

Your one-stop-shop for

growth

fundraising

projects

design

WAVEUP.COM

JANUARY 2024

### Who we are



Global venture consulting agency helping startups to fuel the next stage of their growth journey



Trusted by early and late stage startups as well as world's largest brands:

















#### What we do





End-to-end assistance on building key investor materials, from initial research to storyline, copywriting and design

- Financial forecasts
- Pitch decks & investment teasers
- Information memorandums
- Business plans
- Investor outreach



#### **Growth consulting**

Full suite of strategic consulting services to build actionable growth blueprints

- Industry analysis
- New market entry strategies
- M&A support
- Go-to-market & sales strategies
- Growth options and value creation plans



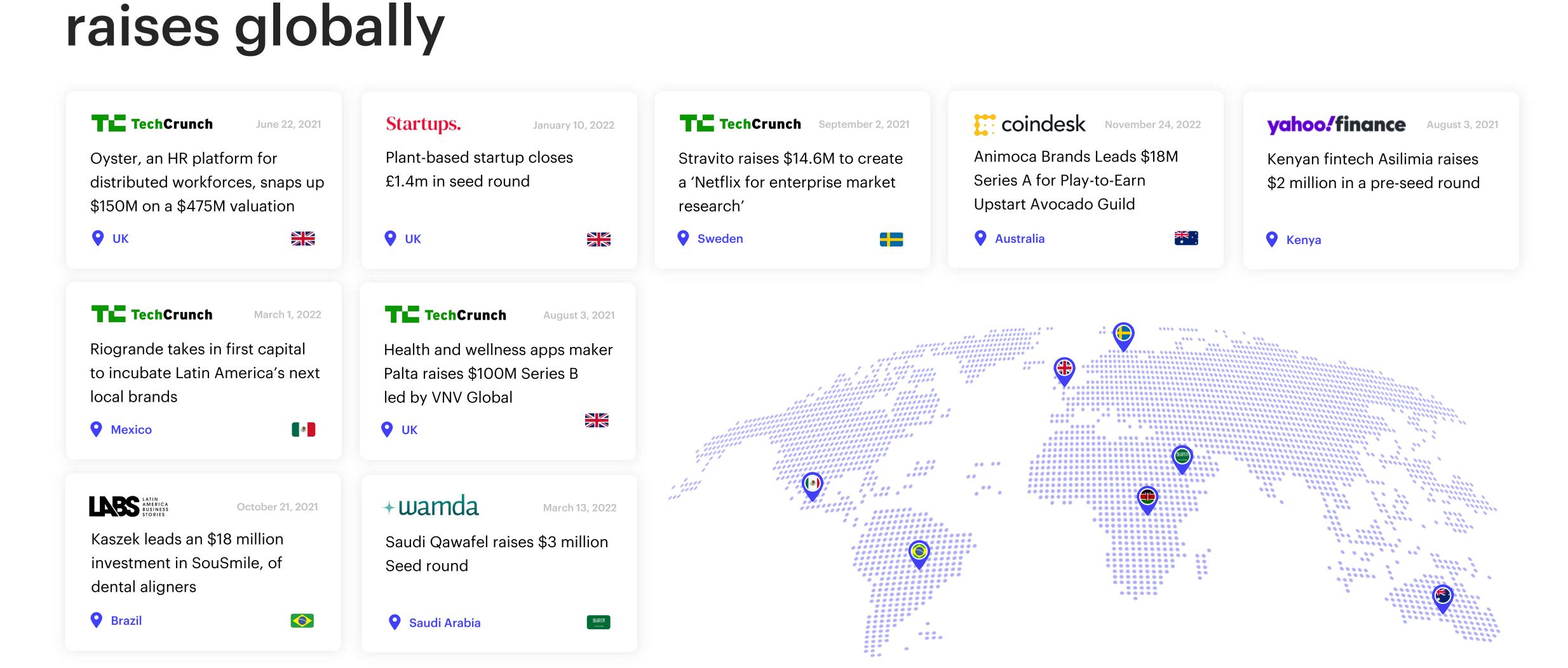
#### Design

Empowering captivating storytelling experiences

- Sales presentations
- Pitch decks
- Marketing materials
- Board presentations
- Fund documents

# Proven traction across pre-seed to Series C





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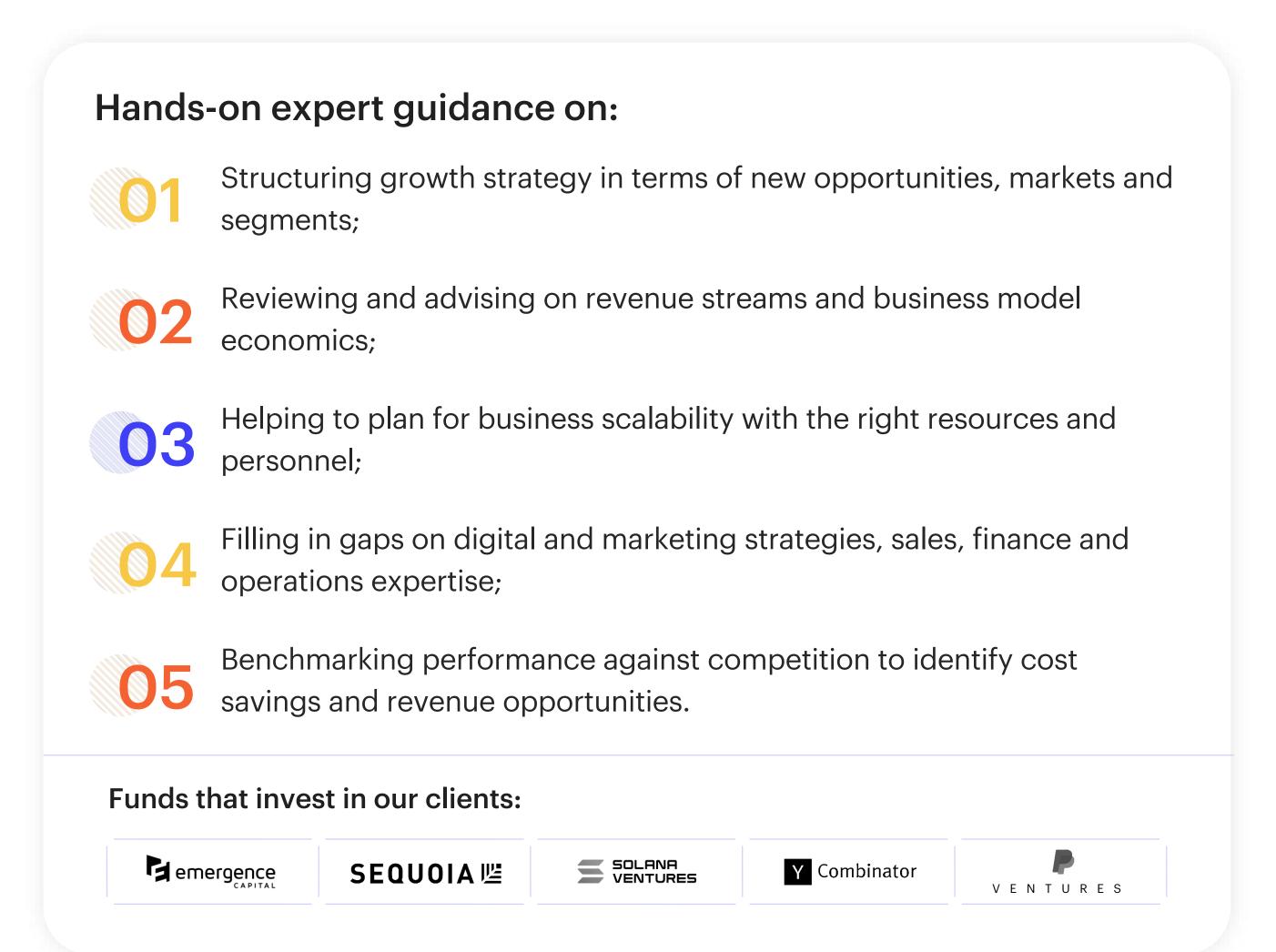
## Fundraising support





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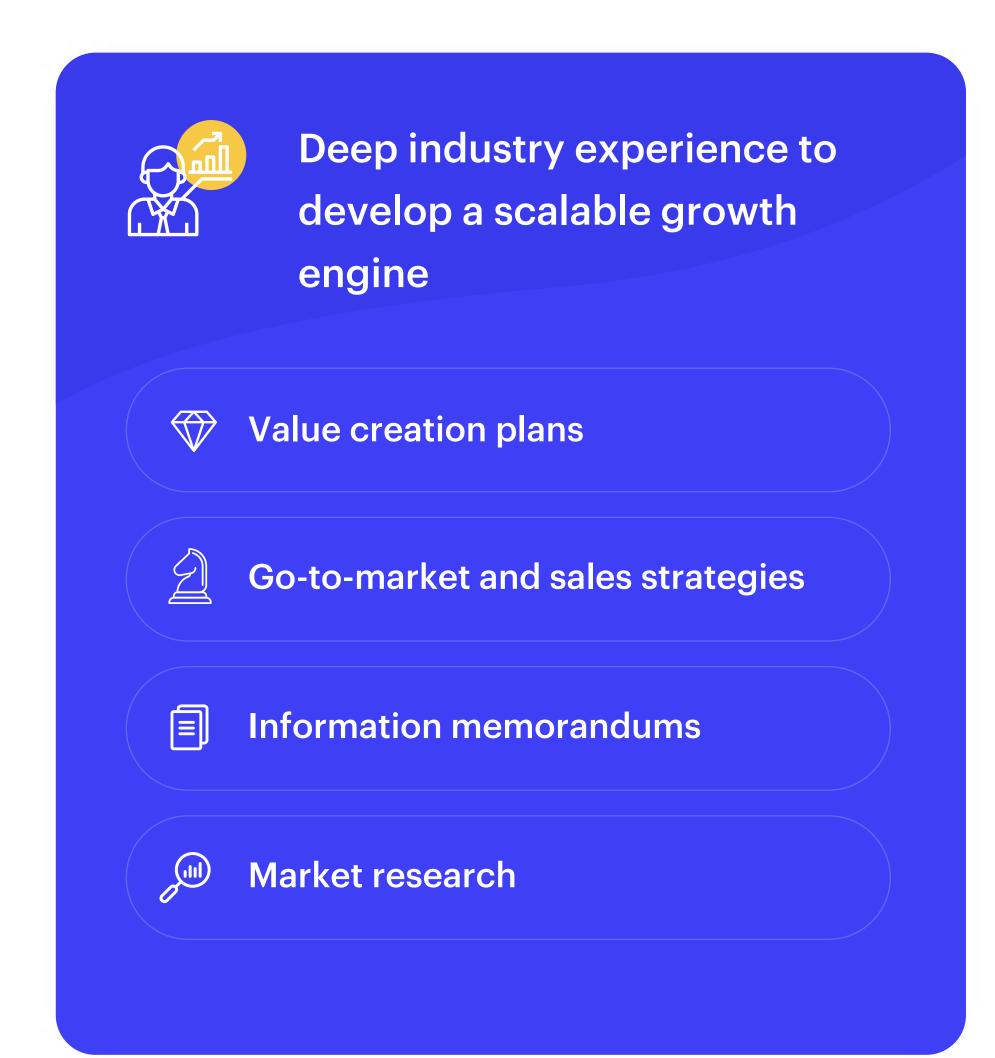
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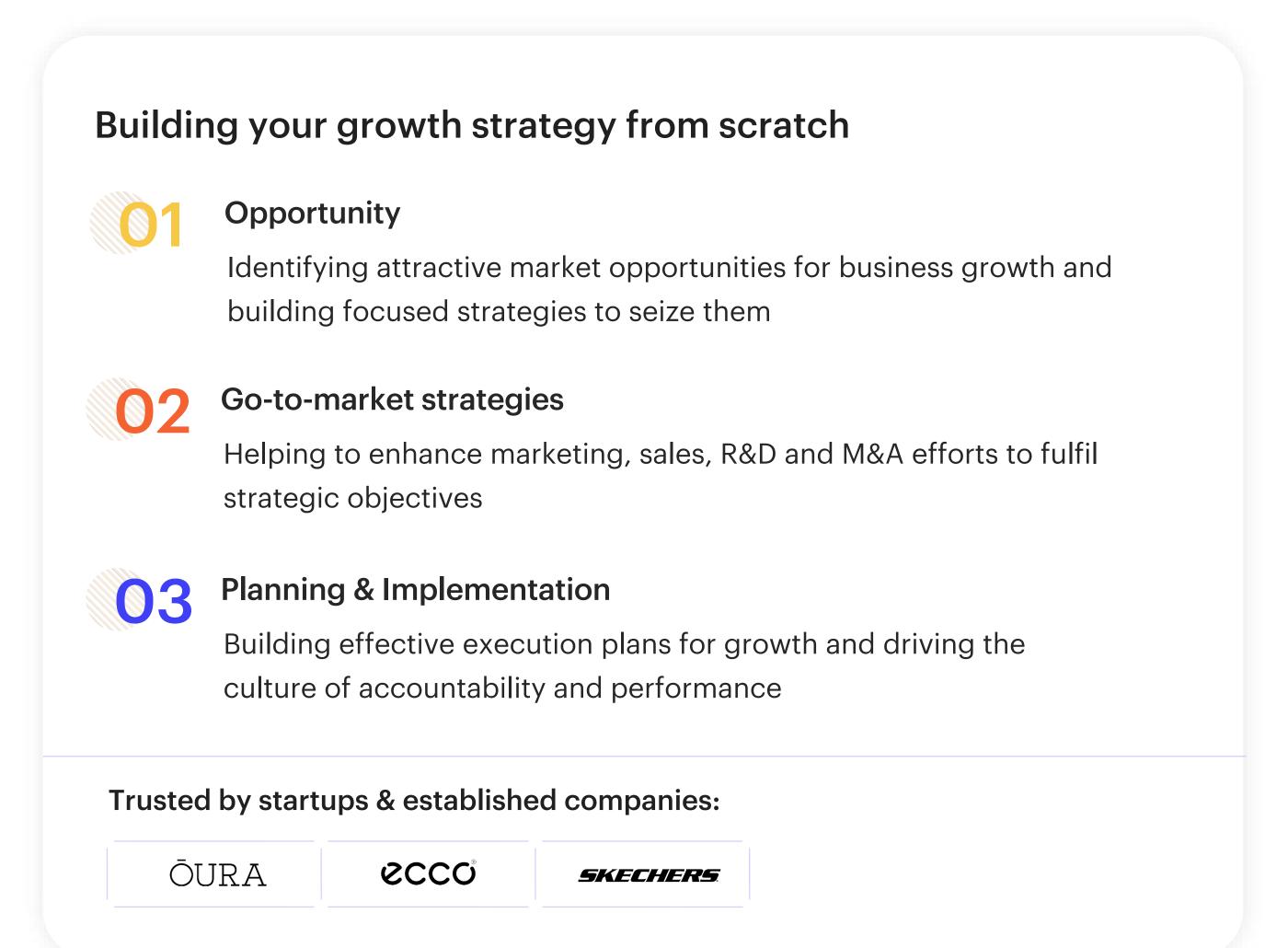


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## Growth consulting







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### Design





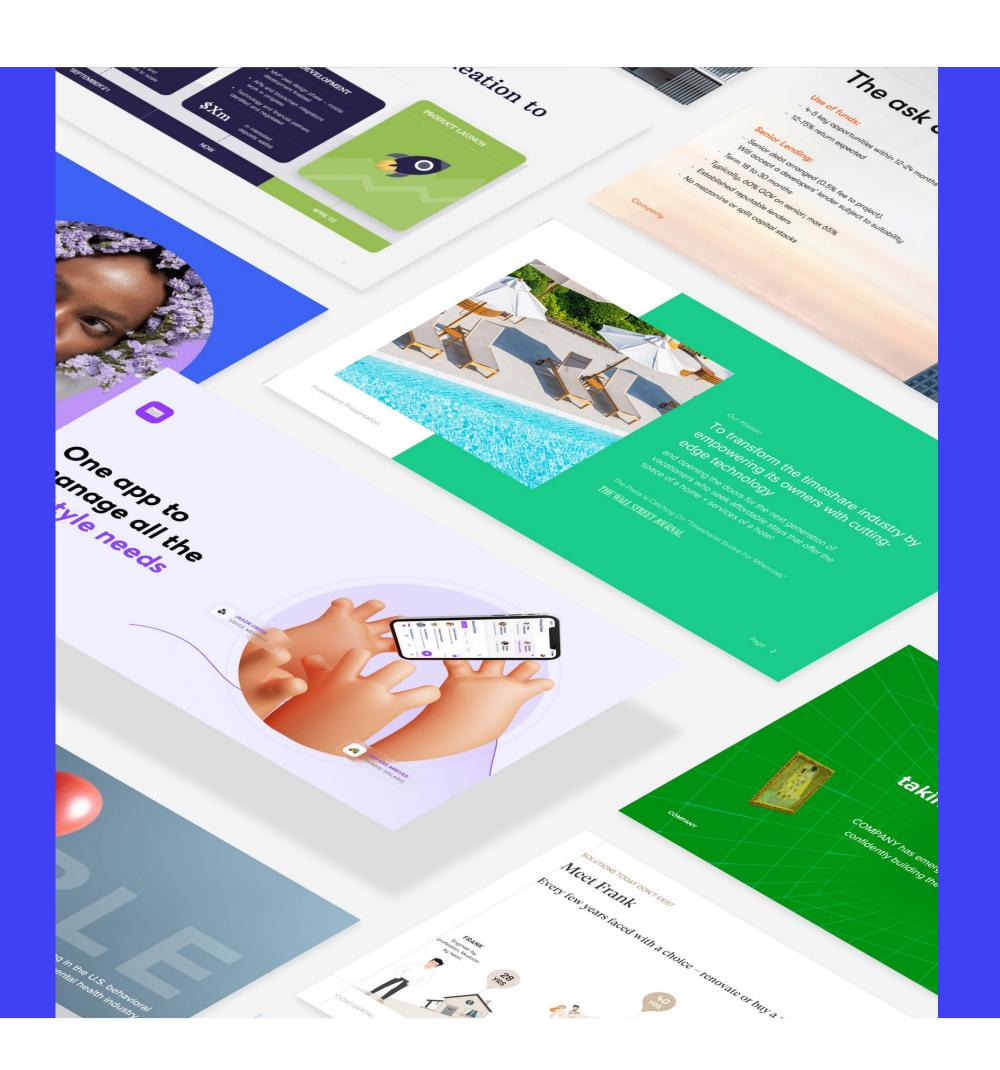
#### Look & feel of your brand

We conceptualize and test ideas to ensure your presentation perfectly matches the voice of your brand and fits your company's identity.



#### **Aesthetic storytelling**

We make sure the visuals amplify your story to effectively communicate the core message and create captivating storytelling experiences.



Global brands who work with us:

Google

**■ SOHO HOME** 

Bolt

The Washington Post

and many more...

Featured on BUSINESS INSIDER

### Why us and what we deliver for businesses





Unmatched expertise corporate finance, storytelling, design, backed by unparalleled track record of successful projects



Extensive knowledge across a wide variety of verticals, business models and geographies



Hands-on approach and accountability from ideation to project execution and ongoing client support



Fast time to value – fully designed pitch deck/financial model within 3-4 weeks (and can be faster too!)

### Secure access to venture capital with ease



Waveup investor materials

increase in investor engagement rate

increase in investor response and



Waveup investor outreach

intro calls

with warm investors, ≈5% conversion from selected # of funds (guaranteed if materials pass Waveup assessment or produced by Waveup team)



Market research and compelling industry insights



Cohesive business story needed to attract the right attention



Structured list of pre-selected investors with validated contacts



Omni-channel outreach stack that can be used for future rounds



Captivating storytelling experience powered by bespoke visual aesthetics



Actionable financial model to empower data-driven decision making



Tailored messages



Personal outreach manager

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# Let's talk if you have a project in mind

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