MOZAMBIQUE

2024 Annual Research: Key Highlights[1]

Global Data

	Total GDP contribution:		Total Travel & Tourism jobs:	
2019	**10.4%** (of Total Economy) USD **10.33TN**	Change in 2020: **-48.4%**	**334 MN** **=10.5%** (Share of Global Jobs)	Change in 2020: **-69.5 MN** **-20.8%**
2023	**9.1%** USD **9.90TN**	Annual Change: **+23.2%** (**-4.1%** vs 2019) Economy Change YoY= 2.7%	**330 MN** **=10.0%**	Annual Change: **+9.1%** (**-1.4%** vs 2019)
2024 (E)	**10.0%** USD **11.10TN**	Annual Change: **+12.1%** (**7.5%** vs 2019) Economy Change YoY= 2.2%	**348 MN** **=10.4%**	Annual Change: **+5.5%** (**4.1%** vs 2019)
2034 (F)	**11.4%** USD **16.00TN**	CAGR[2] (2024 - 2034): **3.7%** Economy CAGR (2024 - 2034): **2.4%**	**449 MN** **=12.2%**	New Jobs (2034 vs 2024): **101.2 MN**

Mozambique Key Data

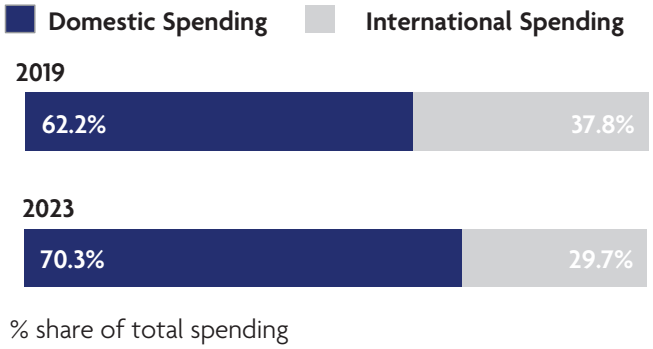
2019	**6.2%** (of Total Economy) MZN **87.4BN** (USD 1.4BN)	Change in 2020: **-34.6%**	**0.67 MN** **=5.2%** (Share of Total Jobs)	Change in 2020: **-18.3%**
2023	**5.1%** MZN **79.4BN** (USD 1.2BN)	Annual Change: **+3.5%** (**-9.2%** vs 2019) Economy Change: +5.4%	**0.67 MN** **=4.7%**	Annual Change: **+5.0%** (**0.0%** vs 2019)
2024 (E)	**5.3%** MZN **86.6BN** (USD 1.4BN)	Annual Change: **+9.2%** (**-0.8%** vs 2019)	**0.71 MN** **=4.8%**	Annual Change: **+5.3%** (**5.2%** vs 2019)
2034 (F)	**5.9%** MZN **141.8BN** (USD 2.2BN)	CAGR (2024 - 2034): **+5.1%** Economy CAGR (2024 - 2034): **+4.1%**	**1.06 MN** **=5.2%**	New Jobs (2034 vs 2024): **0.35 MN**

MOZAMBIQUE

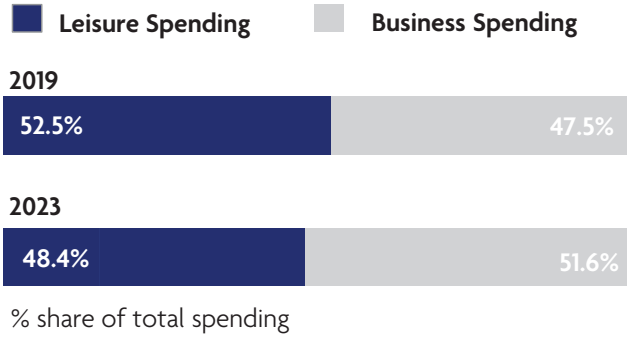
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Mozambique Visitor Spending

2019	2023	2024 (E)	2034 (F)
International Visitor Spending:			
MZN29.5BN (USD 0.46BN) **26.0%** of total exports	**MZN20.9BN** (USD 0.33BN) Annual Change: **-5.9%** (**-29.0%** vs 2019)	**MZN28.5BN** (USD 0.45BN) Annual Change: **36.1%** (**-3.4%** vs 2019)	**MZN46.1BN** (USD 0.72BN) **16.3%** of total exports CAGR (2024 - 2034): **4.9%**
Domestic Visitor Spending:			
MZN48.4BN (USD 0.76BN)	**MZN49.5BN** (USD 0.78BN) Annual Change: **2.2%** (**2.4%** vs 2019)	**MZN50.8BN** (USD 0.80BN) Annual Change: **2.6%** (**5.0%** vs 2019)	**MZN67.0BN** (USD 1.0BN) CAGR (2024 - 2034): **2.8%**



% share of total spending



% share of total spending

Inbound Arrivals[3]:

2019	2023
1. South Africa **52%**	**1.** South Africa **54%**
2. Zimbabwe **10%**	**2.** Zimbabwe **11%**
3. United Kingdom **4%**	**3.** United Kingdom **4%**
4. Portugal **4%**	**4.** Portugal **4%**
5. United States **3%**	**5.** United States **3%**
Rest of world 27%	**Rest of world 25%**

Outbound Departures[3]:

2019	2023
1. South Africa **66%**	**1.** South Africa **78%**
2. Malawi **18%**	**2.** Malawi **8%**
3. Zimbabwe **9%**	**3.** Zimbabwe **8%**
4. Zambia **1%**	**4.** Tanzania **1%**
5. Tanzania **1%**	**5.** Portugal **0.9%**
Rest of world 4%	**Rest of world 4%**

Note: All figures shown for 2024 are estimates (E) and for 2034 are forecast projections (F). Data for additional Travel & Tourism indicators are available in the full report. For more details, visit https://researchhub.wttc.org.

1. All values are in constant 2023 prices & exchange rates. As reported in March 2024.
2. CAGR= Compound Annual Growth Rate
3. Source: Oxford Economics, national sources and UN Tourism (formerly UNWTO)

WTTC Strategic Partners: