

HubSync Mobile App Features

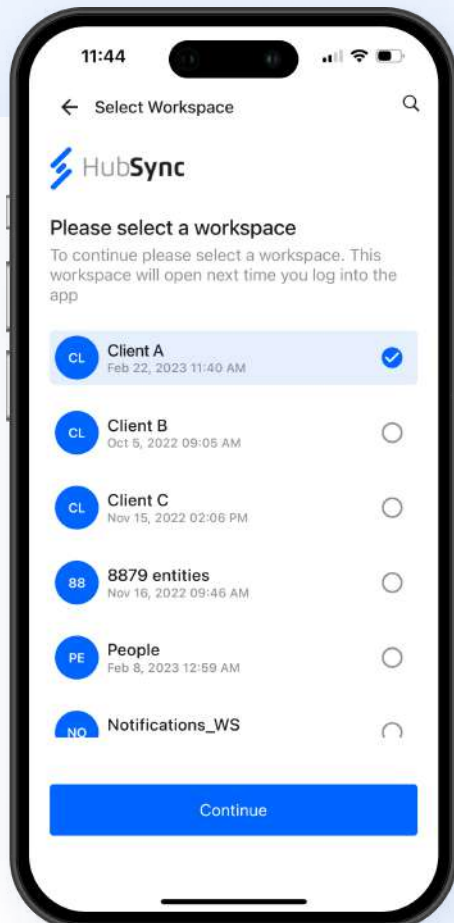


End-to-End Tax Automation in Action

INTRODUCTION

All users can access basic features such as the home screen, files, documents and settings which provides a personalized summary of the content and tasks most important to them.

Once logged in, the user can see which workspaces they have access to, and by selecting any of them, will have access to the home screen. At the home screen, users will find a list of all their documents, a real-time progress bar so you know how many more documents are needed.



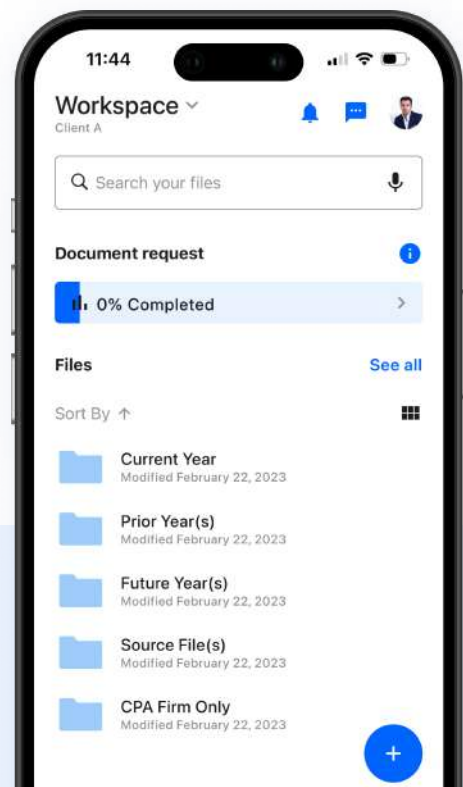
Quick Search & Filter

If you choose your Files module, you will have access to a more complete list of files with the easy ability to search by free text and the option to filter by file type.

Once you find the file you want, easily edit files as well as access more information about them.

Easily Add Any Type of Document

In both the Home and Files screen, you will find a + button with which you can create a new folder, upload documents, and use your phone's camera to add even more documents, pictures and more.



Real-Time Progress Updates

Once in the Documents, you will find the list of documents requested by your CPA Firm needed to complete your tax return and as you gather these materials, the user can easily identify what has been uploaded and what is still needed for completion.

The progress is visually noted on the home screen.

Real-Time Chat with your CPA Firm

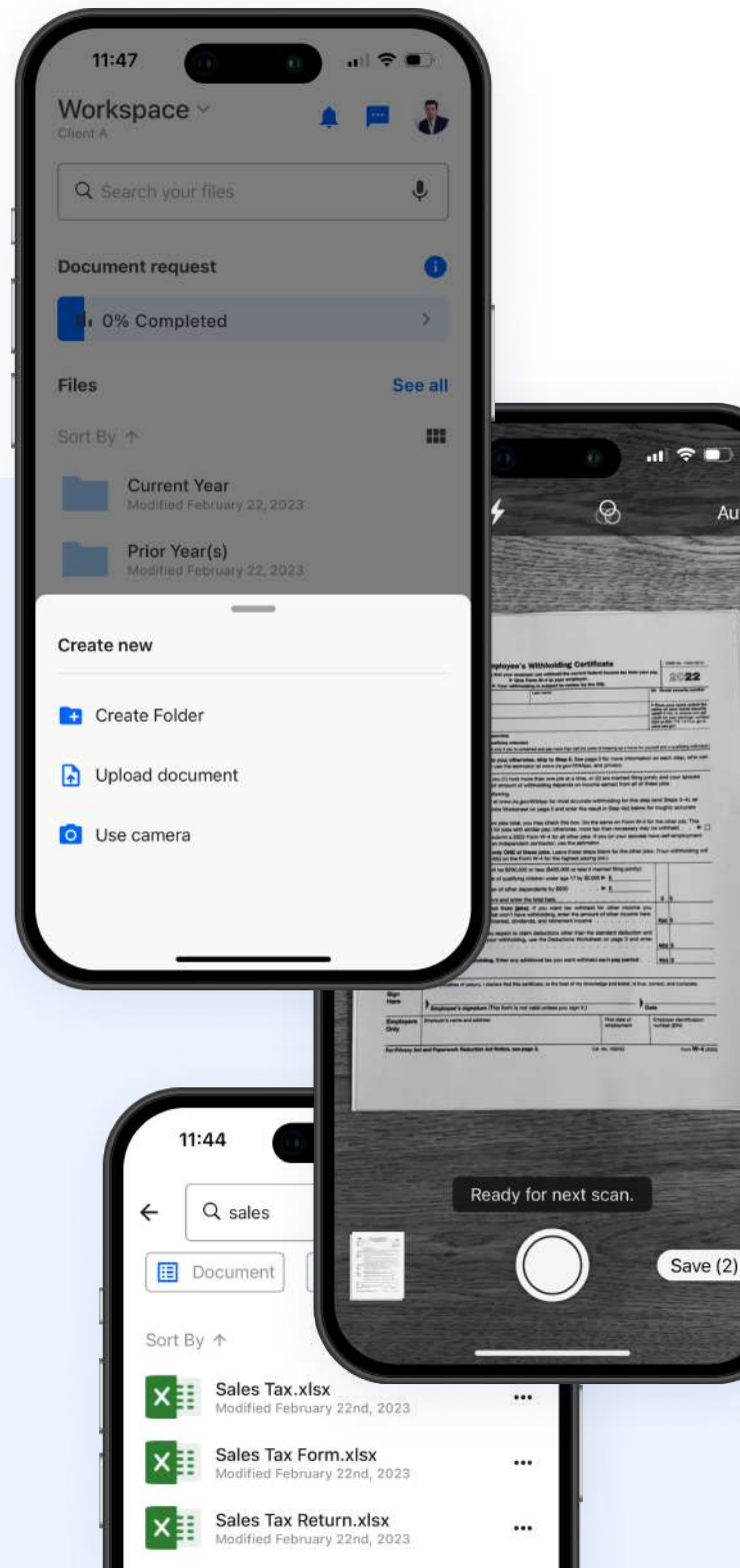
Utilize the HubSync mobile chat feature to text message, real time, with your firm to get questions answered quickly & efficiently.

Simple Sign In

Fast access to Settings > My Profile where the user can change personal information, update password, configure the Face/Finger ID login, and select the color themes.

MAIN BENEFITS

- 1** Fast access to files, sort by type and search files using free text and voice recognition.
- 2** Ability to **take multiple or single pictures** and upload them as a PDF to the files HS system.
- 3** Search and access multiple workspaces.
- 4** Engaging solutions for the taxpayers. Goodbye boxes of paper and printing/scanning needed documentation to CPA firm.
- 5** Seamless sign in, after users sign in for the first time, they can use Face ID to fast-track sign-in going forward.



Learn more

<https://hubsync.com/>