

The LINUS logo consists of the word "LINUS" in a bold, sans-serif font, white in color, set against a dark grey rectangular background. The rectangle has a slight 3D effect with a lighter grey top edge and a darker grey bottom edge.

LINUS

TRADING UPDATE: YE 2021

January 2022

LINUS 2021 highlights at a glance¹



€1bn+ investment volume since inception in 2016



€499m investment volume (+83% vs. 2020)



€380m sourced in co-investment from external investors across senior and junior financing with a total of €18m paid out in interest to these investors in 2021



Grew the qualified user base² to over 1,500 high net worth, semi-professional and professional investors



Signed a strategic partnership with Bain Capital Credit



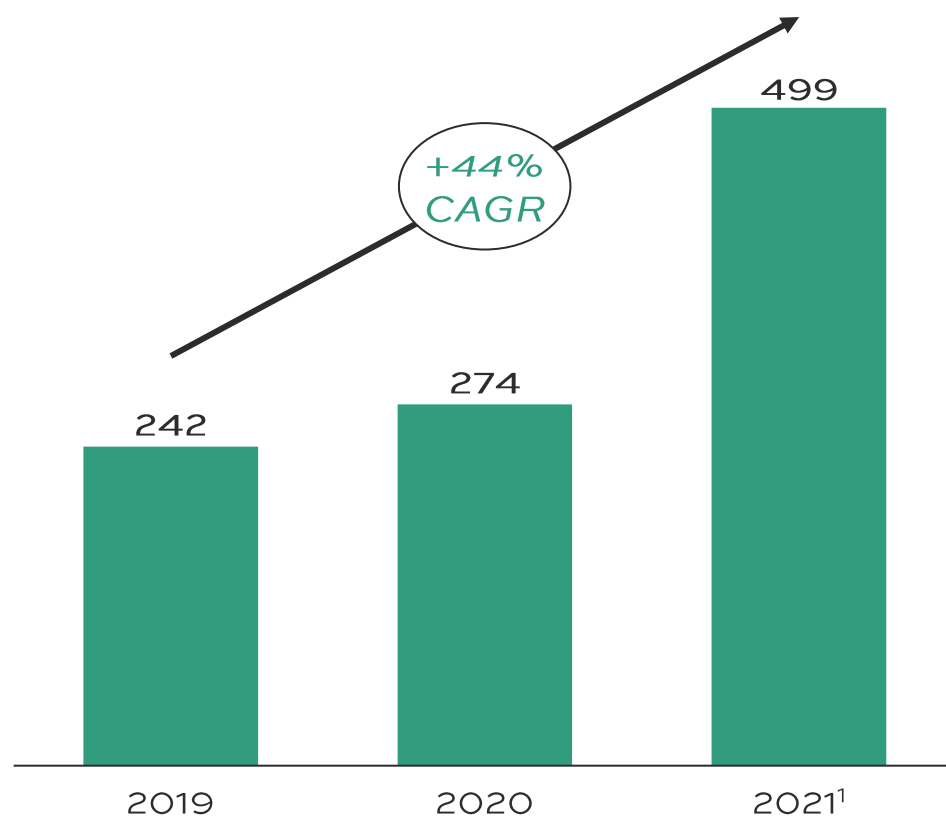
Listed the company on the Frankfurt Stock Exchange

¹ Preliminary figures

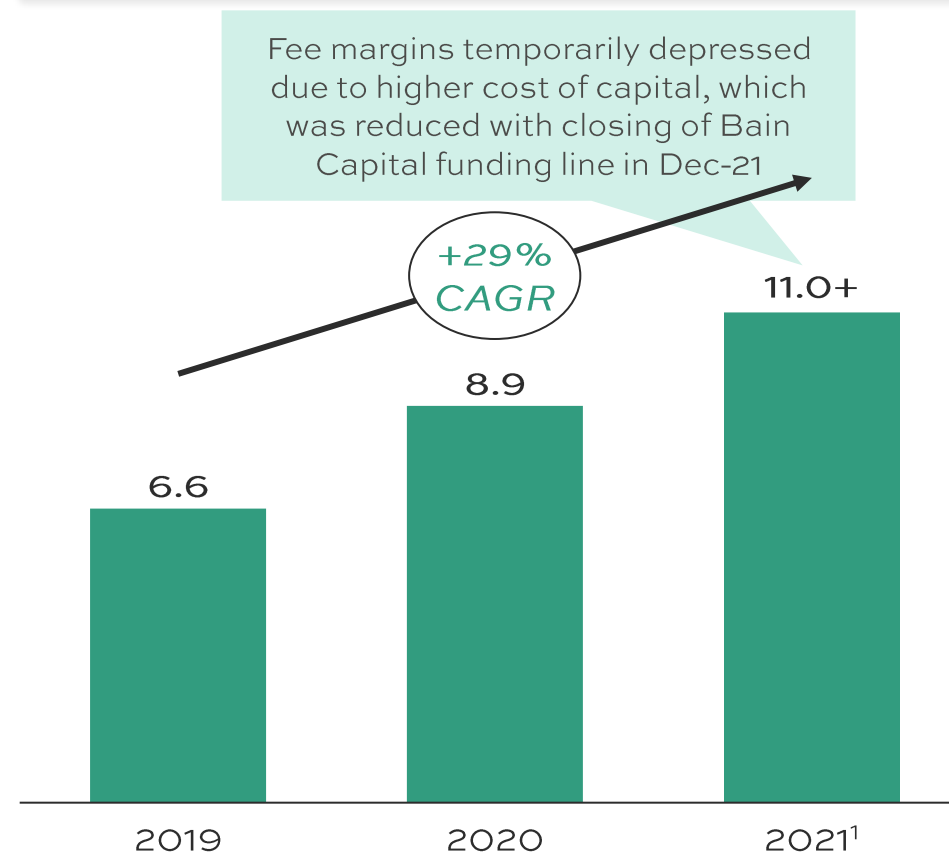
² Qualified users are registered users that have been identified by LINUS as semi-professional or professional investors and have indicated their interest to co-invest alongside LINUS' funds

Record investment volume reflects strong origination in 2021

Investment volume (€m)



Revenues (€m)



¹ Preliminary figures

LINUS has ambitious goals for 2022



Increase investment volume to €750m



Expand co-investment volume to €600m



Grow high-value qualified user¹ base by 2,500

¹ Qualified users are registered users that have been identified by LINUS as semi-professional or professional investors and have indicated their interest to co-invest alongside LINUS' funds

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