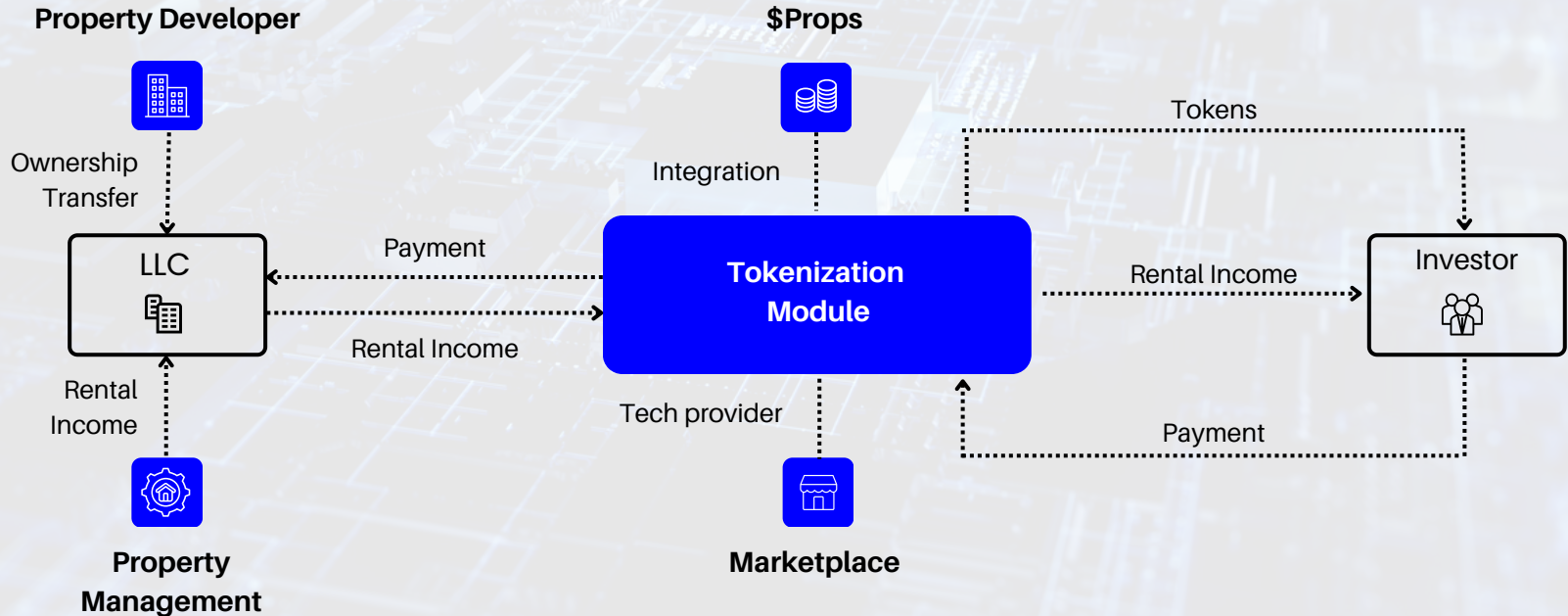
4 Ownership Transfer

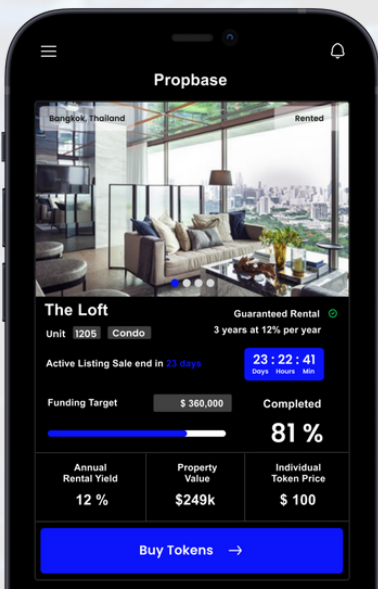
Shares are distributed to participants on the platform who have made token purchase orders.

REGULATORY FRAMEWORK

Propbase Legal Infrastructure

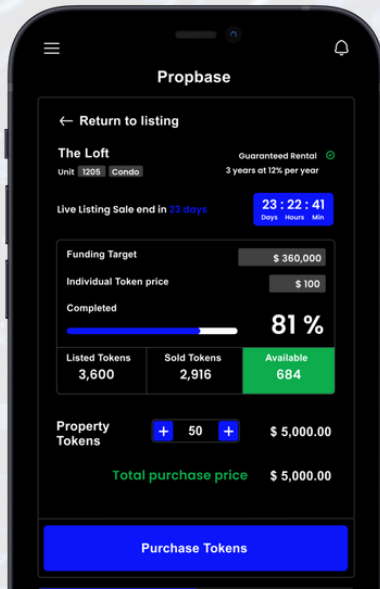
- ▶ All tokenized properties listed on our platform are held in a LLC and audited by a reputable auditing partner and Propbase. The property cannot be resold or removed from the LLC under any circumstances.





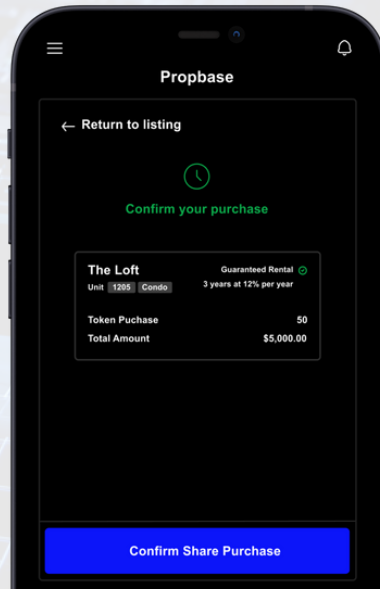
1 Select Property

Browse our choice of qualified properties and find a property that matches your investment portfolio.



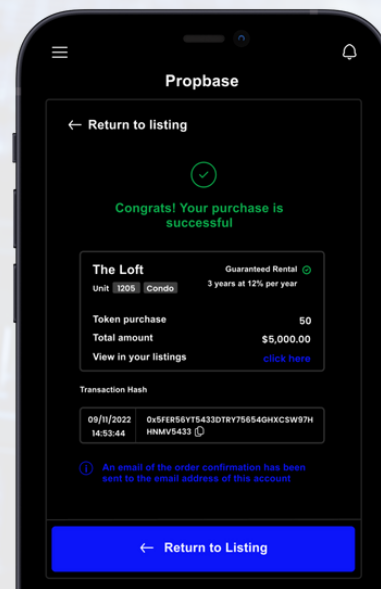
2 Select your Amount

You can purchase property tokens directly from your smartphone. The tokens represent the underlying asset value, which are securely stored in a LLC.



3 Confirm Purchase

After two factor authentication, check your order summary and confirm your token order purchase amount. Confirmation can take up to 5 minutes.



4 Verify On Blockchain

Want to see your purchase on the blockchain registry? Check out a record of the transaction on our game changing public title registry.

Our platform is great for individuals, enterprise, and funds



for Individuals

Propbase makes property ownership accessible to everyone. Get the same opportunities that large investment funds have enjoyed for years.



for Enterprise

A store of value for your balance sheet that offsets global inflation. Reduce your risk and build a globally diversified real estate investment portfolio.



for Funds

Build a high-performance portfolio in some of the best and fastest growing locations in the world. Your reach has never been so global.

Our focus is South East Asia

We bring resilient real estate assets, from the regions largest property developers to Propbase.

\$25M+

Portfolio Value

8-12%

Annual Rental Income

4+

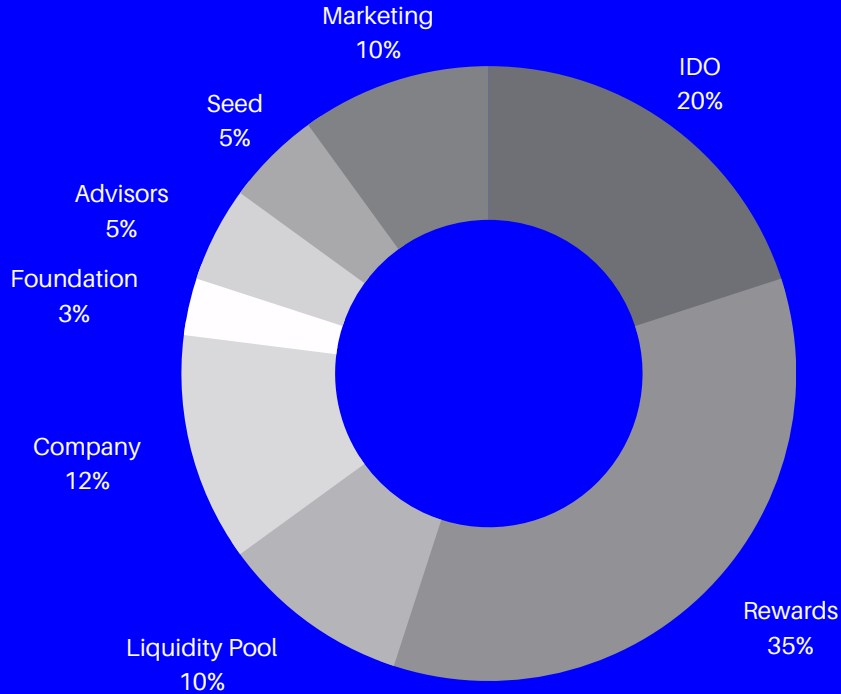
Active Regions

5-6%

Annual Appreciation



Token Distribution



Highlights



Max Supply of 1.2B tokens

The total supply is fixed. New tokens cannot be minted, and all tokens have been allocated. As the platform grows, so does demand and the value of Props.



20% IDO Allocation

An offering of 20% of the token supply is allocated to a crowd-based IDO upon TGE. Retail investors will be able to sell 60 days from the end of the sale date.



Lockups

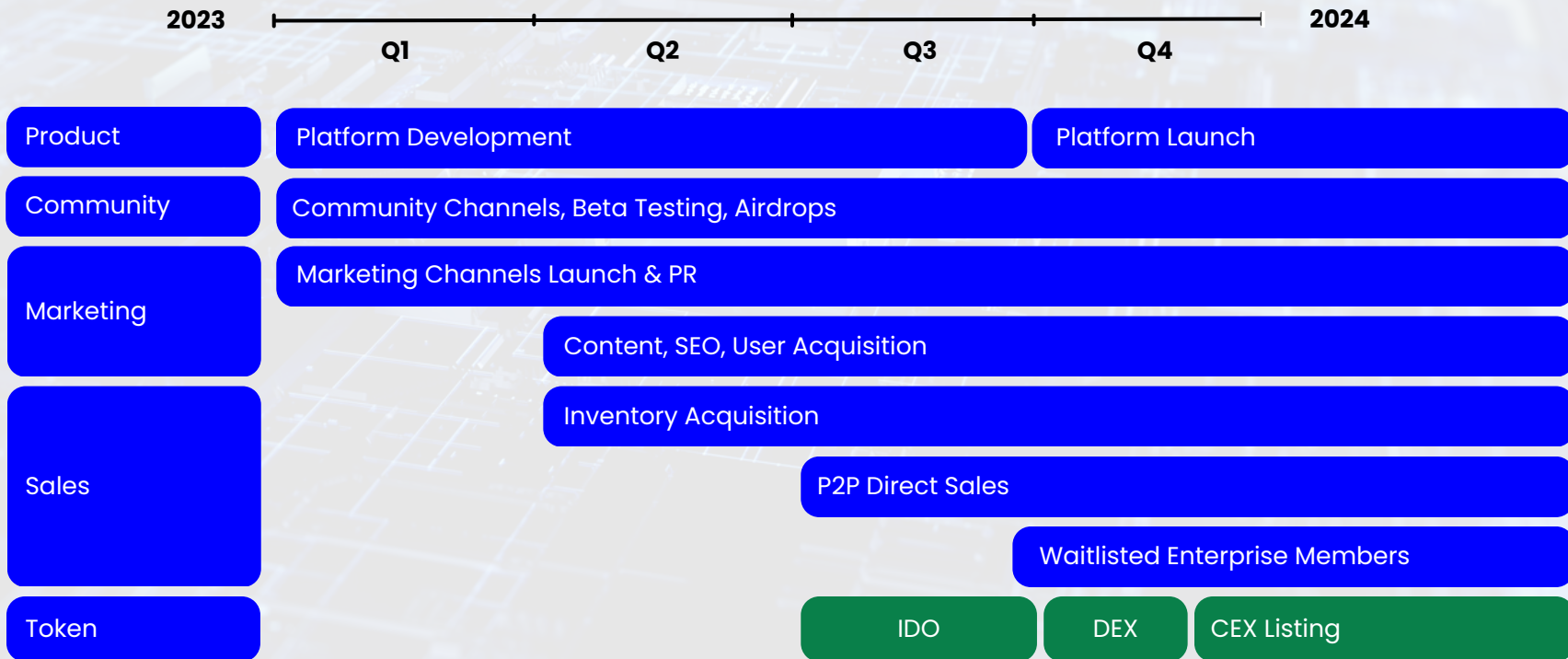
The company, foundation, and other allocations have tiered **lockups up to 60 months** from the crowd sale end date, locked in via public smart contracts.



Aptos Blockchain

Built on the Aptos blockchain with low fees, instant throughput, and security in mind.

A GAME CHANGING EXPERIENCE AWAITS!





The future of real estate
investing!

Join our **journey**

kevin@propbase.app

