

# Bank Australia Sustainability Bond

## Use of Funds Report (October 2020 framework)

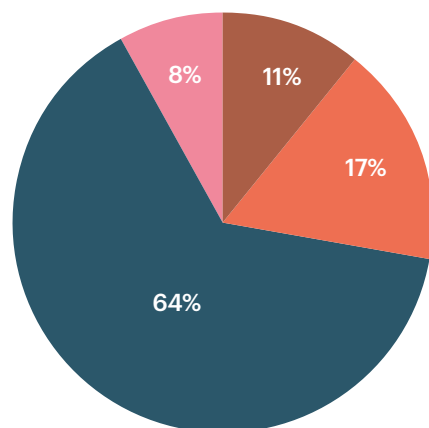


As at 31 December 2022

100% of the proceeds from the \$110m of sustainability bonds on issue were allocated to eligible assets at issuance, with \$238m of eligible assets available in the eligible asset pool as at 31 December 2022.

Sustainable Development Goal	Loan Category	Eligible Assets (\$M)	Eligible Assets (%)	Allocation of Current Bond Proceeds (\$M)
10. Reduced Inequalities	● Charity & Not-for-profit Loans	\$39.8	17%	\$18.4
11. Sustainable Cities and Communities	● Community Housing	\$46.7	20%	\$21.6
	● Affordable Housing			
15. Life on Land	● Conservation reserve Construction Loans	\$151.5	64%	\$70.0
Total		\$238.0	100%	\$110.0

Eligible Asset Pool:



- Community Housing
- Charity and NFP Loans
- Conservation reserve Construction Loans
- Affordable Housing

Sustainability Bonds on Issue

Date of Bond Issuance	Bond Maturity Date	Face Value
30-Jun-20	30-Jun-23	\$9,950,000
23-Jan-20	23-Jan-25	\$10,000,000
11-Sep-20	11-Sep-25	\$10,000,000
29-Oct-20	29-Oct-25	\$20,000,000
22-Jan-21	22-Jan-26	\$10,000,000
25-Mar-21	25-Mar-26	\$10,000,000
6-Dec-21	6-Dec-31	\$40,000,000
Total value currently issued		\$109,950,000