

Compound Real Estate Bonds (CREB) provides retail investors with capital growth and consistent income through exposure to a diversified portfolio of real estate assets. CREB brings private real estate to income-focused investors without the complexity.

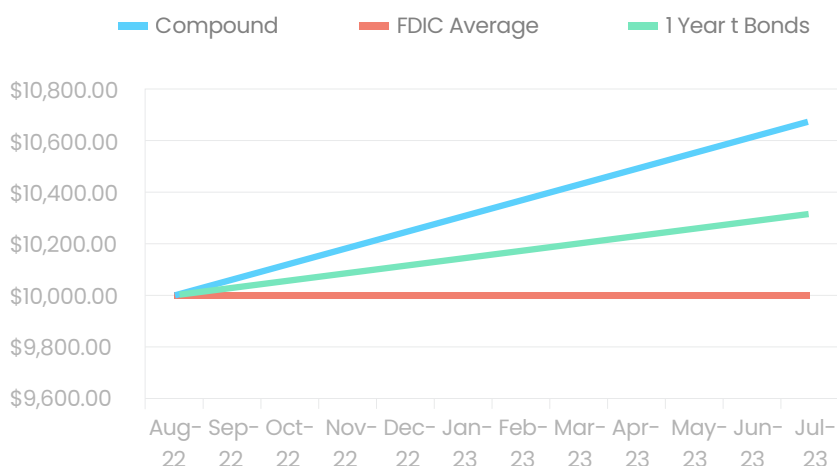
OFFERING DESCRIPTION

An enhanced fixed income real estate bond holding, built to outperform.

Compound Bonds offers exposure to a diversified portfolio of high quality cash generating real estate within an actively managed and risk controlled framework.

- **High yield, stable income.** By harnessing the power of real estate, we provide investors a risk adjusted fixed yield of 7% APY, compounded daily. Compound Bonds provide liquidity at anytime, and provide stable income passively.
- **Quality, diversification, Flexibility.** With a strong focus on income producing real estate, and real estate private credit, we've expertly designed our strategy to increase income and growth while hedging risk to inflation, and correlation to traditional asset classes.
- **Risk controlled framework.** We have designed our processes with the goal of being able to withstand economic downturns, and volatility. Based on our value investing strategy of acquiring assets for less than what we believe their intrinsic value to be, diversifying assets across regions, sector, risk and time horizon, and our use of technology and data science for investment acquisition: we believe that our portfolio from a liquidity, and risk management standpoint is well positioned.

PROJECTED PERFORMANCE GRAPH OF \$10,000 INVESTMENT



REAL ESTATE INVESTMENT BREAKDOWN:

Bond proceeds will be intended to be invested across a high conviction, thematic portfolio concentrated in growth markets globally.

OFFERING DETAILS

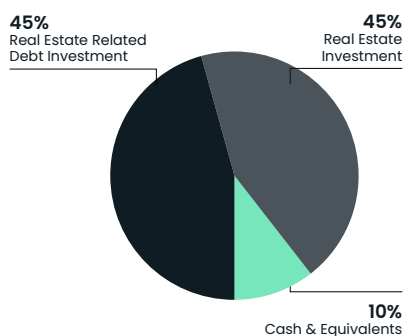
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| CREB Series 1 Offering Value | \$75,000,000.00 |
| Total Bonds Unit | 7,500,000 |
| Face Value | \$10 |
| Coupon Rate | 7.00% APY Fixed |
| Yield | Fixed |
| Dividend Frequency | Interest compounded and credited daily |
| Maturity & Liquidity | On Demand |
| Minimum Investment | \$10 |
| Investor Type | Non Accredited and Accredited |
| Backed by | Real Estate, Real Estate Related Debt, Cash & Equivalents |
| Fees | Zero Fees |
| Structure | Private, non publicly traded investment bonds offered under Regulation A of the Securities Act 1933. |

INVESTMENT STRATEGY

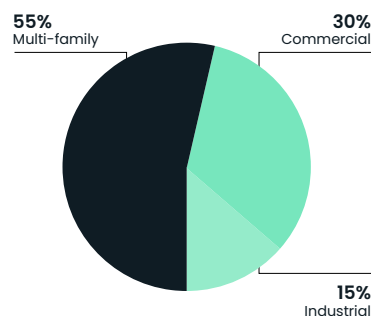
Compound Real Estate Bond's investments follow our value investing strategy of acquiring assets for less than what we believe their intrinsic value to be. This strategy is defined by two key principles: (1) Diversification (2) Maximizing Income & Minimizing Downside

We aim to invest bond proceeds in real estate assets across a range of sectors consisting of mortgages, residential, commercial, and industrial assets. We aim to acquire these real estate assets with varying degrees of risk, return, liquidity, time horizon and geographic regions.

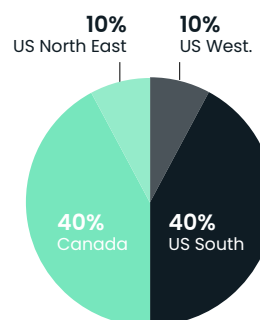
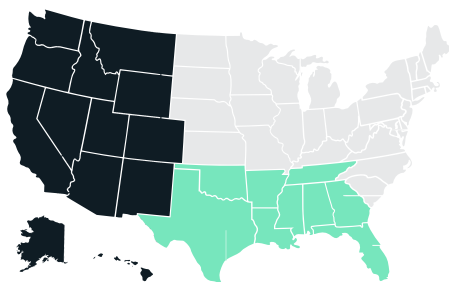
Investment Allocation



Property Type



CREB's Markets



ABOUT COMPOUND BANC

Based in New York, Compound Banc is a next generation financial technology company, not a traditional bank. We strive to unlock financial freedom for all by building a simple, secure financial ecosystem that makes it possible for the everyday consumer to access assets that have historically been reserved for Wall Street, not Main Street. The firm is known for managing private real estate bond offerings to non-accredited investors. **Compound Real Estate Bonds (CREB)** brings private real estate to the everyday investor's portfolio without the complexity of it. CREB will invest bond proceeds in real estate debts investments and income-generating commercial real estate across key property types on a global basis. The firm is led by a team with decades of expertise in real estate and alternative asset management and indexing. Our professionals work in offices across the globe, united by a single purpose: unlocking access for everyday investors. Further information is available at www.compoundbanc.com

IMPORTANT DISCLOSURES

Compound Banc Real Estate Holdings, Inc. ("Compound Banc") is not an investment adviser and is not registered, licensed or supervised as such with the SEC or FINRA. This information is for educational purposes only and does not constitute investment or tax advice. You must make your own investment decisions or do so in consultation with a financial advisor to determine whether an investment in Compound Bonds is right for you.

Compound Banc is not a bank and investments in Compound Bonds are not bank deposits. They are not insured by the FDIC. Investing in Compound Bonds involves risk of loss. You should always carefully consider investments in any security and you should be comfortable with your understanding of the investment and its risks. For more information on risks related to investments in our securities, please see our filings with the Securities and Exchange Commission.

An offering statement regarding our offering of Compound Bonds has been filed with the SEC. The SEC has qualified that offering statement, which only means that we may make sales of the Compound Bonds described by the offering statement. It does not mean that the SEC has approved, passed upon the merits or passed upon the accuracy or completeness of the information in the offering statement. The offering circular that is part of that offering statement is here. You should read the offering circular before making any investment.

Any references on this document to past results should be read with the knowledge that past results are not indicative of future results. This document only contains an overview summary of the terms of the offering. The Fact Sheet does not purport to be complete. The information is for discussion purposes only and no representations or warranties are given or implied. Do not place undue reliance on this information.

FORWARD LOOKING STATEMENTS

Certain information contained in this document constitutes "forward-looking statements." These forward-looking statements can be identified by the use of forward-looking terminology, such as "expects," "may," "will," "should," "seeks," "approximately," "predicts," "intends," or other comparable words thereof. These may include our underlying assumptions, statements about plans, objectives and expectations with respect to future operations, statements with respect to acquisitions, statements regarding future performance, and statements regarding future potential investment and its geographic regions. Such forward-looking statements are inherently uncertain and there are or may be important factors that could cause actual outcomes or results to differ materially from those indicated in such statements.

CONTACT INFORMATION

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