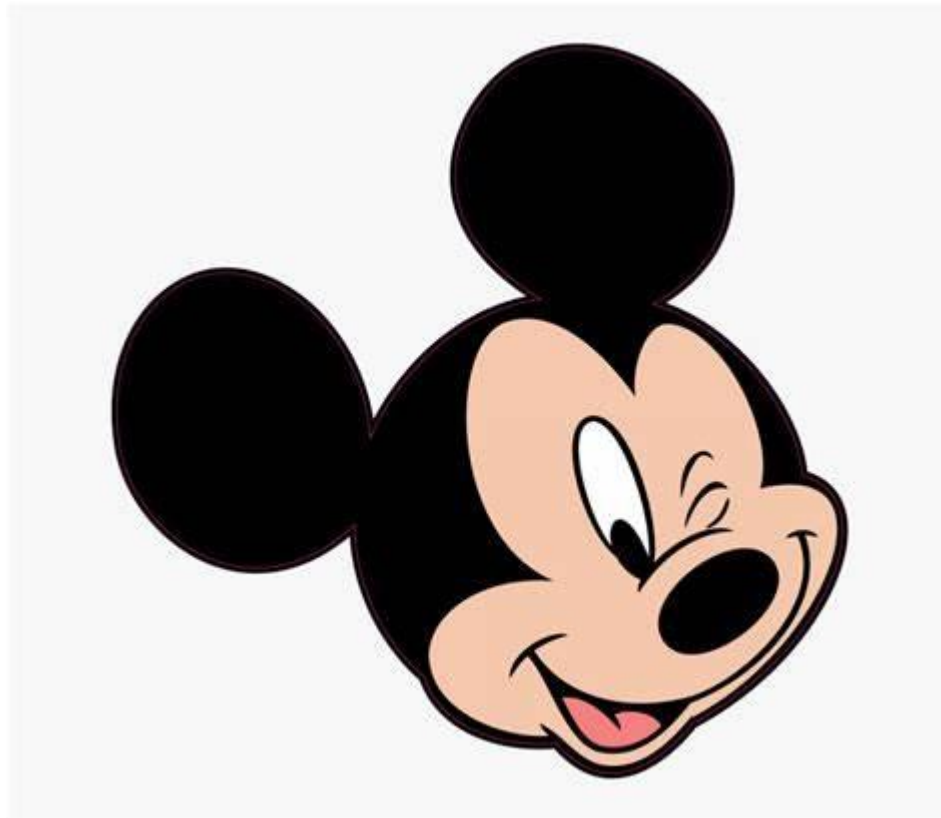


Disney (DIS) Buy Pitch

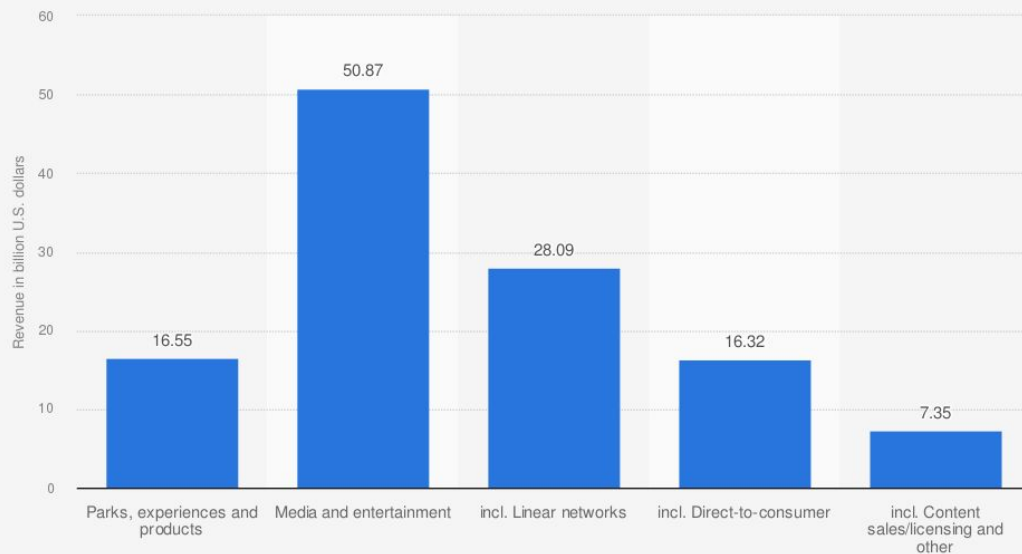
In the Mouse we Trust



Diversified and at a Great Price

- Revenue Streams:

Revenue of the Walt Disney Company in the fiscal year 2021, by operating segment
(in billion U.S. dollars)

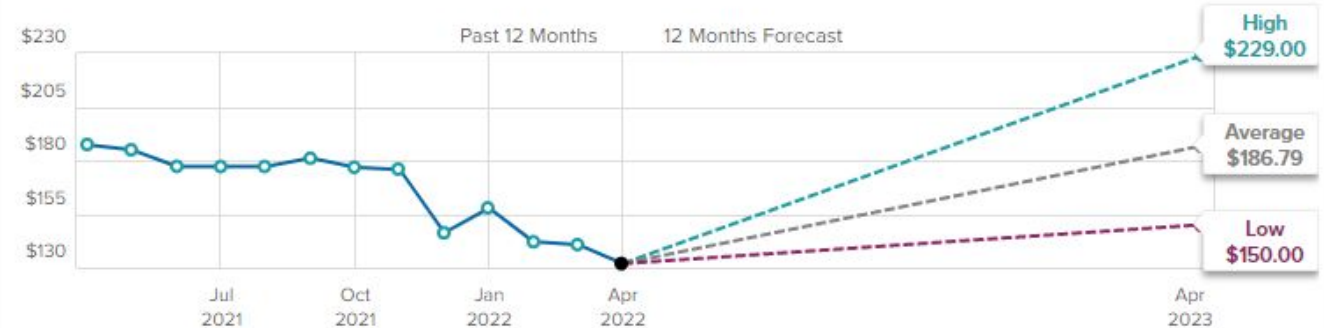


Source
Walt Disney
© Statista 2021

Additional Information:
Worldwide; 2021

\$186.79
▲ (48.30% Upside)

Based on **21** Wall Street analysts offering 12 month price targets for **Walt Disney** in the last 3 months. The average price target is **\$186.79** with a high forecast of **\$229.00** and a low forecast of **\$150.00**. The average price target represents a **48.30%** change from the last price of **\$125.95**.



Highest Price Target **\$229.00**

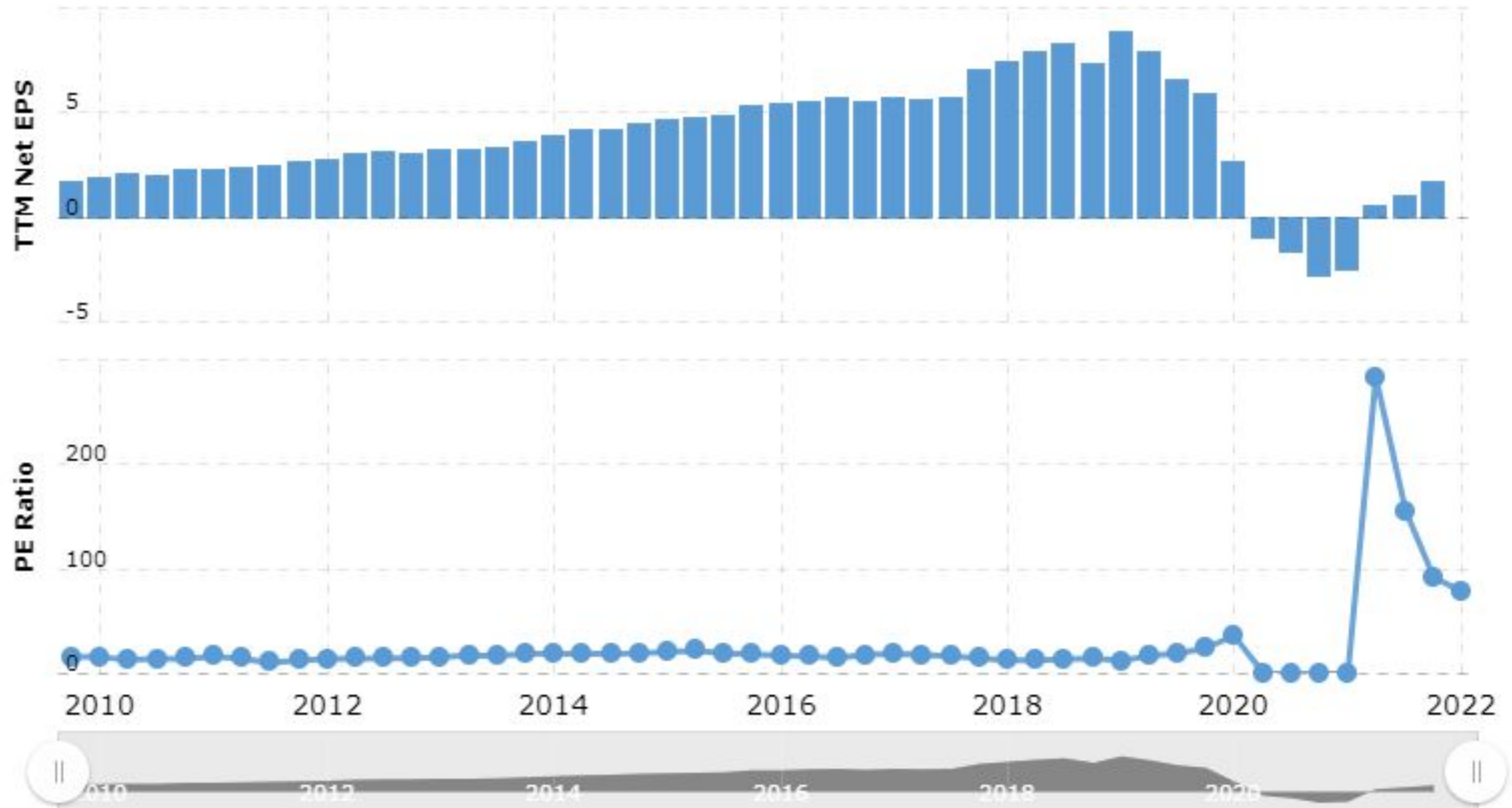
Average Price Target **\$186.79**

Lowest Price Target **\$150.00**

yahoo!finance



Historical P/E

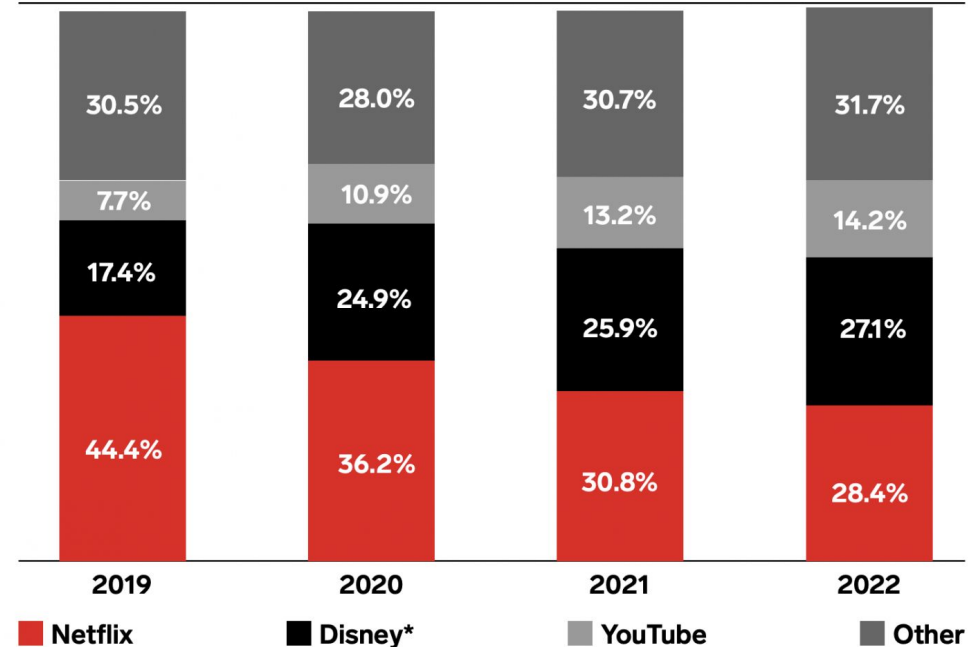


Disney+

- Unique successful shows and brands.
- Increasing user base
 - Reductions in Netflix subscribers do not directly translate to loss of overall market value

US OTT Video Subscription Revenue Share, by Company, 2019-2022

% of total OTT subscription revenues



*Note: includes revenues from regularly recurring fees for access to OTT video services charged either directly to consumers or via a third party on a consumer's behalf; third parties can include mobile carriers, pay TV providers, or electronics manufacturers; excludes revenues from advertising, pay-per-view, or other nonrecurring revenue streams; *includes subscription revenues for Disney+, ESPN+, and Hulu*
Source: eMarketer, Dec 2020

Dangers

- Supply chain issues could continue to affect their merchandise distribution and sales.
- Inflation and reductions in the amount Americans can spend on luxuries could hurt their bottom line on parks, especially as they raise ticket prices.



Proposal:

70 shares for \$8,800

Or

60 shares for \$7600

- We have a lot of cash,
Disney is a safe purchase
with great upside and the
company itself is stable.

