WHO WE ARE

The Midway ISD Education Foundation was formed in 1999, and has provided over \$1.4 million in classroom grants since 2001. Twenty-five percent of the foundation's donations come from Midway staff, and they raised approximately \$270,000 the past calendar year. The Education Foundation empowers teachers by providing innovative teaching grants and recognizing academic excellence.

The Foundation aims to achieve its mission by directing resources toward the following goals:

- Encouraging students to work at their highest potential
- Supporting and recognizing teachers for innovative efforts and exemplary teaching
- Building public awareness and confidence in our schools
- Involving the community in the education of the leaders of tomorrow





OUR MISSION

is to generate and distribute resources to the Midway Independent School District for programs and projects that enhance the quality of education.



Suzi Pagel Executive Director

13885 Woodway Drive Waco, Texas 76712

Phone: 254-761-5614 Fax: 254-761-7589



www.facebook.com/MidwayFoundation Email: foundation@midwayisd.org

For more information please visit www.midwayisd.org/foundation

Tax ID: 74-2914982



Planned Giving Guide

PLANNED GIVING

WHAT IS PLANNED GIVING?

Planned giving is a method of supporting nonprofits that allows philanthropic individuals



to donate a larger amount to an organization or foundation than they normally can with their yearly income. By leaving a legacy gift to the Education Foundation, your gift will continue to help students and teachers long after you are gone.

RECOGNITION

LEGACY SOCIETY

Please notify the Midway ISD Education Foundation of your planned gift. Those who wish may be recognized as members of the Legacy Society, a special organization to recognize those who have included the Education Foundation in their planned giving. A special informative luncheon is held for this distinguished group each year.

WAYS TO GIVE

BEQUEST

A bequest is a gift of any amount through a will or trust.

- Benefits to donors: estate tax benefits
- Candidates for this option: donors of any age or income level



BENEFICIARY DESIGNATION

A beneficiary designation is a gift from a retirement plan or life insurance policy.

- Benefits to donors: estate tax benefits; potential tax savings to heirs
- Candidates for this option: donors of any age or income level

Donating to the Education Foundation will help us meet the needs of the district, as well as distribute resources that will help improve the overall quality of education in Midway ISD.

WHY WE GIVE

CHERYL HOLY

"As a founding member of the Midway ISD Education Foundation and a Midway ISD Trustee for 15 years, I have a strong desire to know that the Foundation will have the resources they



need to continue their meaningful work for decades to come. By establishing a legacy gift to this organization, I'll continue to help support one of my favorite nonprofits well into the future."

SUZI PAGEL, Executive Director

"I believe in this organization. I chose to designate the Education Foundation as a beneficiary of my



planned gift because I like the idea of providing continued support to the Education Foundation for generations to come."