



KEY INVESTOR INFORMATION (IFI)

THE INVESTMENT POLICY OF OIA DOES NOT NECESSARILY COMPLY WITH THE LIMITS PROVIDED FOR IN THE GENERAL REGIME FOR EXCHANGE-TRADED UCITS. THE DISCRETIONALITY CONFERRED ON THE ENTITY RESPONSIBLE FOR MANAGEMENT MAY IMPLY SIGNIFICANT RISKS FOR INVESTORS.

This document provides key investor information about this Fund. It is not promotional material. This information is required by law to help you understand the nature and risks associated with investing in this Fund. You are advised to read the document so that you can make an informed decision whether to invest.

WAGMI VENTURES - VENTURE CAPITAL FUND - FCR

Venture Capital Fund

(PTMNSHIM0016 - Category A / Category B /Category C)

This Fund is managed by LYNX ASSET MANAGERS - SGOIC, S.A.

Investment objectives and policy

Investment objective:

The Fund's objective is to invest in venture capital activity, in particular through the acquisition of shareholdings in the capital of companies with high development potential, with particular relevance in companies and activities within the real estate, technology, crypto currencies and crypto tokens sectors and related activities, to increase the invested capital and to realise the capital gains obtained from the constitution or acquisition, holding, development and exploitation of shareholdings in part or in whole, in accordance with the defined investment policy.

Investment policy:

The fund assumes an opportunistic investment spectrum through the acquisition of shareholdings in the capital of companies with high development potential, seeking to offer investors an attractive risk-adjusted return through diversified investment in a portfolio of equity or debt instruments or other securities or tokens related to companies operating in the real estate, technology, cryptocurrency or digital asset sectors.

In geographical terms, the fund will allocate a minimum of 60% of its capital to companies based in Portugal territory.

The composition of the Fund shall comply with the applicable law and regulations and may include, namely, investments in equity holdings, shares, quotas, supplementary capital contributions, shareholder loans and bonds, as well as the acquisition of loans in affiliated companies, the granting of loans or guarantees to affiliated companies, the allocation of cash surpluses to investment in Investment Funds, Cash Funds and the money market, asset management accounts, bank deposits and securities admitted to trading on a regulated market up to a limit of 50% of the capital under management of the Fund.

The Fund may also set up new companies with an adequate equity and debt capital structure.

Income:

During the life of the Fund, the results generated by it shall always be capitalised. Upon liquidation of the Fund, the initial capital and the profits realised will be distributed as follows: i) the value of their initial capital investments will be return to the holders of the units of the various Categories, in proportion to the capital held by each of them; ii) the amount corresponding to 20% of the results generated by the Fund shall be distributed to the holders of Category B participation units; iii) the remainder of the results generated by the Fund shall be distributed among the unit-holders of the various Categories of units, in proportion to the capital held by each of them.

Subscription / redemption conditions:

The minimum amount of subscription by investors of Category A shall be € 500.000,00 (five hundred thousand euros), corresponding to 500 (five hundred) participation units. The investor of Category B may only be subscribed and held by a professional investor indicated or authorized by the Management Entity and must hold a minimum of fifty participation Units, corresponding to € 50.000,00 (fifty thousand euros). Category C participation units may only be subscribed and held by professional investors and the minimum subscription amount for each individual investor is € 350.000,00 (three hundred and fifty thousand euros), corresponding to 350 participation units (three hundred and fifty).

This Fund does not permit the sale or encumbrance of Category B participation units where the counterparty is not a professional investor and an entity capable of performing the functions expressly provided in the Management Regulation for the Financial Adviser.

Investor profile:

This Fund is aimed at the professional and retail investor segment. For the retail investor segment, these should have adequate knowledge of the financial markets and the main risks involved in venture capital. The Fund is aimed at investors who do not require immediate liquidity, who are prepared to bear possible losses of capital, in such a way that they take a long-term view of capital appreciation and, as such, are willing to tie up their capital for a minimum period of ten years. Taking into account the specificity of the Fund and the risks it may incur. It is considered that the maximum percentage of investment advisable in this Fund should not exceed 50% of the total assets of each retail investor.

Recommendation: This Fund may not be suitable for investors who intend to withdraw their money within twelve years.

Risk and reward profile

← **Low Risk** **High Risk** →

Potentially lower pay Potentially higher remuneration

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Synthetic indicator:

- Historical data may not be a reliable indication of the Fund's future risk profile;
- The risk category indicated is not guaranteed and may vary over time;
- The lowest risk category does not mean that it is a risk-free investment;
- The reasons why the Fund is in a particular category;

The Fund is in category [3] given its investment policy, which is essentially subject to the risk of investing in the venture capital sector.

Materially relevant risks to the Fund, as the case may be:

- **Credit risk;**
- **Liquidity risk, there being a significant investment in assets which may, in certain circumstances, present a reduced level of liquidity;**
- **Counterparty risk, where the Fund has a guarantee provided by a third party or has a significant exposure to a counterparty as a result of entering into one or more contracts;**
- **Impact of management techniques and tools, such as the use of derivatives**

Charges

The Fund shall bear the costs associated with its establishment and administrations, including remuneration of the Management Entity, Depositary, Auditor and other operational costs, as legal, registrations and others.

Charges levied on the investor before or after his investment	
Subscription charges	0%
Redemption charges	0%
This is the maximum amount that can be withdrawn from your money before it is invested and before any income from your investment is paid out.	
Charges levied on the Fund during the year	
Current Charge Rate	3,86%
Charges levied on the Fund under specific conditions	
Variable Management Commission	

The **subscription and redemption charges** correspond to maximum amounts. In some cases the investor may pay less and this information should be confirmed with the marketing entities.

The **Current Charge Rate (TEC)** refers to the year 2023. The value may vary from year to year. It excludes, inter alia:

- Variable management commission;
- Transaction costs, except for subscription/redemption charges charged to the Fund on subscription/redemption of units in another undertaking for collective investment.

For further information on charges, please refer to the Fund's Management Regulations.

Historical yields

There is insufficient data to provide a useful indication to investors of past performance.

Practical information

Sales Entities: LYNX ASSET MANAGERS - SGOIC, S.A. through the telephone number +351 211.534.090 email Info@lynxassetmanagers.com and website <https://www.lynxassetmanagers.com>

Additional information on the Fund, such as the management rules and regulations and reports and accounts, as well as the value of the units, may be obtained at the places and through the means of marketing indicated above.

LYNX ASSET MANAGERS - SGOIC, S.A. may be held liable solely on the basis of statements contained herein which are misleading, inaccurate or inconsistent with the corresponding parts of the Fund's Management Regulations.

Portuguese tax legislation may have an impact on the personal tax situation of the investor.

Contacts:

- **Management entity:** LYNX ASSET MANAGERS - SGOIC, S.A., Avenida Duque de Ávila, n.º 185 4.ºD 1050-082 LISBOA, telephone +351 211.534.090, e-mail address Info@lynxassetmanagers.com and website <https://www.lynxassetmanagers.com>
- **Depository:** BISON BANK, S.A. Rua Barata Salgueiro 33, Piso 0, 1250-042 Lisboa, website: www.bisonbank.com
- **Auditor:** BDO & Associados- SROC, Lda, Avenida da República, n.º 50 - 10º, 1069-211 Lisbon, website: <https://www.bdo.pt/pt-pt/home>

The Fund was established on **12nd June 2017** and has a **fixed** duration of **12 years, with settlement due on 12 June 2029**.

The Fund is authorised in **Portugal** and is subject to the supervision of the Portuguese **Securities Market Commission (Comissão do Mercado de Valores Mobiliários)**.

LYNX ASSET MANAGERS - SGOIC, S.A. is authorised in **Portugal** and supervised by the Portuguese **Securities Market Commission (CMVM)**.

The information included in this document is accurate as at **12th May 2023**.