

*THE FOUNDATION  
ANNUAL REPORT*

2021

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# THE FOUNDATION

The Foundation for Southeast Texas is a community foundation with a not-for-profit 501 (c) (3) status serving Hardin, Jefferson, and Orange counties. Established in late 1996, the mission of the Foundation is to financially support and subscribe to the seen and unseen needs of nonprofits in Southeast Texas by encouraging invested donors to look forward while giving back. The Foundation responds to continuously changing and emerging community needs by addressing the following areas of civic and social concerns: arts and culture, preservation, education and scholarships, health, social services, youth and elderly, economic development, and civic affairs.

Occasionally a donor may wish to gift to a nonprofit beyond Hardin, Jefferson or Orange County. This is allowable, as is our reception of gifts from beyond these counties.

Applications for the Foundation's competitive grants are available in early January of each year. Awards are made in late spring. Applicants must be nonprofit organizations located in Hardin, Jefferson, or Orange County.

Anyone may donate gifts to existing Foundation funds. Memorials and honorariums are always welcome and will be acknowledged in the Annual Report and to appropriate individuals or groups. A permanent, endowed, named fund is easy to establish with a gift as little as \$10,000. Non-permanent donor-advised funds allow donors to make specific recommendations to public charities at the donor's convenience. Scholarship funds may be established by groups or individuals with a minimum gift of \$25,000. Nonprofit Agencies are welcome and encouraged to establish their own endowments with the Foundation. Donors may give gifts of cash, securities, or property. Additionally, the Foundation may be named the beneficiary in a will, trust or insurance policy. The donor may designate the charity to be gifted or allow the Foundation to distribute gifts to qualified grant seekers.

The Foundation funds are managed by First Financial Trust. The Investment Committee of the Foundation oversees the fund managers and reports to the Foundation's board.

If you would like more information, please visit our website at [www.fsetx.org](http://www.fsetx.org), call 409-833-5775 or email [director@cfsetx.org](mailto:director@cfsetx.org)

## 2021 Board of Directors

Meredith Hise, President

Denise LeBlanc, Treasurer

Courtney Arkeen, Vice President

Tina Bradley, Secretary

David Locke, Past President

Debbie Bishop

Enoch Morrison

Tina Bradley

Sara Norman

Ben Broussard

Stuart Salter

John Draths

Michele Smith

Phyllis Geans

Donean Surratt

Scott Hall

Linsi Walker

Tiffany Hamilton

Pam Williams

Kevin Kirkland

Allison Wright

Samantha Leifeste

## ADVISORY BOARD

Johnnie Andrus

Gisela Houseman

Pat Avery

Tammy Kutzur

Larry Beaulieu

Evelyn Lord

Rod Carroll

Floyd McSpadden

Colby Crenshaw

Shawn Oubre

Shirlene Cook

John Quigley

Charles Cox

Mary Ann Reid

Shaun Davis

Dean Robinson

Joe Domino

Gail Shook

Jim Dunaway

Ross Smith

Todd Dunkleberger

Peg Towers

Robert Edgar

Nancy Vincent

Jason Fuller

Joe Vernon

Kathleen Hardey

Boyd Wells

David Hitt

## STAFF

Mellie Bevilacqua, Executive Director

*SUMMARY OF  
FINANCIAL  
INFORMATION  
(UNAUDITED)*

## Statement of Financial Position - December 31, 2021

### ASSETS

Current Assets-cash & equivalents	\$ 1,204,456.76
Fixed Assets-building, equipment, land	\$ 1,487,226.19
Total Other Assets	\$ 22,943,514.61
Total Assets	\$25,635,197.56

### LIABILITIES & NET ASSETS

Funds held as agency endowments	\$ 1,993,345.09
Other	\$ 2,127.16
Total Long-Term Liabilities	\$1,995,472.25

### NET ASSETS

Total Net Assets	\$ 23,639,725.31
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### TOTAL NET ASSETS & LIABILITIES

\$ 25,635,197.56
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## Statement of Activities - December 31, 2021

### INCOME

#### UNRESTRICTED INCOME

Oil and Gas leases	\$ 43,559.10
Operating fee	\$ 207,789.10
Other Income	\$ 23,252.71

#### RESTRICTED INCOME

Investment Returns	
Investment Income	\$ 491,497.07
Gains and Losses	\$ 2,229,923.83
Building Rental Income	\$ 38,921.73
Contributions	\$ 922,505.64
Oil and Gas Royalties	\$ 110,912.46
<b>Total Income</b>	<b>\$ 4,068,358.64</b>

### EXPENSES

Depreciation	\$ 61,367.32
Operations	\$ 147,986.28
Grants	\$ 909,518.22
Restricted Expenses	\$ 284,475.23
<b>Total Expenses</b>	<b>\$ 1,403,347.05</b>

### NET INCOME

\$ 2,665,011.59
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*COMPETITIVE  
GRANTS  
AWARDED*



ORGANIZATION NAME	PROJECT NAME	AMOUNT AWARDED
Hardin County Strong	Dedicated Cell Phone App	\$8,500
Hope Women's Resource Clinic	Garage/Mobile Medical Unit Driveway Completion	\$8,000
Birthright of Beaumont	Keep the Doors Open	\$6,300
Julie Rogers "Gift of Life" Program	Azalea Health - A Healthcare IT Cloud Based System	\$5,300
Harvest House Ministry	Play-Based Survivor Care Project	\$5,015
Lamar Research Foundation	Spindletop Gladys City Boomtown Museum Reskinning Building	\$5,000
Buckner Children and Family Services, Inc	Buckner Foster Care Respite	\$5,000
Southeast Texas Emergency Relief Fund	Jefferson County Long-Term Recovery	\$5,000
The Salvation Army Boys & Girls Club of Port Arthur, TX	STEM Project Kits	\$4,917
The Salvation Army of Orange, TX	Food Pantry Equipment	\$4,900
The Salvation Army of Beaumont, TX	McFadden Street Floor Renovation Project	\$4,900
Stable-Spirit	EAGALA Sessions and Therapeutic Riding	\$4,800
Shorkey Center	Pathways Intervention	\$4,800
United Christian Care Center of Vidor, Texas, Inc.	Children's Summer Feeding, Pet Food Pantry, Building and Equipment Repair and Replacement	\$4,700
Nutrition & Services for Seniors	Work Tables for Meals on Wheels and Congregate Dining Programs	\$4,508
Sleep in Heavenly Peace, Inc. TX- Beaumont Chapter	No Kid Sleeps on the Floor in Our Town!	\$4,400
Southeast Texas Food Bank	BackPack Program	\$4,000
Child Abuse & Forensic Services, Inc.	Crime Victim Services	\$4,000
Boys & Girls Clubs of Deep East Texas - Hardin Club	Power Hour/Project LEARN	\$3,800
Beaumont Community Partnership for Children, Inc.	Safe Travel and Safe Sleep	\$3,500

ORGANIZATION NAME	PROJECT NAME	AMOUNT AWARDED
Port Arthur Historical Society (DBA)The Museum of the Gulf Coast	Re-Striping Bus, Handicap, Parking Spots and Making Fire Zones	\$3,500
Rape & Suicide Crisis of Southeast Texas, Inc.	Sexual Assault/Other Crime/General Crisis	\$3,500
Court Appointed Special Advocates of Southeast Texas	Reunification Starter Kit Project	\$3,189
Beaumont Children's Museum	Building Engineers	\$3,100
The H.O.W. Center, Inc.	Health and Employment Needs	\$3,000
Mental Health America of Southeast Texas	Mental Health Awareness Campaign: Murals	\$3,000
Mauriceville Heritage Society	Community Center Pavilion Replacement	\$3,000
Symphony League of Beaumont	Symphony League of Beaumont Strings After School Program and String Summer Camp	\$3,000
Southeast Texas Nonprofit Development Center	Nonprofit Toolkit to Build Credible and Sustainable Nonprofits in Southeast Texas	\$2,670
Some Other Place	Some Other Place Back to School Program	\$2,500
King's Club Empowerment Ministries	King's Club After School Program	\$2,500
RISE Center for Independent Living	Rides with RISE Transportation Program	\$2,500
Girls' Haven, Inc.	Trust Based Relational Intervention	\$2,500
DOWNTOWN BEAUMONT Cultural Arts District	Make Music Day	\$2,500
IEA - Inspire, Encourage, Achieve	Parent Project - Support for Parents of At-Risk Youth	\$2,500
Texas Ramp Project	Beaumont Ramp Project	\$2,500
Beaumont Farmers Market (BFM)	Logo, Aprons, Totes and Stickers	\$2,332
Leadership Southeast Texas	Youth Leadership Southeast Texas (Y-LSET) Program	\$2,000
A Voice For Hope	Hope for Life	\$1,900
Wells of Agape, Inc.	Literacy Project Expansion Continuation	\$1,645
Orangefield ISD	Growing Future Scientists	\$1,500

ORGANIZATION NAME	PROJECT NAME	AMOUNT AWARDED
Friends of Kountze Public Library	Enhancing Free Digital Resources for all	\$1,500
Southeast Texas Family Resource Center	through Kountze Public Library Freezer and Refrigerator	\$1,270
Port Arthur Little Theatre (PALT)	Wall Exhaust Fans for Heat Reduction	\$1,007
Anayat House, Inc.	Sanitized Linens for Guest Rooms	\$1,000
The Symphony of Southeast Texas	Community Youth Education	
The Art Studio, Inc	Adventures	\$1,000
Vidor Winter Light Show	Outdoor Ceramic Expansion	\$1,000
Beaumont Public Library System	Light Up Vidor	\$1,000
	Trails and Tales	\$1,000
Jefferson County, 317th District Court	Jefferson County Family Treatment Drug Court	\$1,000
Mothers Against Drunk Driving (MADD) - SE Texas Region	Campaign to Eliminate Drunk Driving	\$1,000
The Caroline Gilbert Hinchee House	CGHH Administrative Project	\$1,000
Beaumont Interfaith Choral Society	November 2021 Concert (Rent for venue)	\$500

# *GRANTS AWARDED*

Many nonprofits in our community received grants from the various funds of the Foundation this year. A total of \$868,326.37 was awarded.

A total of \$699,873.37 was awarded to nonprofit organizations listed below from designated and donor-advised funds.

ORGANIZATION NAME	AMOUNT AWARDED
Alzheimers Association	\$2,600
Art Museum of Southeast Texas	\$20,668
Babe Didrikson Zaharias Foundation	\$150
Baptist Hospitals of Southeast Texas Foundation	\$2,706
Beaumont Civic Ballet	\$500
Beaumont Community Partnership for Children	\$100
Beaumont Community Players	\$4,206
Beaumont Council of Garden Clubs	\$500
Beaumont Main Street	\$2,706
Beaumont Public Library System	\$2,020
Beaumont Rotary Foundation	\$1,290
Birthright of Beaumont	\$1,000
Boy Scouts of America	\$8,706
Southeast Texas Cardiovascular Foundation	\$500
CASA of Sabine Neches Region	\$5,000
CASA of Southeast Texas	\$2,000
Catholic Charities of Southeast Texas	\$15,482
Central Baptist Church	\$7,606
CHRISTUS Health Foundation of SETX	\$2,706
Developmental FX	\$10,000
Diocese of Beaumont	\$7,000
Doctors Without Borders	\$550
Dominican High School	\$500
Dominican Sisters of Houston	\$500
Equestrian Order of the Holy Sepulchre	\$4,200
Faithful Academy	\$500
Family Services of Southeast Texas	\$6,846
First Presbyterian Church	\$40,945
First United Methodist Church Beaumont	\$18,946
Foundation for Southeast Texas - Building Fund	\$20,034
Foundation For Southeast Texas - E.T. and Patsy Worthey Memorial Scholarship Fund	\$17,678
Garth House	\$800
Gift of Life	\$20,196
Giving Field	\$2,000

ORGANIZATION NAME	AMOUNT AWARDED
Good Samaritan Foundation of Texas	\$13,966
Holy Family Retreat Center	\$500
Hope and Relief International	\$150
Houma-Terrebonne Marine Corps	\$2,000
Houston Methodist Hospital Foundation	\$500
Humane Society Of Southeast Texas	\$4,032
IEA	\$2,000
Lamar University	\$19,196
Lamar University Alumni Affairs	\$150
Lamar University Foundation	\$19,886
Marquette University	\$500
Midwest Jesuits	\$150
Monsignor Kelly Catholic High School	\$8,000
More than Conquerors	\$30,000
Neches River Festival	\$1,050
Nutrition & Services For Seniors	\$1,300
Rotary Foundation	\$2,000
Salvation Army Beaumont, Texas	\$500
Salvation Army Orange, Texas	\$5,000
Sanctuary of Hope	\$1,000
Shelton School	\$150
Sleep in Heavenly Peace	\$4,000
Some Other Place	\$7,179
Southeast Texas Arts Council	\$20,000
Southeast Texas Family Resource Center	\$1,000
Southeast Texas Hospice Inc	\$5,000
St. Anne Catholic Church	\$9,500
St. Anne Catholic School	\$5,982
St. Savior's Center	\$2,052
St. Anthony's Cathedral	\$700
St. Anthony's Cathedral School	\$10,698
St. Mark's Episcopal Church	\$2,000
St. Mary's Catholic School	\$100
St. Michael Orthodox Christian Church	\$100

<b>ORGANIZATION NAME</b>	<b>AMOUNT AWARDED</b>
Symphony Of Southeast Texas	\$15,466
Teach for America	\$13,966
Texas Bar Foundation	\$150
Texas CASA	\$2,500
Texas Energy Museum	\$2,706
The Power to Care	\$150
Trinity Baptist Church	\$128,995
Trinity United Methodist Church	\$21,686
Ubi Caritas	\$2,828
United Christian Care Center	\$350
United Way of Beaumont & North Jefferson County	\$83,464
University of Houston	\$150
University of Iowa Center for Advancement	\$500
University of Notre Dame	\$1,500
University of Texas - Austin	\$13,966

# *SCHOLARSHIP REPORT*

Through our scholarship program, we help donors realize their passions, create educational opportunities and support students in attending the college or vocational technical school of their choice. A total of \$47,141.85 was awarded in scholarships listed below from scholarship funds within the Foundation for Southeast Texas.



## Scholarship Report

**AB2 Memorial Scholarship Fund** | Brooke Le, University of St Thomas

**AB2 Memorial Scholarship Fund** | Gavin Puckett, Duke University

**E.T. and Patsy Ruth Worthey Memorial Scholarship Fund** | Ethan Sistrunck, Texas A & M University

**E.T. and Patsy Ruth Worthey Memorial Scholarship Fund** | Jordan Ward, University of Texas

**Golden Pass LNG Scholarship Fund** | Cathleen Zuleidy Baena, Lamar Institute of Technology

**Golden Pass LNG Scholarship Fund** | Juan Cardenas, Lamar Institute of Technology

**Golden Pass LNG Scholarship Fund** | Marcus Kemper, Lamar Institute of Technology

**Golden Pass LNG Scholarship Fund** | Randy Nguyen, Lamar Institute of Technology

**Golden Pass LNG Scholarship Fund** | Ivan Ochoa, Lamar Institute of Technology

**Golden Pass LNG Scholarship Fund** | Abraham Rios, Lamar Institute of Technology

**Golden Pass LNG Scholarship Fund** | Angela Bennett, Lamar State College Port Arthur

**Golden Pass LNG Scholarship Fund** | DeJanique Jones, Lamar State College Port Arthur

**Golden Pass LNG Scholarship Fund** | Alexander Saucedo, Lamar State College Port Arthur

**Golden Pass LNG Scholarship Fund** | Eddie Smith, Lamar State College Port Arthur

**Golden Pass LNG Scholarship Fund** | Huy Tran, Lamar State College Port Arthur

**Golden Pass LNG Scholarship Fund** | Phi Tran, Lamar State College Port Arthur

**Golden Pass LNG Scholarship Fund** | Lisandro Valencia, Lamar State College Port Arthur

# *NEW FUNDS*

A total of \$922,502.64  
was received in new fund  
and additions to existing  
funds in 2021.

## New Funds

### Sheena Dae Yarbrough Powell Memorial Fund

By:

*Matthew Landrum*

*Michael Powell*

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### Big Thicket Natural Heritage Trust Endowment Fund

By:

*Pete Gunter*

*Mary Catherine & Rick Johnston*

*Charles Kruwand*

*Big Thicket National Heritage Trust*

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### Big Thicket Natural Heritage Trust Stewardship and Defense Fund

By:

*Big Thicket National Heritage Trust*

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### The Covey Fund

By:

*Mellie and Sam Bevilacqua, in memory of Joey Singleton*

*Mellie Bevilacqua, in honor of Jamie Pope*

*Abby and Alan Frazier*

*Meredith Hise*

*Kim and Brian Jaynes*

*Kim Jaynes, in honor of Jamie Pope*

*Casey and Kyle Koehler*

*Mandy Griffin, in honor of Jamie Pope*

*Brooke and Mark Hall*

*Jennifer and John Ishmael*

*Lisa and Bryan Mathews*

*Mandy and Brian Mazzola*

*Stacey Olson, in honor of Jamie Pope*

*Carmen and Charlie Rojas*

*Genifer and Tobin Slack*

*Marianne and Justin Youngblood*

Friends of Kountze Public Library Endowment Fund

By:

*Friends of the Kountze Public Library*

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Rudolph C. & Byrdie Miller Scholarship Fund

By:

*HancockWhitney Wealth and Asset Management*

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## Additions to Funds

Johnnie and Joe Broussard Donor Advised Fund

By:

*Johnnie and Joe Broussard*

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Friends of CASA Fund

By:

*Jamie Dishman*

*Diana Miles*

*Sara Norman*

*Leah Sachitano*

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Audrey P. and Edward M. Curtis Endowment Fund

By:

*J. Curtis Spayth Fund of the Community Foundation Serving Richmond and Central Virginia*

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Deb and Bill Gier Family Foundation

By:

*Deb and Bill Gier*

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Gisela Houseman Donor Advised Fund

By:

*Gisela Houseman*

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Gisela Houseman Donor Advised Fund

By:

*Gisela Houseman*

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JoBeth and Michael Jenkins Family Charitable Foundation

By:

*JoBeth and Michael Jenkins*

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William C. and Sallye J. Keith Endowed Fund

By:

*Estate of Sallye J. Keith*

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Lamb Family Fund

By:

*The Lamb Family*

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James and Sue Mann Fund

By:

*Estate of James and Sue Mann*

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Jamie and George Pope Family Fund

By:

*Mellie and Sam Bevilacqua, in honor of Jamie and George Pope  
Jamie and George Pope*

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Pat and Craig Sherlock Family Fund

By:

*Mellie and Sam Bevilacqua, in honor of Pat and Craig Sherlock  
Anonymous Donor, in honor of Pat and Craig Sherlock  
Pat and Craig Sherlock*

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Golden Pass LNG Community Betterment Donor Advised Fund

By:

*Golden Pass LNG*

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John Wasser Memorial Community Fund

By:

*Dana Wasser*

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Golden Pass LNG Scholarship Fund

By:

*Golden Pass LNG*

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E.T. and Patsy Ruth Worthey Memorial Scholarship

By:

*E.T. Worthey Endowment Fund*

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E.T. and Patsy Ruth Worthey Memorial Technical Scholarship

By:

*E.T. Worthey Endowment Fund*

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The Collective Fund

By:

*Katie and Clarke Baker  
Mellie and Sam Bevilacqua  
Elizabeth and Jacob Broussard  
Maite and Ben Broussard  
Kellsey and Jeff Fairchild  
The Hebert Foundation  
Shelby and Corman Kelly  
Eve and David Locke  
Julia Hayes  
Sara and Paul Norman  
Jamie and George Pope  
Leah and Derek Sachitano  
Sonni and Jason Shell  
Michele and Mitchell Smith  
Lauren and David Thieme  
Linsi Walker  
Lane Wilson*

## Community Opportunity Fund

By:

*Debra Bishop, in memory of Charles L. Pemberton and Revon Craig**Robert Edgar**John Quigley**Patti and Floyd McSpadden**Kathleen Hardey**Michael Matheny**Benjamin Moss**John Nelson, in memory of Priscilla Townsend Shepherd**Pam and Jeff Williams**Kathy and Chester Shelton**Brad Taylor**Christine and John Draths*

*FUNDS  
IN THE  
FOUNDATION  
FOR  
SOUTHEAST  
TEXAS*



## Current Funds

Homer L. Walles Fund, an endowed, designated fund, was established in December 1996 for support of the Central Baptist Church of Port Neches, Texas.

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Frances N. and Richard A. LeMaster Fund, an endowed, designated fund, was established in 1997 for the support of the First Presbyterian Church of Orange, Texas.

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O.B. and Ethyl Sawyer Fund, an endowed, unrestricted fund, was given to the Foundation in December 1997 by the Trust Department of Texas Commerce Bank of Beaumont for the Foundation to distribute funds to philanthropic organizations.

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Mr. and Mrs. W. J. Crawford Family Fund, a donor advised fund, was established in 1997. Distributions are made to charitable organizations with advice from the donors and approval from the Foundation Board of Directors.

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Steinhagen Fund, an endowed, designated fund, was given to The Beaumont Community Foundation in 1979 to provide discretionary funds for the United Way and to supplement United Way agencies. The Beaumont Community Foundation merged with the Foundation for Southeast Texas in 1998.

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Mr. and Mrs. W. C. Tyrrell, Jr. Fund, an endowed, designated fund, was established in 1972 as a gift to the Beaumont Community Foundation to perpetuate their annual gift after their deaths. When the BCF merged with FSET in the fall of 1998, the Tyrrells agreed to begin distributing the fund to the United Way beginning in January 1999.

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Memorial Fund, an endowed, designated fund, is directed to the United Way.

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Carol Tyrrell Kyle Fund, an endowed, designated fund, established in 1978 as a gift to the Beaumont Community Foundation to support the United Way after her death. The fund was merged with the Foundation for Southeast Texas in 1998.

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Community Opportunity Fund, an endowed, unrestricted fund, was established in late 1998 by the Foundation for Southeast Texas' Board of Directors for distributions to philanthropic organizations in Southeast Texas. Competitive grants are made from this fund.

Lamb Family Fund, an endowed, donor advised fund, was established in December 1999 by Jane and Tom Lamb. Grants are made yearly to qualified charities with advice from the donors and approval from the Foundation Board of Directors.

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Laing Family Donor Advised Fund was established in December of 2003 by Linda and John Laing. Grants are made to qualified charities with advice from the donors and approval from the Foundation Board of Directors.

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Audrey P. and Edward M. Curtis Endowment Fund was received in April of 2005 as a gift from the estate of Jewel Curtis Spayth. This fund designates money to the arts every year, as well as making competitive grants yearly.

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Jo Anne and George A. Dishman, Jr. Fund, an endowed, designated fund, was established in August of 2005. Grants are made yearly to three separate qualified charities.

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AB2 Memorial Scholarship Fund was established in June of 2006 in memory of Alicia Bonura and Ashley Brown. Donations for the fund were from the West Brook Soccer Booster Club and from many individuals from Southeast Texas. The fund has provided a scholarship for all of the girls who survived the bus accident. It is now awarded yearly to two soccer players from West Brook High School who meet the qualifications established by the scholarship committee and the Foundation.

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BEFF Family Endowed Fund, a designated fund, was established in December of 2006 by a family who wishes to remain anonymous. Grants are made yearly to four separate social service nonprofits.

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Walter J. Crawford, Jr. Family Donor Advised Fund was established by Walter Crawford Jr. in December 2006. Grants are made to qualified charities with advice from the donors and approval from the Foundation Board of Directors.

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Evelyn and Samuel Lord Endowed Fund, a designated fund, was established in January 2007 to benefit specific local charities. Distributions will commence after the death of both Mr. and Mrs. Lord.

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Garth House Endowment Fund was established by the Board of Directors of the Garth House and the Mickey Mehaffy Children's Advocacy Program, Inc. to assure future operating funds for the Garth House.

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Gisela Houseman Donor Advised Fund was established in December 2007 by Gisela Houseman to benefit various charities as advised by Ms. Houseman and approved by the Foundation's Board of Directors.

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Friends of CASA Fund was established in December 2007 by the Board of Directors of Court Appointed Special Advocates of Southeast Texas for restricted program support of CASA.

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Maurine Gray Endowment for the Beaumont Public Library System was established in October of 2009 by the estate of Maurine Gray for the purchase of large print books for the Beaumont Public Library.

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Maurine Gray Endowment for Four Footed Furry Friends was established in October of 2009 by the estate of Maurine Gray for the benefit of the Humane Society of Southeast Texas.

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Ross and Eva Smith Donor Advised Fund was established in July of 2010 to benefit various charities as advised by Mr. and Mrs. Smith and approved by the Foundation's Board of Directors.

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John Wasser Memorial Community Fund was established by the Board of Directors of the Foundation for Southeast Texas as a non-endowed fund to be used for competitive grants to supplement unrestricted funds when necessary and for emergency grants approved by the Board of the Foundation for Southeast Texas.

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Elizabeth Gilbert Fortune Endowed Fund was established from the estate of Elizabeth Gilbert Fortune for the purpose of maintenance and repair of the Foundation for Southeast Texas Building at 700 North Street in Beaumont, Texas.

H.O.W. Center Inc., Endowment Fund was established by the Board of Directors of the Center to assure financial stability for continued operations of the center which is a safe and structured living environment for men recovering from chemical abuse and/or dependency.

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Friends of H.O.W. Center Inc. was established by supporters of H.O.W. Center Inc. as a non-endowed pass through fund to accept gifts to be used exclusively for construction of a new facility for the H.O.W. Center.

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Suzanne Schmidt and Donald James Maloney Family Fund was established in December of 2014 to benefit various charities as advised by Suzanne and Don Maloney and approved by the Foundation for Southeast Texas' Board of Directors.

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J.C. Giglio Family Fund, a donor advised fund, was established in March of 2015. Distributions are made to charitable organizations with advice from the donors and approval from the Foundation Board of Directors.

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Anayat House Fund was established by the Board of Directors of Anayat House, Inc. in 2015 to insure future operating funds for Anayat House.

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E.T. Worthey Endowment Fund, a donor advised fund, was established in December of 2015. Grants are made yearly to qualified charities with advice from the donors and approval from the Foundation Board of Directors.

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Alan and Cherrie Hefty Charitable Fund was established in October of 2016 to benefit various charities as advised by Cherrie and Alan Hefty and approved by the Foundation for Southeast Texas' Board of Directors.

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Coburn Supply Company, Inc. Employer-Sponsored Disaster Relief Fund was established in December 2016 to provide relief to Coburn Supply Company employees and their families affected by one or more current or future qualified disasters.

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Pat and Craig Sherlock Family Fund, a donor advised fund, was established in December of 2016. Distributions are made to charitable organizations with advice from the donors and approval from the Foundation Board of Directors.

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Elaine T. Meyers Fund established in December 2016 by Elaine Meyers, is a donor advised fund. Grants are made from this fund to qualified charities with advice from the donors and approval from the Foundation Board of Directors.

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Gayle Ann Nagai Fund, a donor advised fund, was established in February of 2017. Grants are made to qualified charities with advice from the donor and approval from the Foundation Board of Directors

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Garth House Donor Advised Fund was established in March of 2017 by the Board of Directors of the Garth House for the benefit of the Garth House.

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JoBeth and Michael Jenkins Family Charitable Foundation, an endowed donor advised fund, was established in April of 2017. Distributions are made to charitable organizations with advice from the donors and approval from the Foundation Board of Directors.

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Scallon Controls Disaster Relief Fund was established in September 2017 to provide relief to Scallon Controls employees and their families affected by one or more current or future qualified disasters.

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Natgasoline Employee Relief Fund was established in September 2017 to provide relief to Natgasoline employees, and their families affected by one or more current or future qualified disasters.

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Golden Pass Harvey Recovery Fund established in October 2017, is a corporate donor advised fund. Grants are made from this fund to qualified charities to help recover from the damages of Hurricane Harvey with advice from Golden Pass, Jefferson County and the City of Port Arthur and approval from the Foundation Board of Directors.

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James and Sue Mann Fund was established in October of 2017 by the estate and trust of James and Sue Mann for the benefit of three designated Southeast Texas nonprofits.

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K-Care Relief Fund was established in November 2017 to provide relief to K-BOB'S America's Kitchen employees and their families affected by one or more current or future qualified disasters.

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Paul Withington Gertz Foundation was established in December of 2017 as a donor advised to make grants to Alcohol and Drug Recovery Inpatient Programs.

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Entergy Texas Hurricane Harvey Rebuilding Fund established in August of 2018, is a corporate donor advised fund. Grants are made from this fund to qualified charities to help recover from the damages of Hurricane Harvey with advice from Entergy Texas and approval from the Foundation Board of Directors.

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Johnnie and Joe Broussard Donor Advised Fund was established in December of 2018. Grants are made to qualified charities with advice from Johnnie and Joe Broussard and approval from the Foundation Board of Directors.

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Golden Pass LNG Scholarship Fund was established in December of 2018. The fund provides scholarships for individuals who meet the qualifications established by the scholarship committee and the Foundation.

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Peace.Love.Serve. Fund was established by supporters of Peace.Love.Serve. as a non-endowed donor advised fund to accept gifts to be used for Peace.Love.Serve. and other agencies with similar missions to Peace.Love.Serve.

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E.T. and Patsy Ruth Worthey Memorial Technical Scholarship was established with the Foundation for Southeast Texas in June of 2019 by the children of E.T. and Patsy Worthey. The scholarship is a competitive award offered to graduating high school seniors in Hardin County. A scholarship of \$3,000.00 will be awarded every year for two years while the student is enrolled in a technical school.

E.T. and Patsy Ruth Worthey Memorial Scholarship was established with by the children of E.T. and Patsy Worthey with the Foundation for Southeast Texas in June of 2019. This scholarship is a competitive award offered to graduating high school seniors in Hardin County who are attending a four-year college or university. A scholarship of \$5,000.00 will be awarded every year for four years while the student is enrolled.

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Roger and Sharon McCabe Donor Advised Fund was established in July of 2019. Grants are made to qualified charities with advice from Roger and Sharon McCabe and approval from the Foundation Board of Directors.

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Jamie and George Pope Family Fund, a donor advised fund, was established in August of 2019. Distributions are made to charitable organizations with advice from the donors and approval from the Foundation Board of Directors.

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The Collective Fund, an endowed, unrestricted fund, was established in December 2019 by members of the Board of Directors of the Foundation for Southeast Texas for distributions to philanthropic organizations in Southeast Texas. Competitive grants will be made from this fund yearly.

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Deb and Bill Gier Family Foundation was established in July of 2020 as a non-endowed donor advised fund. Grants are made to qualified charities with advice from Deb and Bill Gier and approval from the Foundation Board of Directors.

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William C. and Sallye J. Keith Endowed Fund, an endowed, field of interest fund, was established in August of 2020 to be used for grants to nonprofit organizations in Beaumont which Sallye supported during her lifetime.

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Christine and Martin Broussard Donor Advised Fund, was established in December of 2020. Distributions are made to charitable organizations with advice from the donors and approval from the Foundation Board of Directors.

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Rutherford Family Fund, a donor advised fund, was established in December of 2020. Grants are made to qualified charities with advice from the Rutherfords and approval from the Foundation Board of Directors.

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Golden Pass LNG Community Betterment Donor Advised Fund was established in December of 2020. Distributions are made to local charitable organizations with advice from Golden Pass LNG executives and approval from the Foundation Board of Directors.

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Sheena Dae Yarbrough-Powell Memorial Fund was established in February 2021 as a donor advised fund with the Foundation for Southeast Texas. Grants are made to qualified charities with advice from Michael Powell and approval from the Foundation Board of Directors.

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The Covey a giving circle, was established in May 2021 by a group of community minded friends. The members of The Covey meet annually to vote on grants to be awarded to local nonprofit organizations.

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Rudolph C. & Byrdie Miller Scholarship was established in September 2021. The scholarship yearly distributes one \$1,000.00 scholarship to the benefit of one Beaumont area High School Senior who is recommended to the Foundation by the Rotary Club of Beaumont.

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Big Thicket Natural Heritage Trust Endowment was established in September 2021 by the Board of the Big Thicket Natural Heritage Trust as an agency fund to support the Big Thicket Natural Heritage Trust as needed.

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Big Thicket Natural Heritage Trust Stewardship and Defense Endowment was established in October 2021 by the Big Thicket Natural Heritage Trust's Board of Directors as an agency fund. The fund supports the Big Thicket Natural Heritage Trust.

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Friends of Kountze Public Library Endowment was established by the Board of the Friends of Kountze Public Library in November 2021 as an agency fund to support itself.

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## *OUR MISSION*

The Foundation financially supports and subscribes to the seen and unseen needs of nonprofits in Southeast Texas by encouraging invested donors to look forward by giving back.

## *OUR VISION*

Our vision is a community where generosity is valued and practiced by all people. The Foundation will mobilize the leadership and resources needed to support the quality of life in Southeast Texas and dismember the idea that giving is only for the wealthy. We believe that everyone can be a philanthropist.

## *VALUES*

- Provide our donors an attractive return through sustainable financial growth
- Earn the admiration of all those associated with the Foundation for Southeast Texas
- Executional excellence in all endeavors
- Strategize to optimize community giving