
American Tower REIT (AMT):NYSE

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FMA Stock Pitch





What is AMT?

- American Tower Corp. REIT is a real estate investment trust that owns and manages wireless cell towers/sites across the U.S.
 - They lease out cell tower sites to major telecom corps. such as AT&T & Verizon
 - The company is HQ'd in Boston, MA and owns & operates property in all continents except for Australia and Antarctica
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Corporate/Stock Information

Website:

www.americantower.com

HQ: Boston, MA

IPO: Q2, March 1998

CEO: James D. Taiclet Jr.

VP/CFO: Thomas A. Bartlett

Employees: 4,752

Market Cap: \$73.74 Billion

P/E Ratio: 62.30

Public Float: 439.35 million

Earnings 2018:

Q1:\$1.74 B, Q2:\$1.78B,

Q3:\$1.78B, Q4:\$1.79B

AMT Top Competitors with P/E

- Rogers Communications (RCI.B); P/E: 17.77
 - Duke Realty Corp (DRE); P/E: 28.25
 - Centurylink Inc (CTL); P/E: 7.92
 - Power REIT (PW); P/E: 16.42
 - Telephone & Data Systems (TDS); P/E: 9.89
-

1.98%

CURRENT DIVIDEND

2/6/19

170.27 ↓

4PM Closing Share Price 1/29/19

1.25%

AMT US Equity

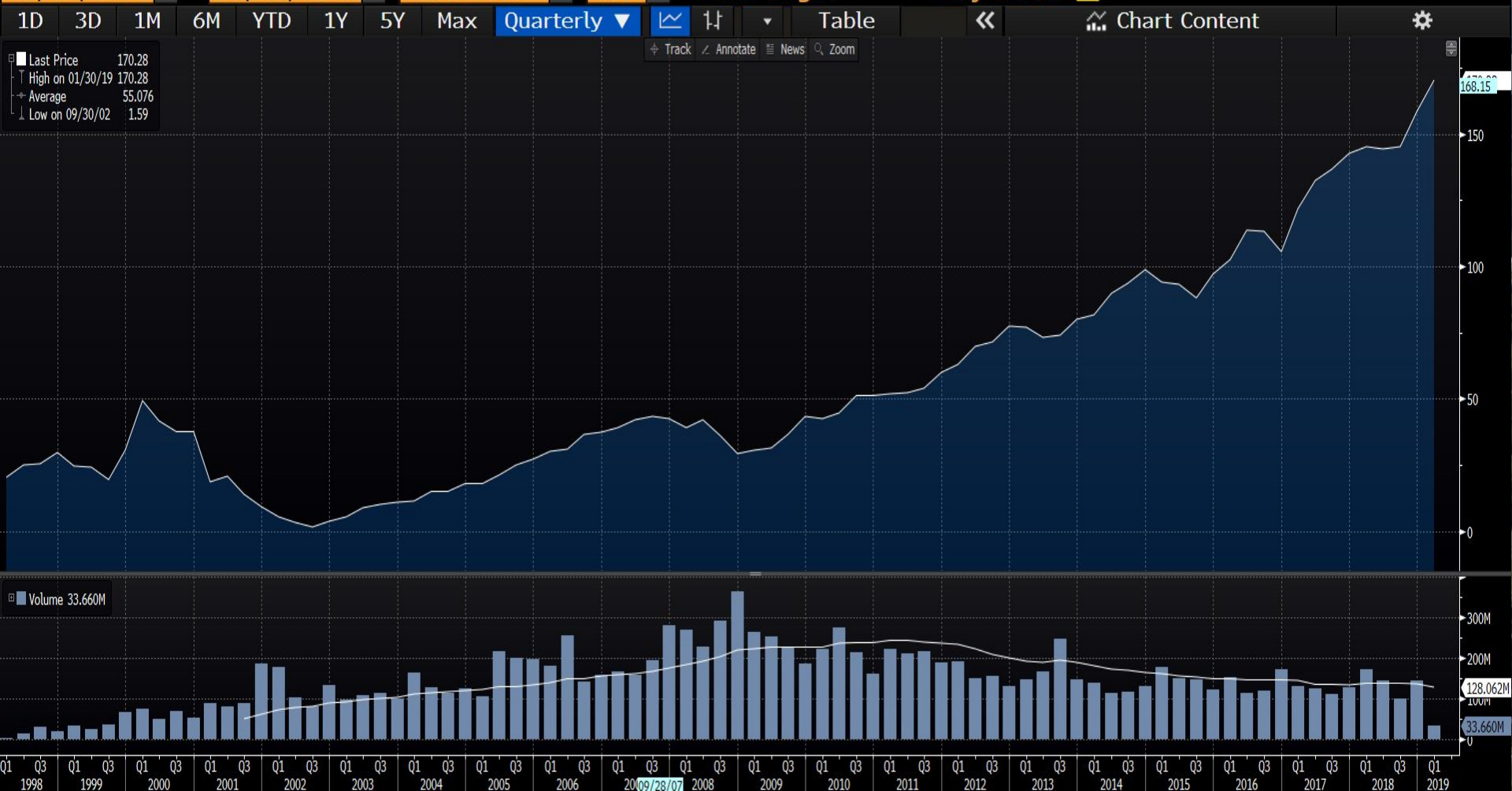
95) Compare

96) Actions ▾

97) Edit ▾

Line Chart

03/31/1998 - 01/30/2019 Last Price USD Mov Avgs Key Events i



1) Profile

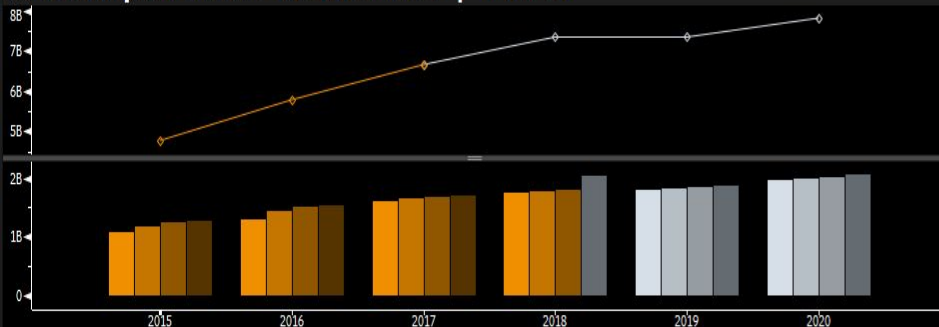
2) Issue Info

3) Ratios

4) Revenue & EPS

5) Industry Info

6) Comparable Revenue | EM »



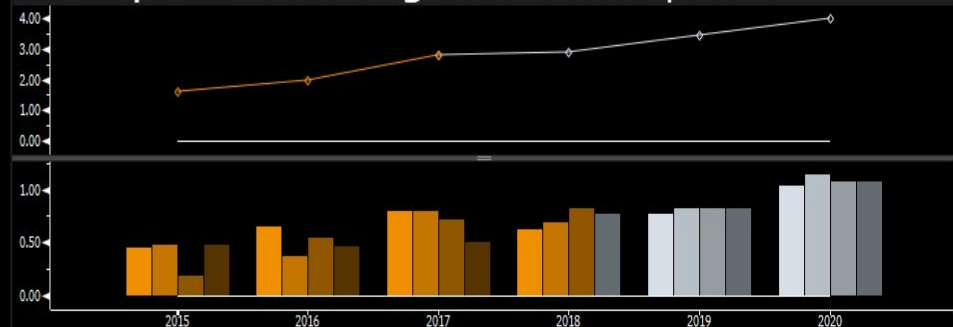
(USD)	2015	2016	2017	2018	2019	2020
FY	4.8B	5.8B	6.7B	7.4B	7.3B	7.8B
Q1	1.1B	1.3B	1.6B	1.7B	1.8B	2.0B
Q2	1.2B	1.4B	1.7B	1.8B	1.8B	2.0B
Q3	1.2B	1.5B	1.7B	1.8B	1.9B	2.0B
Q4	1.3B	1.5B	1.7B	2.0B	1.9B	2.1B

(Fiscal Period: **Reported**, Estimated)

8) Geo Seg | FA GEO »

	2017 Rev	3Yr Gr
United States	3.6B	10.95%
International	3.0B	29.37%
Other	98.0M	1.69%

7) Comparable Earnings Per Share | EM »



(USD)	2015	2016	2017	2018	2019	2020
FY	1.59	1.98	2.83	2.92	3.45	4.01
Q1	.457	.643	.801	.629	.766	1.04
Q2	.476	.373	.800	.690	.828	1.14
Q3	.180	.550	.722	.826	.827	1.08
Q4	.483	.470	.508	.769	.819	1.08

9) Prod Seg | FA PROD »

	2017 Rev	3Yr Gr
Rental & Management	6.6B	17.90%
Network Development Syste...	98.0M	1.69%

WHY American Tower now?

- AMT has been hitting record high for the last 6 months since Q2 (2018)
 - AMT is expected to report earnings on Feb. 26 with analysts expecting \$2.25 per share
 - AMT is one of largest growing global REITs with an ever expanding 150,000 communication site portfolio
 - Despite the markets recent volatile fluctuations, AMT has been a steady player for cautious investors
 - <https://whatsonthorold.com/2019/01/29/american-tower-corporation-amt-hit-record-high/>
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My Recommendation:

BUY: 15-20 Shares of (AMT) @ 170.61

Total Purchase Price: \$3,400.00

**Hold stock in portfolio for Minimum of 8-10
Months**



AMERICAN TOWER
CORPORATION