



Walmart Inc. WMT (NYSE)

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FMA Stock Pitch



What is Walmart

Walmart Inc. is an American multinational retail corporation that operates a chain of hypermarkets, discount department stores, and grocery stores, headquartered in Bentonville, Arkansas. The company was founded by Sam Walton in 1962 and incorporated on October 31, 1969.

WMT US \$ ↑ **113.98** -0.41  N113.97/113.99N 1x2
 At 15:36 d Vol 4,936,246 O 114.70N H 115.17F L 113.65J Val 564.515M
 WMT US Equity 98) Report Page 1/4 Security Description: Equity

1) Profile 2) Issue Info 3) Ratios 4) Revenue & EPS

WALMART INC FIGI BBG000BWXC2

6) BI Research Primer | BICO » Classification Mass Merchants
 Walmart Inc. operates discount stores, supercenters, and neighborhood markets. The Company offers merchandise such as apparel, house wares, small appliances, electronics, musical instruments, books, home improvement, shoes, jewelry, toddler, games, household essentials, pets, pharmaceutical products, party supplies, and automotive tools. Walmart ... More

8) Price Chart | GP »



Px/Chg 1D (USD) 113.93/-0.4%
 52 Wk H (11/14/19) 125.38
 52 Wk L (03/28/19) 96.53
 YTD Change/% -4.91/-4.13%
 Mkt Cap (USD) 323,239.3M
 Shrs Out/Float 2,837.2M/1,394.9M
 SI/% of Float 19.5M/1.4%
 Days to Cover 4.2

9) Estimates | EE »

Date 06:00 (C) 05/19/20
 P/E 23.04
 Est P/E 01/21 22.05
 T12M EPS (USD) 4.95
 Est EPS 5.17
 Est PEG 5.19

12) Dividend | DVD »

Ind Gross Yield 1.90%
 5Y Net Growth 2.0%
 Cash 03/19/20 0.54

13) Corporate Info

14) www.walmart.com
 Bentonville, AR, US
 Empls 2,200,000 (01/31/19)

15) Management | MGMT »

16) C Douglas McMillon "Doug" Chairman

17) Sameer Aggarwal Deputy CEO

18) Dacona Smith Chief Operating Officer

12M Tot Ret 17.78%
 Beta vs SPX 0.70

21) Depositary Receipts

Active Receipts 4

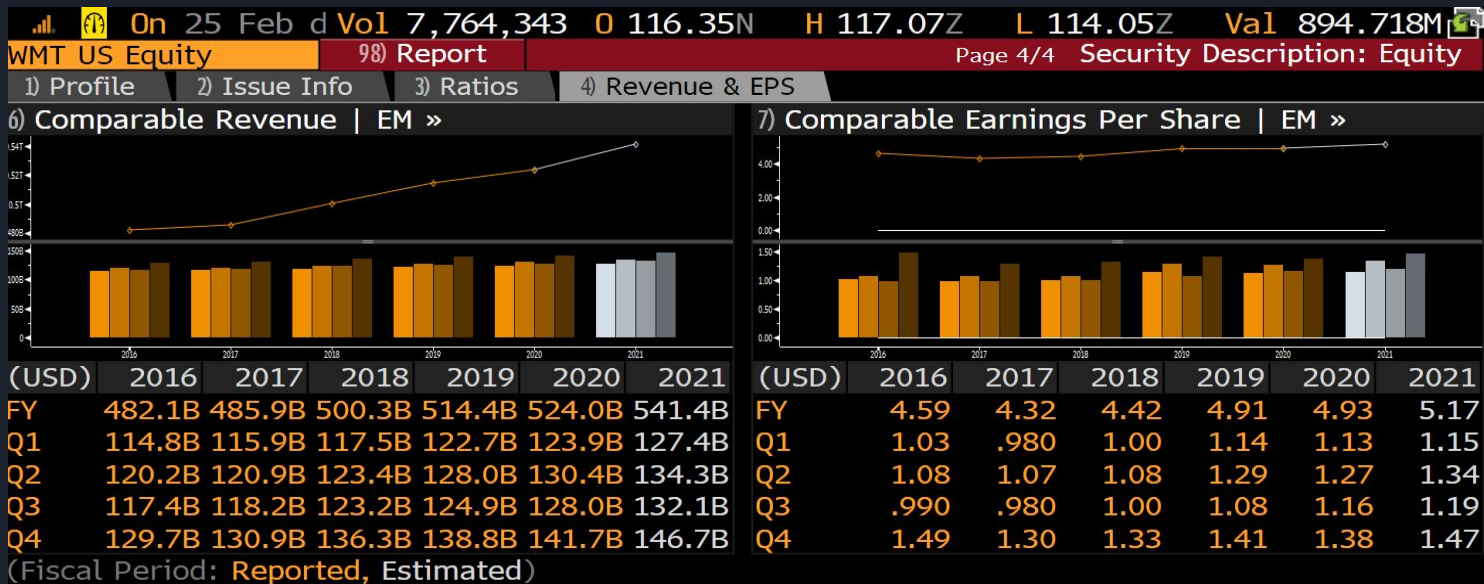


	Name	Title	Board	Age	Tenure	Start
1)	C Douglas McMillon "Doug"	President/CEO	✓	53	6.0	02/01/2014
2)	Sameer Aggarwal	Deputy CEO			0.1	01/01/2020
3)	Dacona Smith	Chief Operating Officer			0.8	04/15/2019
4)	Scott McCall	Chief Merchandising Officer			0.0	02/01/2020
5)	M Brett Biggs	Exec VP/CFO		50 *	8.1	01/2012
6)	Suresh Kumar	Exec VP/CTO/Chief Develop...		54 *	0.6	07/08/2019
7)	Meng Chee	Exec VP/Chief Product Officer			0.0	02/03/2020
8)	Janey Whiteside	Exec VP/Chief Customer Ofcr			1.5	08/01/2018
9)	Daniel Trujillo	Exec VP/Global Chief Ethics ...			1.2	12/2018
10)	John R Furner	Exec VP/Pres & CEO:US		44 *	3.0	02/01/2017
11)	Marc Lore	Exec VP/Pres & CEO:E-Comm...		48	3.4	09/19/2016
12)	Judith McKenna	Exec VP/Pres & CEO:Internat...		53 *	2.0	02/01/2018
13)	Kathryn McLay	Exec VP/Pres & CEO:Sam's C...		45 *	0.3	11/15/2019
14)	Michael P Dastugue	Exec VP/CFO:US		54 *	2.0	02/01/2018
15)	Kathleen McLaughlin	Exec VP/Chief Sustainability ...			2.0	02/01/2018

*Approximate Age

1) Current 2) Historical 3) Matrix 4) Ownership Summary 5) Insider Transactions 6) Options 7) Debt									
Search Name		All Holders, Sorted by Size		21) Save Search		22) Delete Search		23) Refine Search	
Text Search				Holder Group		All Holders		Investment Manager View	
4) Color Legend		Shrs Out		2,837.2M		% Out		83.04	
		Float/Shrs Out		49.17		SI % Out		0.73	
Holder Name	Portfolio Name	Source	Opt	Position	% Out	Latest Chg	File Dt		
		All	All						
1. Walton Enterprise...		Form 4		1,415,891,131	49.90	0	12/27/19		
2. Vanguard Group I...		ULT-AGG		133,809,034	4.72	1,544,071	12/31/19		
3. BlackRock Inc		ULT-AGG		89,986,433	3.17	1,232,202	12/31/19		
4. State Street Corp		ULT-AGG		70,066,970	2.47	-545,427	12/31/19		
5. FMR LLC		ULT-AGG		26,845,131	0.95	565,875	12/31/19		
6. State Farm Mutua...	Multiple Portfol...	Multi		25,645,242	0.90	-2,096,072	12/31/19		
7. Geode Capital Ma...	GEODE CAPITAL...	13F		21,394,371	0.75	796,974	12/31/19		
8. Bank of America ...	BANK OF AMERI...	13F	Y	21,047,711	0.74	-573,822	12/31/19		
9. Northern Trust C...	NORTHERN TRU...	13F		16,505,614	0.58	-1,187,869	12/31/19		
10. Wellington Manag...	WELLINGTON MA...	13F		13,926,661	0.49	1,241,930	12/31/19		
11. Wells Fargo & Co		ULT-AGG		12,006,587	0.42	-271,536	12/31/19		
12. Morgan Stanley		ULT-AGG		11,955,167	0.42	772,096	12/31/19		
13. Government Pens...	Multiple Portfol...	MF-AGG		11,911,270	0.42	0	03/31/19		
14. BANK OF NEW YOR...		ULT-AGG		11,751,672	0.41	-294,591	12/31/19		
15. Gates William He...		ULT-AGG		11,603,000	0.41	0	12/31/19		
16. Teachers Insuran...		ULT-AGG		11,278,511	0.40	991,453	12/31/19		
17. UBS AG		ULT-AGG		11,060,806	0.39	2,143,842	12/31/19		
18. Fisher Asset Man...	FISHER ASSET ...	13F		11,022,415	0.39	108,747	12/31/19		
19. Charles Schwab C...		ULT-AGG		10,340,346	0.36	41,472	12/31/19		





Top Competitors

- Amazon
- Costco
- Bestbuy
- Target
- Dollar tree
- Five below

The Amazon logo, featuring the word "amazon" in a black, lowercase, sans-serif font. A thin, curved orange line underneath the letters "a" and "z" forms a smile-like shape.The Costco Wholesale logo, featuring the word "COSTCO" in a large, bold, red, sans-serif font. Below it, the word "WHOLESALE" is written in a smaller, blue, sans-serif font, preceded by three horizontal blue lines.The Dollar Tree logo, featuring a green circular icon with a white number "1" inside. Below the icon, the words "DOLLAR TREE" are written in a green, sans-serif font.The Best Buy logo, featuring the words "BEST BUY" in a bold, black, sans-serif font. The text is set against a yellow, tilted rectangular background that resembles a price tag.The Five Below logo, featuring the words "five BELOW" in a white, sans-serif font. The word "five" is in a larger font size than "BELOW". The logo is set against a solid blue background.



WHY Walmart now?

- Good growth potential: evidently from its stock GP and its financial performance
- Good distribution of FMA's funding by contributing more percentage on Consumer section
- Good hedging option in case of recession, especially when the markets are doing badly now
- Consumer staples would be around 4% of our portfolio with 2.2% increase.



My Recommendation:

BUY: 45 Shares of (WMT) @ 113.92

Total Purchase Price: \$5,126.4