



INFIELD
MINERALS

GROWTH THROUGH DISCOVERY

Corporate Presentation – February 2021



High-Grade Gold & Silver in Nevada

DISCLAIMER

This presentation contains certain forward-looking statements within the meaning of applicable securities laws, including statements that relate to future events or to future performance, business prospects or opportunities of Infield Minerals Corp. (the "Company").

Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, are subject to risks and uncertainties, and actual results or realities may differ materially from those contained in the forward-looking statements. Such material risks and uncertainties include, but are not limited to, the Company's ability to raise sufficient capital to fund its obligations under various contractual arrangements, to maintain its mineral tenures and concessions in good standing, to explore and develop its projects and for general working capital purposes, changes in economic conditions or financial markets, the inherent hazards associated with mineral exploration, future prices of metals and other commodities, environmental challenges and risks, the Company's ability to obtain the necessary permits and consents required to explore, drill and develop its projects and if obtained, to obtain such permits and consents in a timely fashion relative to the

Company's plans and business objectives, changes in environmental and other laws or regulations that could have an impact on the Company's operations, compliance with such laws and regulations, the Company's ability to obtain required shareholder or regulatory approvals, dependence on key management personnel and general competition in the mining industry.

Forward-looking statements are based on the opinions and estimates of management as of the date such statements are made. Except as required by law, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change. Given the aforementioned uncertainties, readers are cautioned not to place undue reliance on any of these forward-looking statements.

The technical content of this presentation has been reviewed and approved by Richard Dufresne, P.Geo., an Insider of and consultant to the Company, and a Qualified Person as defined by National Instrument 43-101. The potential quantity and grade of mineralization described herein is conceptual in nature as there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in targets being delineated as a mineral resource.

HIGHLIGHTS

Nevada portfolio of highly prospective gold-silver exploration projects

- **Technical and experienced management team**
 - Formerly with B2Gold, Anglo American, Camino Minerals
- Three exploration assets with **strong potential for gold-silver discovery**
- Phase 1 exploration campaign designed to expedite potential catalysts and unlock value
- Mercury One **drill targets permitted & outlined** for testing in Q1 2021
- **Go-public targeted for Q1 2021**
 - Amalgamation Agreement for RTO

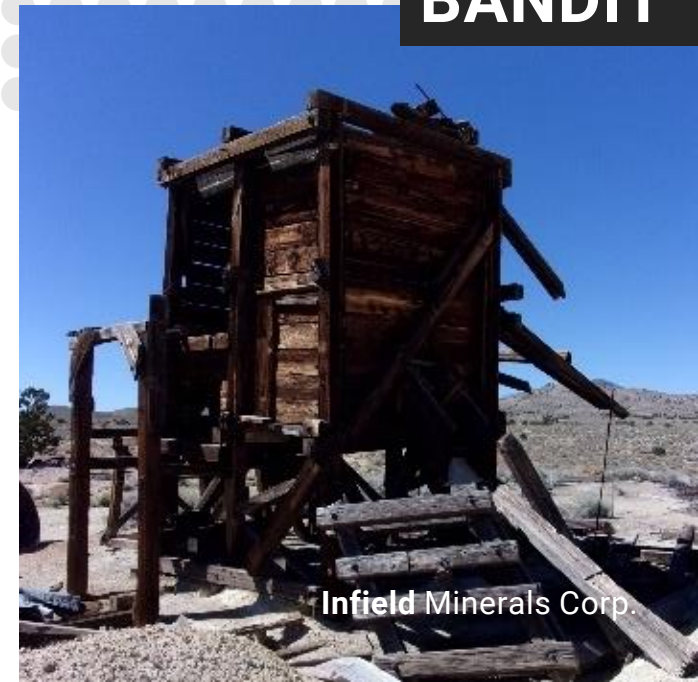


MERCURY ONE

- **High grade silver-gold epithermal mineralization**
- Multiple target structures & historical mine workings
- 30 km east of Tonopah's historical silver mining district

- **High grade gold-silver breccia discovery** along the underexplored Long Canyon trend
- South of Nevada Gold Mines' Long Canyon mine and New Placer Dome's Kinsley Mountain deposit

BANDIT



Infield Minerals Corp.

THE LINEUP



**Evandra
Nakano**

B.Sc. | MBA | CDI.D

President, CEO & Director

- >14 years of international mining sector experience
- Director of TDG Gold Corp.
- 2018-2020: CEO & CFO of Kismet Resources Corp., until its amalgamation with TDG Gold in 2020
- 2010-2014: key member of B2Gold's resource & evaluation team through several major acquisitions
- 2018-2020: AME Taxation, Securities & Investment Committee



**Richard
Dufresne**

B.Sc. | P.Geo.

Vice President, Exploration

- >30 years of experience including executive & senior management
- 2009-2014: VP-Exploration for Camino Minerals, managing all operational and technical aspects of exploration activities in Mexico
- 2002-2007: Senior Geol. for Anglo American Exploration (Canada), managing the Eastern Canada exploration office in Quebec



**Rob
Chisholm**

CPA

CFO & Corporate Secretary

- >30 years of experience in finance & administration in the public markets, as a director & senior officer
- CFO and partner of Emprise Capital Corp., a private merchant bank
- Holds a professional accounting designation from the Certified Management Accountants of Canada
- Received his BBA from Saint Francis Xavier University

THE LINEUP



**Elizabeth
McGregor**

CPA | CA

Director

- Chartered Professional Accountant
- Director of Kinross Gold and Orla Mining
- 2016-2019: EVP & CFO of Tahoe Resources
- 2013-2016: VP Treasurer of Tahoe Resources
- 2007-2013: various financial roles at Goldcorp, including Director of Project Finance and Cost Control



**Scott
Ackerman**

Director

- >25 years of public markets experience having held senior executive roles in various capacities
- President & CEO of Emprise Capital Corp., a private merchant bank
- Serves as a director & senior officer of a number of publicly traded and private venture companies



**David
Hladky**

B.Sc. | P.Geo.

Director

- Professional Geologist with >22 years of hands-on mineral exploration experience across the Americas
- Director and Technical Advisor of TRU Precious Metals Corp.
- Exploration Manager for GR Silver Mining Ltd. in Mexico
- Geological Consultant for Newrange Gold Corp.



**Shervin
Teymouri**

M.Eng. | P.Eng.

Director

- >15 years of providing technical & permitting expertise
- Founder & Principal Engineer of Minelt Consulting Inc.
- Adjunct professor of Mining Engineering, UBC
- Technical Director, CIM Vancouver Branch
- CSA Mining Technical Advisory & Monitoring Committee

GOLD & SILVER IN NEVADA

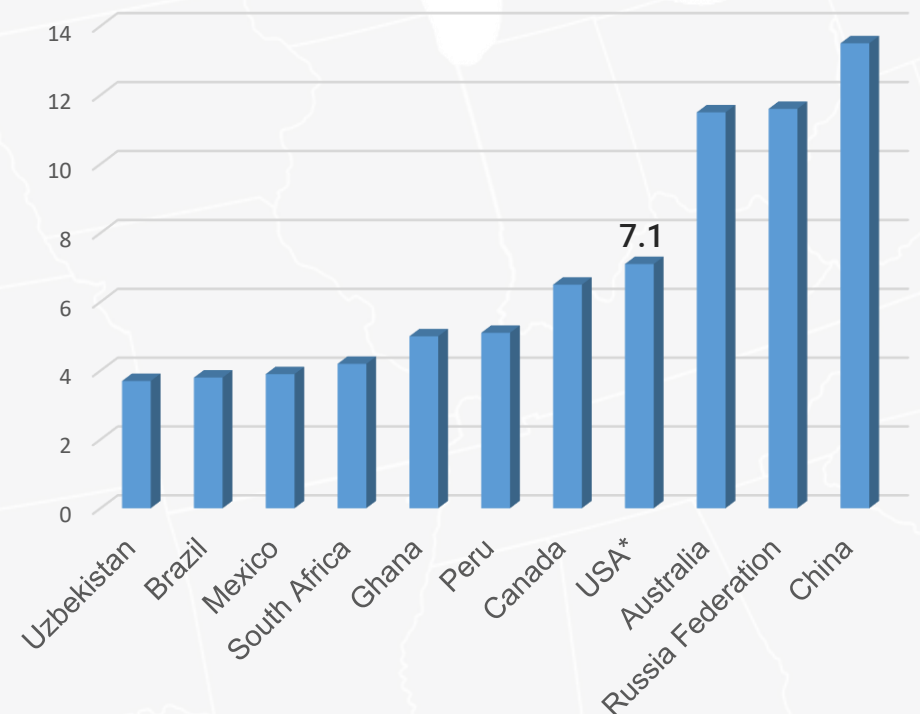
Nevada consistently ranks as one of the top jurisdictions for Investment Attractiveness⁽¹⁾

Major gold & silver discoveries in the late 1800's unveiled Nevada's precious metals potential (e.g. Comstock Lode – hist. production >8 Moz gold and >190 Moz silver)⁽²⁾

With over 160 years of gold & silver mining history, Nevada continues as one of the top producers of precious metals in the world (see 2019 Global Gold Production chart)

Present day discoveries: Goldrush (>10M oz gold)⁽⁵⁾, Fourmile (1.9 Moz gold)⁽⁶⁾ & Long Canyon (3.4M Moz gold)⁽⁷⁾

2019 Global Gold Production⁽³⁾ (Moz)



***Nevada accounts for ~70% of USA's gold production⁽⁴⁾**

⁽¹⁾Fraser Institute; ⁽²⁾USGS 1998 Open-File Report 98-206A; ⁽³⁾World Gold Council ; ⁽⁴⁾State of Nevada, Division of Minerals;

⁽⁵⁾Nevada Gold Mines presentation Sep 2019; ⁽⁶⁾Barrick 2020 PDAC poster; ⁽⁷⁾Newmont 2015 Reserves & Resources

PORTFOLIO OVERVIEW

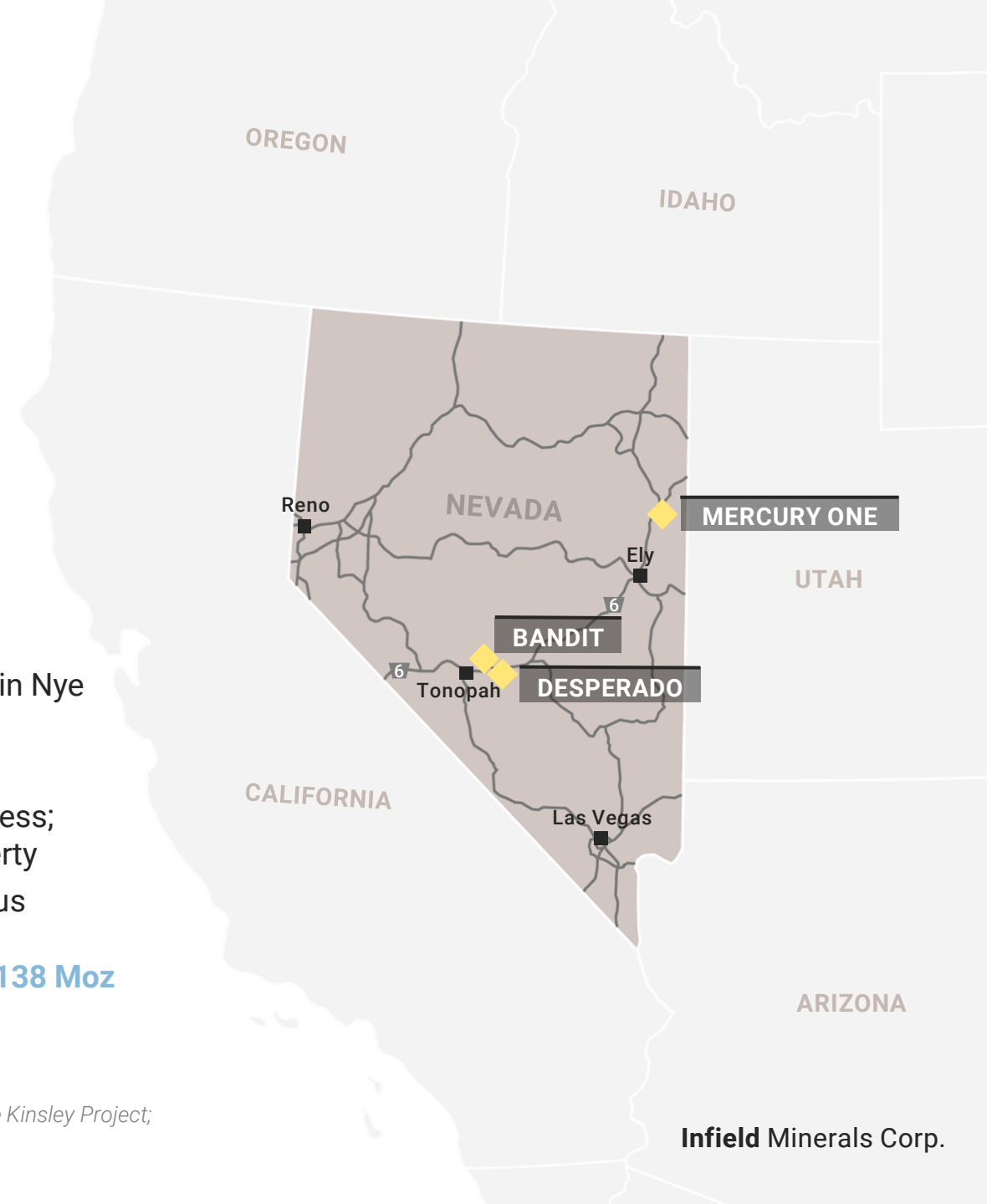
*Exploring for high-grade gold & silver
in mining-friendly Nevada*

Mercury One

- **75 km** north of Ely in White Pine County
- **2,090 ha.**
- Road accessible; 6 km to highway & power lines
- South of Nevada Gold Mines' Long Canyon mine (**3.4 Moz Au⁽¹⁾**) and New Placer Dome's Kinsley Mountain deposit (**0.5 Moz Au⁽²⁾**)

Bandit

- **30 km** east of Tonopah in Nye County
- **1,725 ha.**
- Excellent year-round access; Highway 6 bisects property
- **30 km** east of the famous Tonopah silver district - produced **1.5 Moz Au & 138 Moz Ag** (1900-1921)⁽³⁾



⁽¹⁾Newmont 2015 Reserves & Resources; ⁽²⁾2020 Technical Report and Updated Mineral Resource for the Kinsley Project;

⁽³⁾Lincoln, F.C. (1923) "Mining Districts and Mineral Resources of Nevada"

MERCURY ONE PROJECT

Gold-Silver Breccia
Discovery

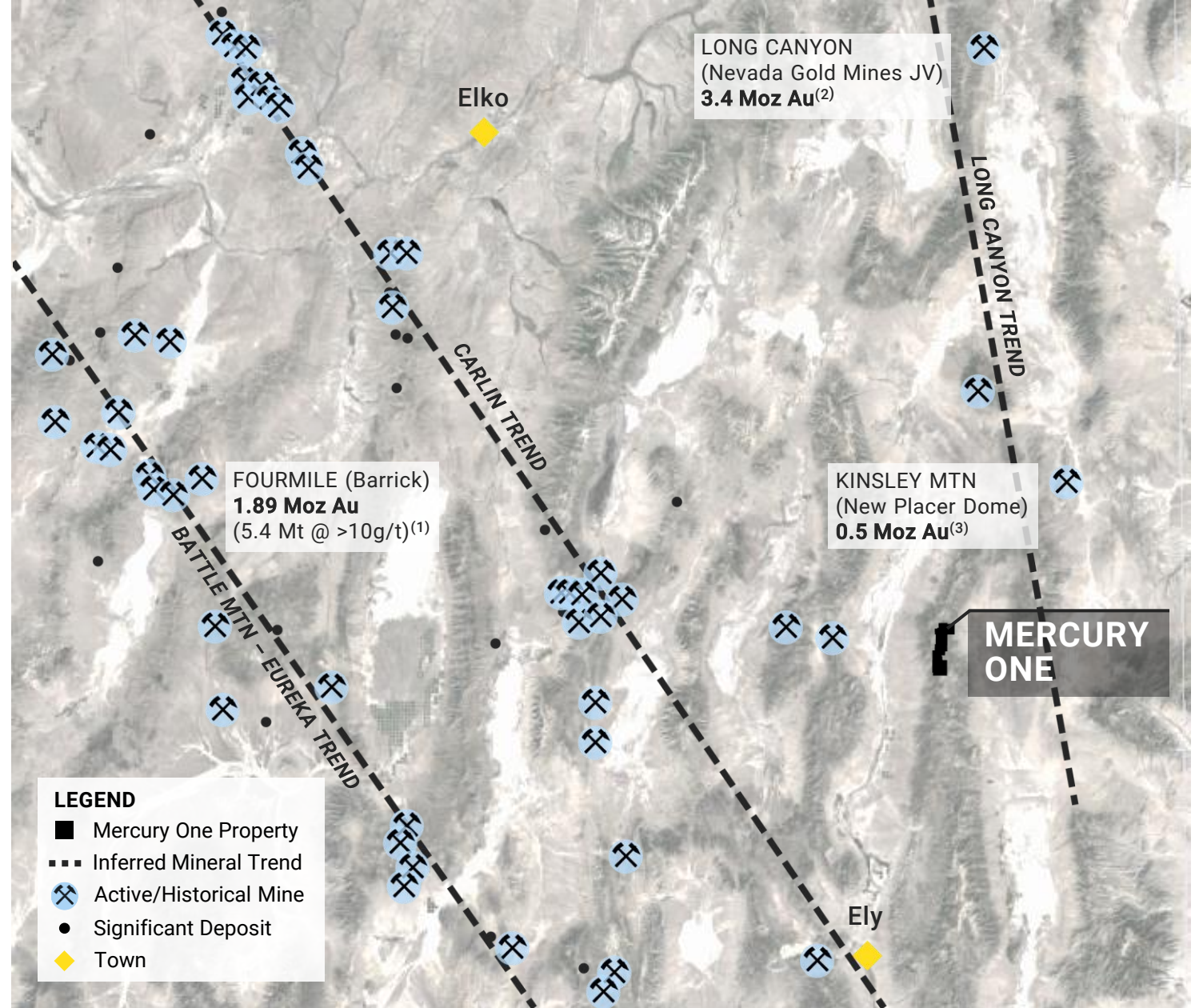


White Pine County, Nevada, USA

MERCURY ONE

HIGHLIGHTS

- Target Model Concept:
 - **High-grade gold and silver** in large-scale fault zone breccias
 - Example: Barrick's 1.89 Moz⁽¹⁾ breccia-hosted Fourmile deposit
- 2019 exploration highlights:
 - **2.69 g/t gold + 79 g/t silver** over 1.5 m channel, incl. 5.6 g/t gold + 177 g/t silver over 0.59 m
 - **1.6 g/t gold + 1,927 g/t silver** sample from angular float
- **2,000 metres initial drilling** planned
- 3-yr option to acquire 100% interest



⁽¹⁾Barrick 2020 PDAC poster; ⁽²⁾Newmont 2015 Reserves & Resources;
⁽³⁾2020 Technical Report and Updated Mineral Resource for the Kinsley Project

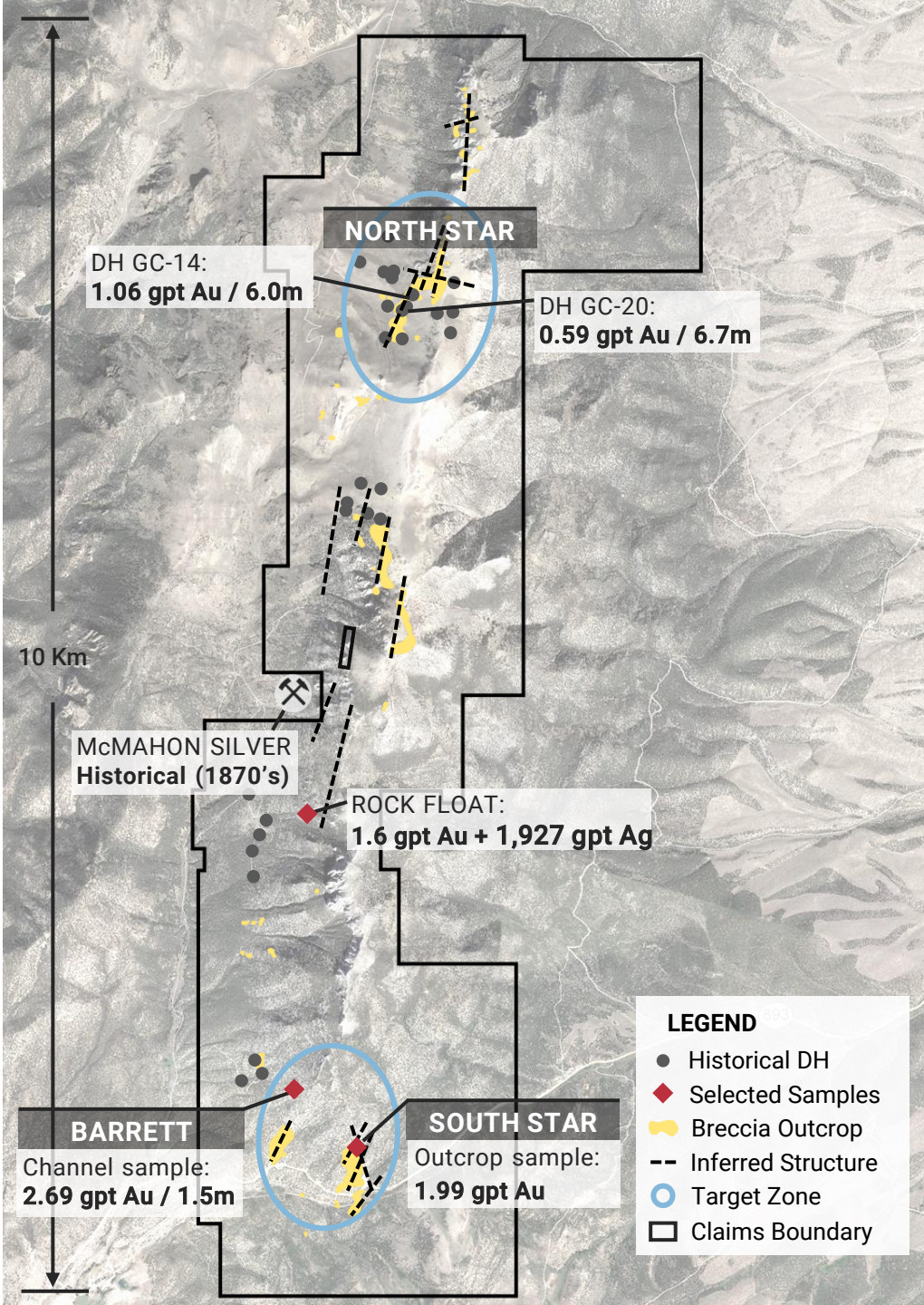
MERCURY ONE

MINERALIZATION

Widespread mineralization and structural zone extends along ~10 km property length

- **North Zone**
 - **North Star Prospect** – >1 km long brecciated contact zone
 - Most historical shallow drilling did not target the structure
- **Central Zone**
 - Underexplored area shows strong mineral potential
 - Along trend with historical mines
 - Rock float sample: **1.6 g/t Au + 1,927 g/t Ag**
- **South Zone**
 - >1.3 km of potentially mineralized structures
 - **Barrett Prospect** – channel sample: 2.69 g/t Au + 79 g/t Ag over 1.5 m, including **5.6 g/t Au + 177 g/t Ag** over 0.59 m
 - **South Star Prospect** – large areas of extensive brecciation & oxidation, with anomalous mineralization up to **1.99 g/t Au**, that have never been drill tested

Infield Minerals Corp.



MERCURY ONE

HISTORICAL DRILLING

Opportunity to follow up on encouraging gold & silver results

Freeport McMoran Gold Co. (1988-1989)

- 16 vertical RC holes
- Hole GC-14: **0.55 g/t Au over 15.2 m, incl. 1.5 m @ 2.39 g/t** ⁽¹⁾ (hole ended at 30.5 m)
- Targeted Carlin-style gold; did not assay for silver

Coeur Exploration Inc. (1991-1992)

- 6 core and 10 RC holes
- Hole GC-20: **0.51 g/t Au and 37 g/t Ag over 8.2 m** ⁽¹⁾ (hole ended at 24.4 m)
- 1992 corporate restructuring led to Coeur dropping non-core properties

Previous operators explored for shallow Carlin-style mineralization. Drill holes were terminated at shallow levels, as fault zones and brecciated rocks did not fit their target model.

⁽¹⁾Historical drilling assay results were obtained from a third party. The laboratories, analytical methods and accuracy could not be verified by Infield.



GC-18 at 37 m – clast of oxidized sulfides in breccia zone



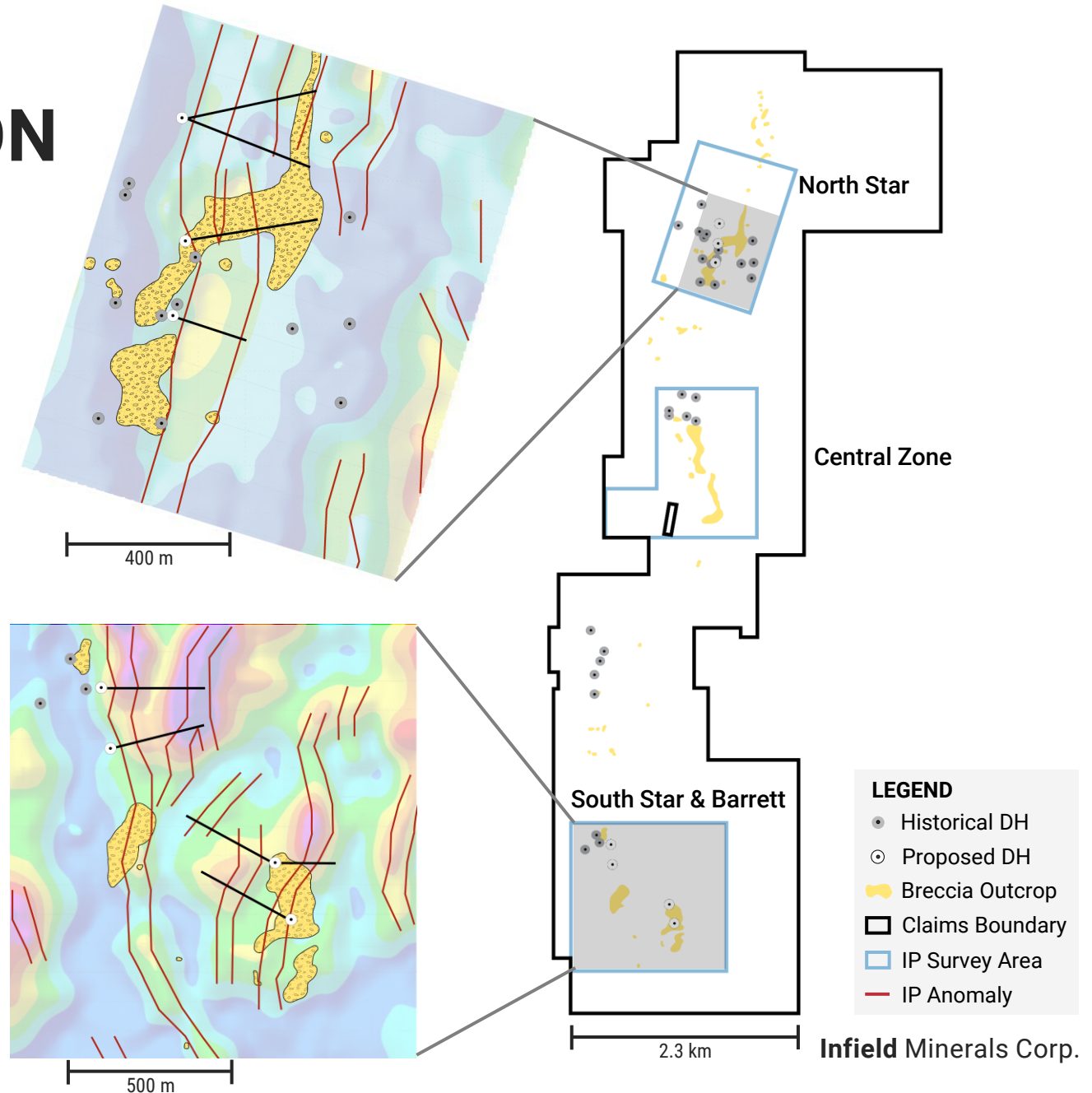
GC-19 at ~20 m – oxidized breccia clasts with silicified matrix

MERCURY ONE

2020-2021 EXPLORATION

2,000 m drill program will test initial targets

- **North Star**
 - 2020 geophysical survey has outlined IP anomalies along fault-breccia zones and geological contacts
 - Drilling planned for phase 2 exploration campaign (4 holes from 3 drill pads for ~2,000 m)
- **Central Zone**
 - Planned IP grid covering an area of intense alteration and brecciation
- **South Star & Barrett**
 - 2020 geophysical survey results show target zones with anomalous resistivity and chargeability
 - 2,000 m phase 1 drill program will test initial targets; 5 drill pad locations permitted



MERCURY ONE

PROJECT PROGRESS

COMPLETED

COMMENCING Q1

```
graph LR; A((Expand Land Package)) --> B((Mapping & Sampling)); B --> C((Geophysical Surveying)); C --> D((Drillhole Targeting & Permitting)); D --> E((Initial Drill Testing));
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Expand Land Package

- Increased land package by 38%
- 68 new claims over prospective ground added through staking

Mapping & Sampling

- Geologist field inspection of new zones
- Assess proposed geophysical survey locations

Geophysical Surveying

- IP survey grids on North and South zones
- 35.5 line-km

Drillhole Targeting & Permitting

- Targeting fault zone breccias for high grade gold & silver
- Permitting process (Q1 2021)

Initial Drill Testing

- 2,000 m RC drill program to test initial targets at South Zone (Q1 2021)

BANDIT PROJECT

Silver-Gold Epithermal Mineralization



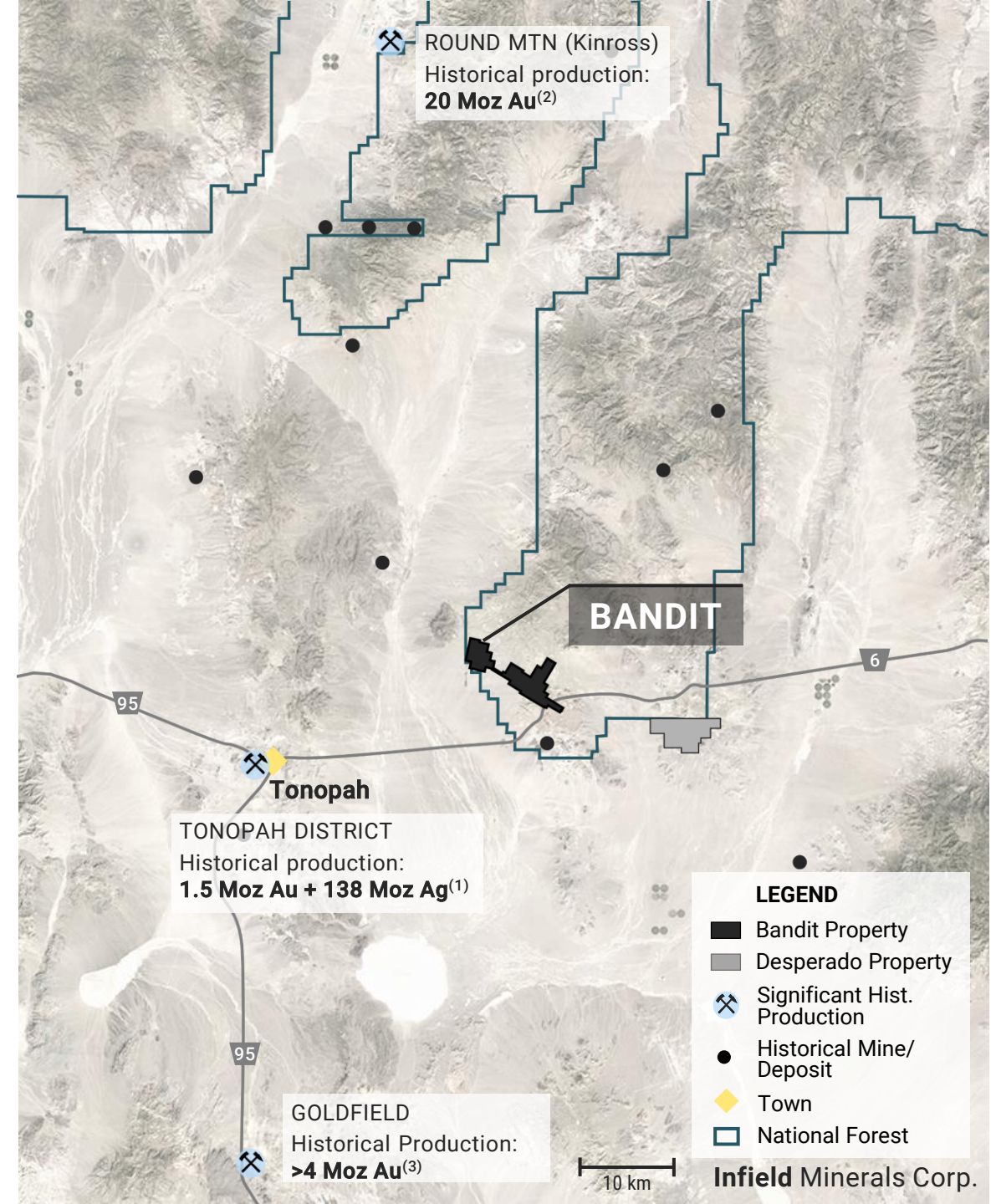
Nye County, Nevada, USA

BANDIT

HIGHLIGHTS

- Target Model Concept:
 - **High-grade silver-gold** epithermal mineralization
 - Example: Comstock Lode (historical production: >190 Moz Ag + >8 Moz Au)⁽¹⁾
- **Multiple mineralized structures** and historical mine workings across the property
- 2019 Exploration Highlights:
 - **2.42 g/t gold + 301 g/t silver** (grab sample)
 - **1.01 g/t gold + 568 g/t silver** (mine dump)
- Nearby Tonopah district historical production: 1.5 Moz gold + 138 Moz silver (1900-1921)⁽¹⁾
- 3-yr option to acquire 100%, subject to a 2% NSR royalty on a portion of the claims

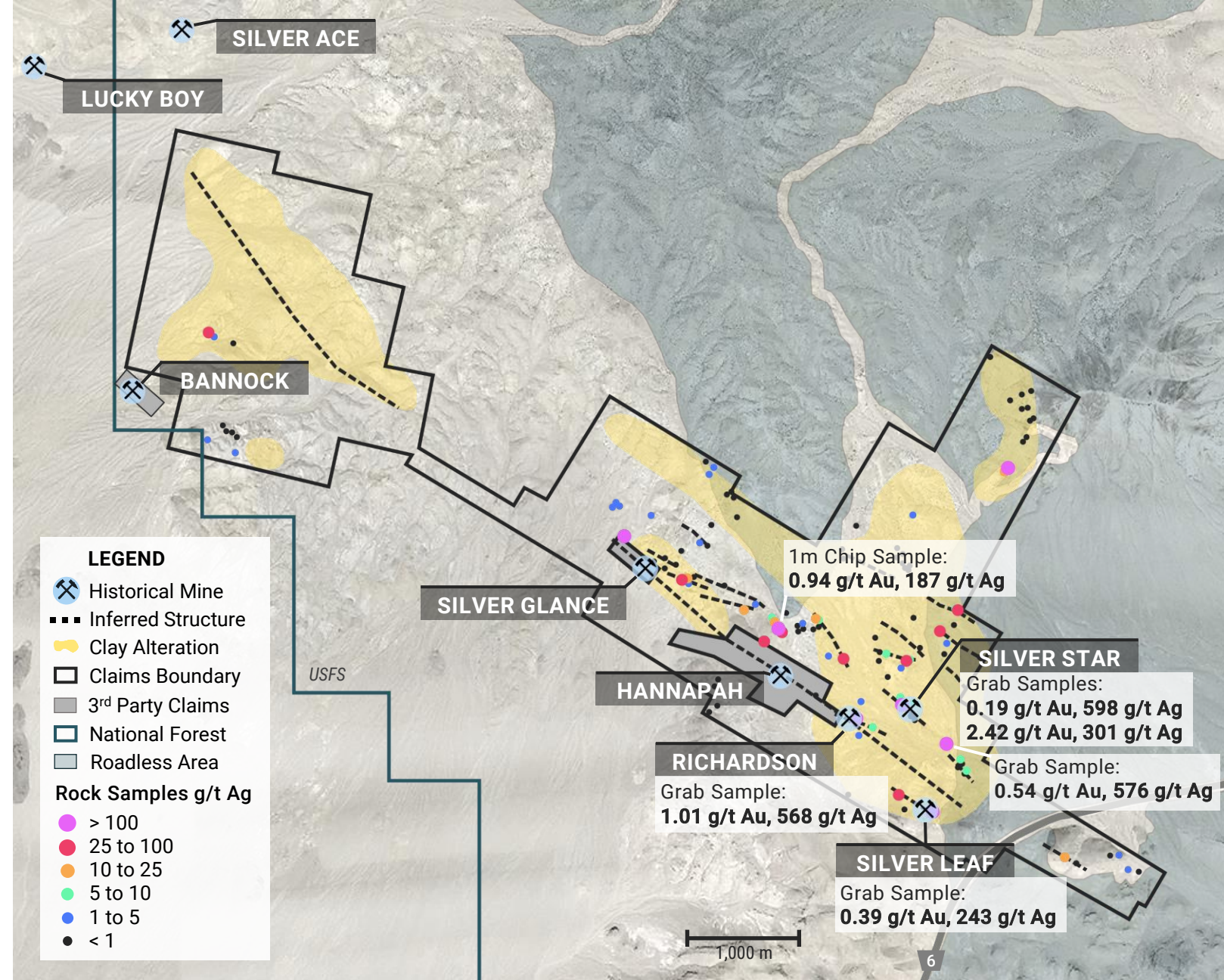
⁽¹⁾Lincoln, F.C. (1923) "Mining Districts and Mineral Resources of Nevada"; ⁽²⁾USGS MRDS Deposit ID 10310392; ⁽³⁾Goldfield Historical Society



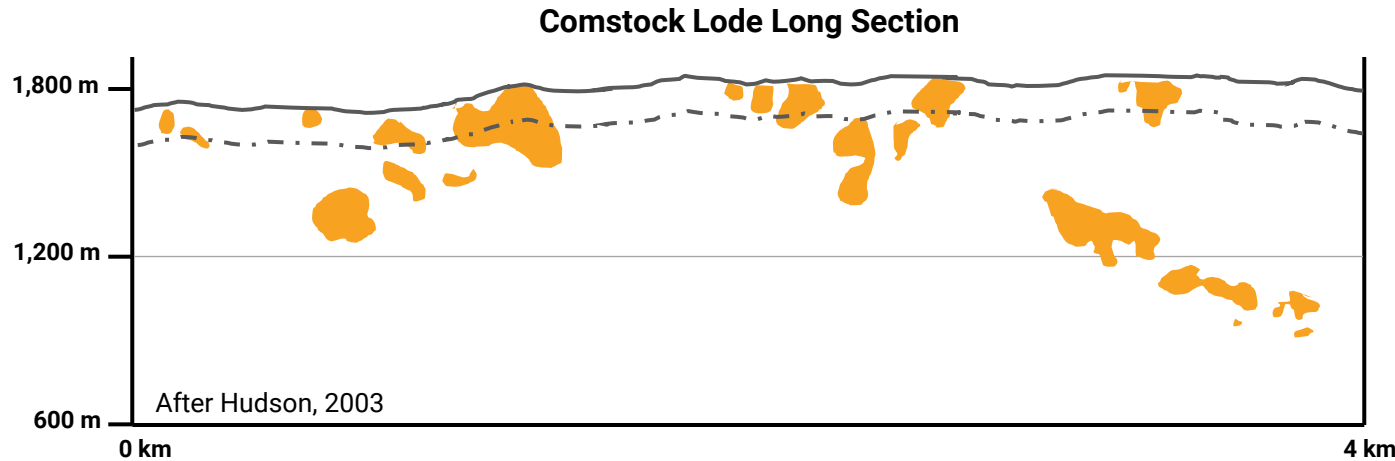
BANDIT

MINERALIZATION

- **>10 km mineralized trend** with multiple zones of shallow historical exploitation
- **Silver-gold epithermal style mineralization** with strong potential for precious metals zonation at depth
- Extensive hydrothermal clay and silica alteration zones associated with mineralization
- **Largely untested below 100 m** based on available data



COMPARATIVE MODEL*

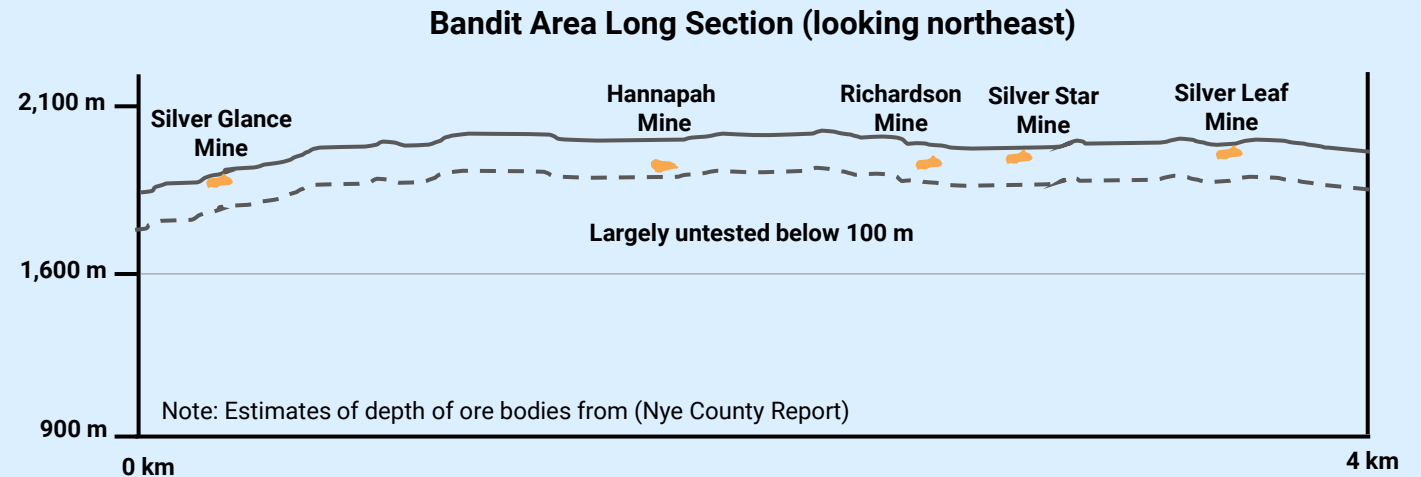


- Comstock Lode was part of the great Nevada silver rush of the 1800's
- Veins expanded at depth as miners chased high grade silver-gold ore deeper
- Comstock Lode historical production⁽¹⁾:
 - >190 Moz of silver
 - >8 Moz of gold

- Bandit hosts epithermal vein style mineralization with encouraging surface & near surface footprint

**The Comstock example is meant for illustration purposes only, and is not meant to indicate that the Bandit property hosts or will prove to host similar mineral tenure as Comstock. Further work is required to explore and define the extents and nature of mineralization at the Bandit property.*

⁽¹⁾USGS 1998 Open-File Report 98-206A



DESPERADO PROJECT

Gold-Silver Epithermal Mineralization



Nye County, Nevada, USA

DESPERADO

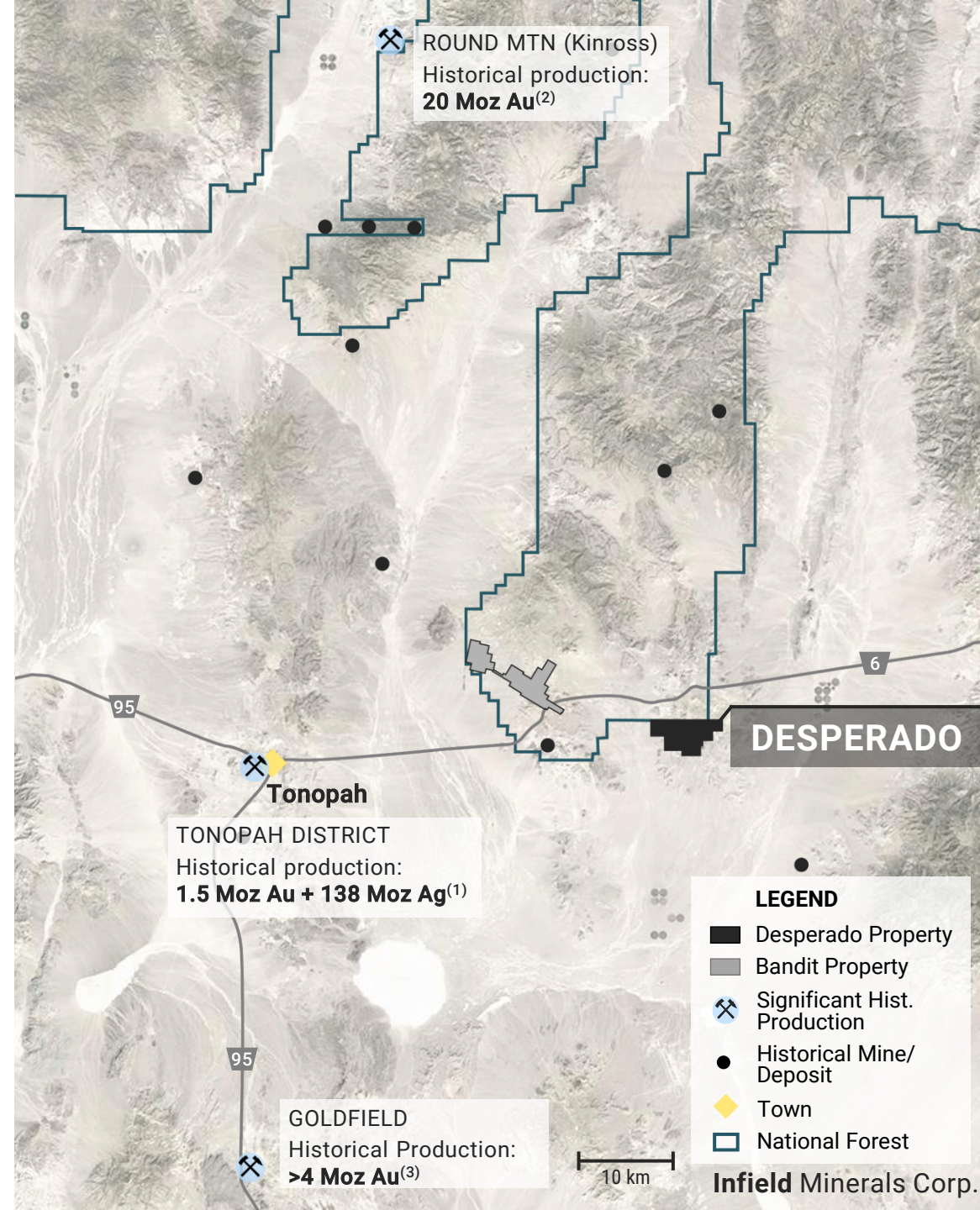
DESPERADO

HIGHLIGHTS

- **High-grade gold-silver** mineralization
- Several **historical workings** throughout the property
- 2020 Exploration Highlights:
 - **4.99 g/t gold + 50 g/t silver** (mine dump sample)
 - **2.15 g/t gold + 6 g/t silver** (qtz vein in prospect pit)
- Located within the historical Ellendale mining district
- 100% owned by Infield through staking

⁽¹⁾USGS 1998 Open-File Report 98-206A; ⁽²⁾USGS MRDS Deposit ID 10310392;

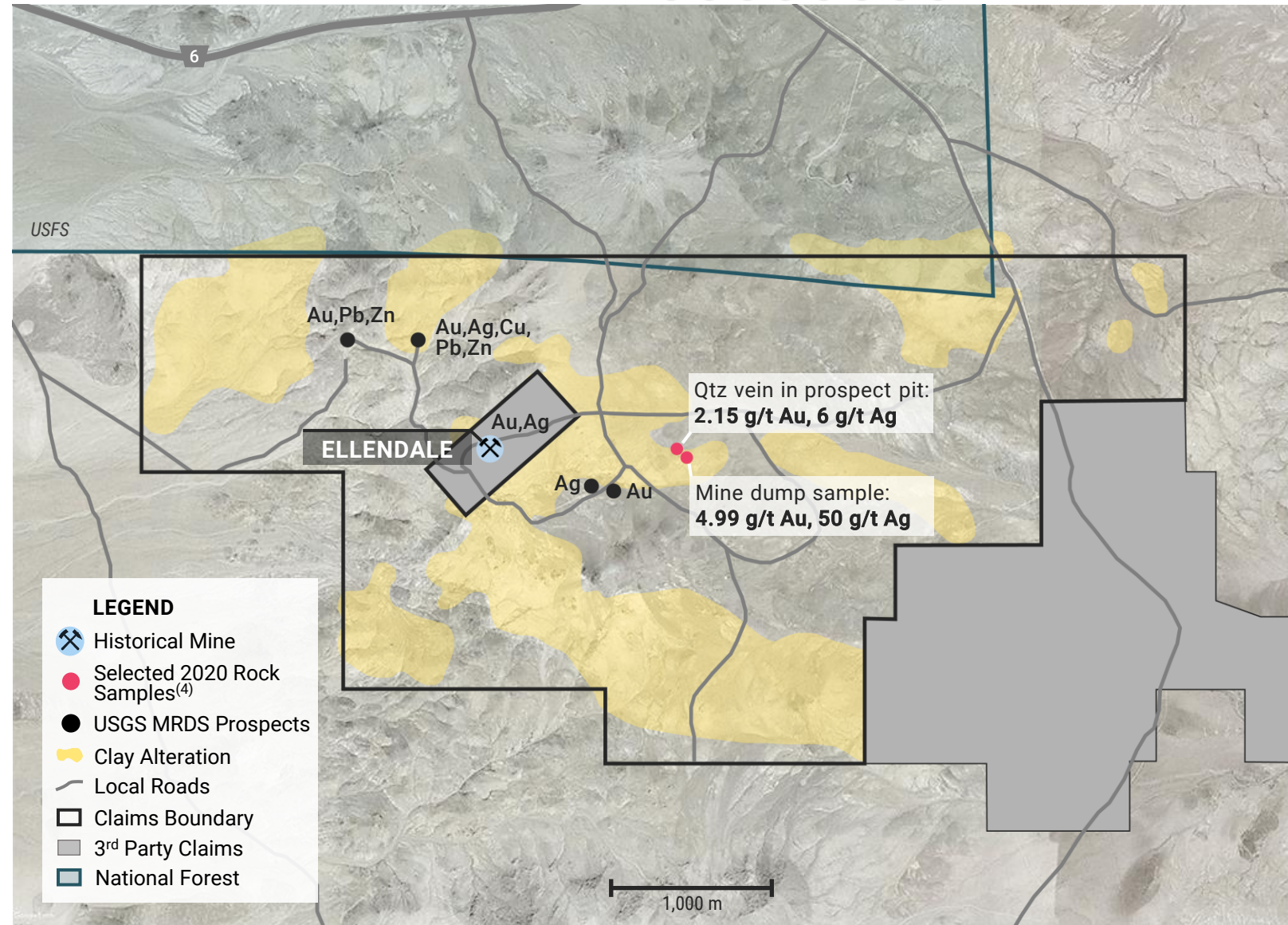
⁽³⁾Goldfield Historical Society



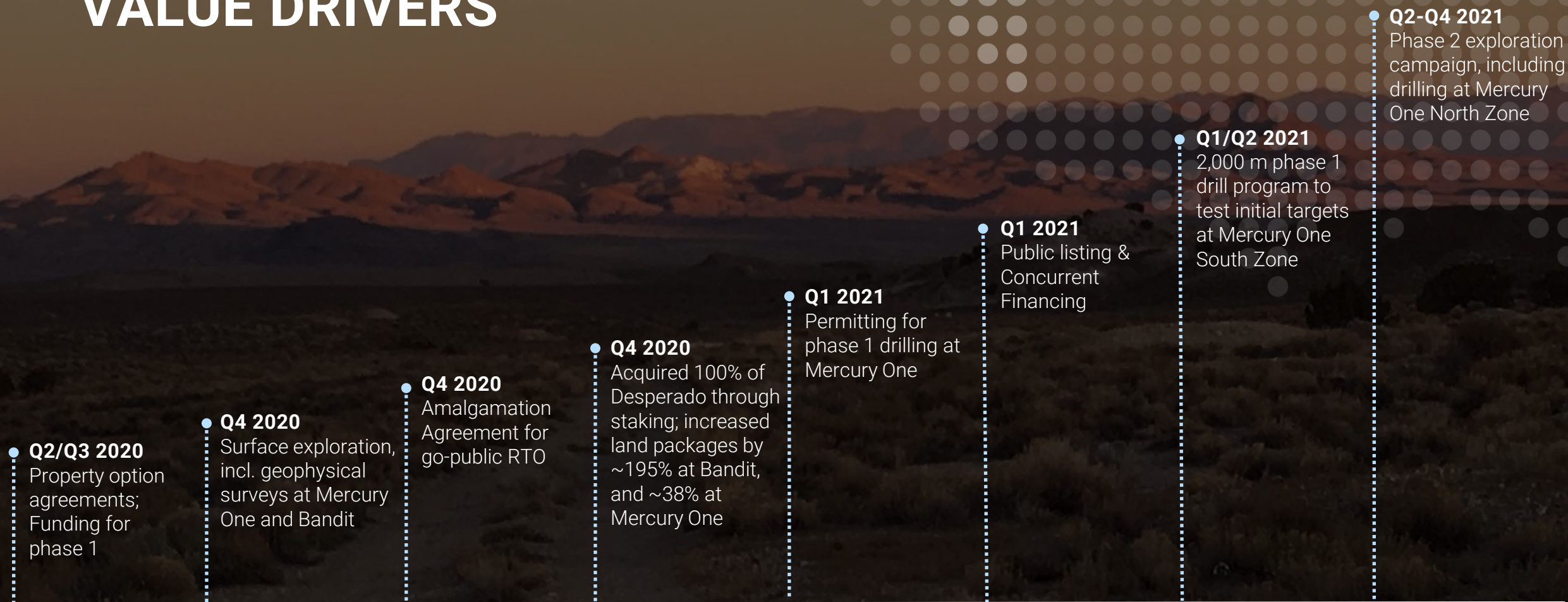
DESPERADO

MINERALIZATION

- Desperado property surrounds the historical Ellendale mine where **high-grade gold** mineralization was discovered in 1909
- Four mineral prospects reported by USGS which correspond to **historical workings**, plus several additional workings have been identified during 2020 reconnaissance fieldwork
- **Large clay alteration areas** are associated with mineralization and historical working



VALUE DRIVERS



2020-2021

COMPLETED > IN PROGRESS

QUALIFYING TRANSACTION & FINANCING OVERVIEW

TSX-V LISTING EVENT TARGETED FOR Q1 2021

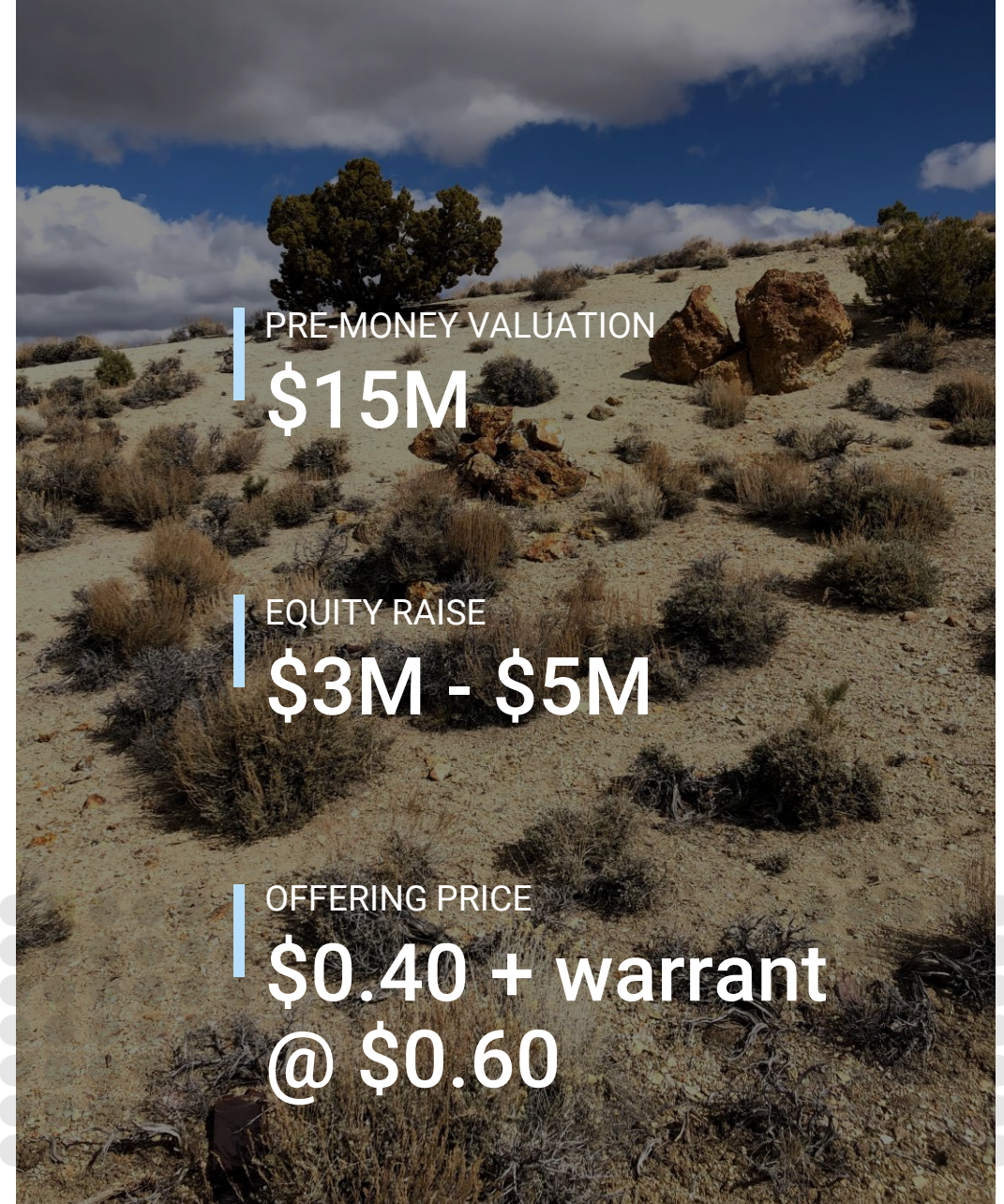
- On December 4, 2020, Infield signed a definitive Amalgamation Agreement with ECC Ventures 2 Corp. (a Capital Pool Company listed on the TSX-V)
- The amalgamation will constitute a “Qualifying Transaction” and reverse-takeover by Infield, leading to a listing event for Infield
- Concurrent financing to raise **\$3,000,000 to \$5,000,000** through a private placement; each Infield unit priced at **\$0.40** will convert to one Resulting Issuer share and one Resulting Issuer warrant exercisable at \$0.60 for 24 months

SYNDICATE LEAD:



CAPITAL MARKETS ADVISORS:

BAYLINE
Capital Partners



CAPITAL STRUCTURE

PRO FORMA OVERVIEW

SHARES (undiluted)

45.4M

FULLY-DILUTED

58.5M

CASH POSITION

\$3.9M

MARKET CAP @ \$0.40 (based on \$3M raise)

\$18M

PRO FORMA CAPITAL STRUCTURE

| Shareholder | Pre-QT | Post-QT | % Owned |
|---|------------|-------------------|-------------|
| • ECC Ventures 2 Corp. ⁽¹⁾ | 5,850,000 | 2,600,000 | 6% |
| • Infield Existing Shareholders ⁽²⁾ | 15,675,100 | 35,268,975 | 78% |
| • Private Placement Subscribers ⁽³⁾ (based on min. financing of \$3M) | - | 7,500,000 | 17% |
| Total Shares I/O | | 45,368,975 | 100% |

| | Pre-QT | Post-QT |
|-----------------------------|-----------------------------|---------------|
| Management Ownership | 33% | +25% |
| Cash | \$1.3M⁽⁴⁾ | \$3.9M |

⁽¹⁾ ECC Venture 2 Corp.'s existing 5.85M shares will be consolidated on a 2.25 to 1 basis; ⁽²⁾Infield existing shareholders will be issued 2.25 Resulting Issuer shares for each Infield share held; ⁽³⁾Subscribers to the concurrent equity offering will be issued 1 Resulting Issuer common share and 1 Resulting Issuer warrant exercisable at \$0.60 for 24 months for each unit of the offering priced at \$0.40; ⁽⁴⁾as of January 25, 2021

USE OF PROCEEDS

PROJECT EXPENDITURES

- Mercury One:
 - Phase 1 drill campaign \$820,000
 - Phase 2 exploration & drilling \$880,000
 - Claims maintenance \$56,500
- Property option payments \$95,500

| | |
|----------|-------------|
| SUBTOTAL | \$1,852,000 |
|----------|-------------|

CORPORATE EXPENDITURES

- | | |
|---|-----------|
| • Qualifying Transaction costs | \$175,000 |
| • Commission on financing (based on min. raise) | \$210,000 |
| • G&A | \$870,000 |

| | |
|----------|-------------|
| SUBTOTAL | \$1,255,000 |
|----------|-------------|

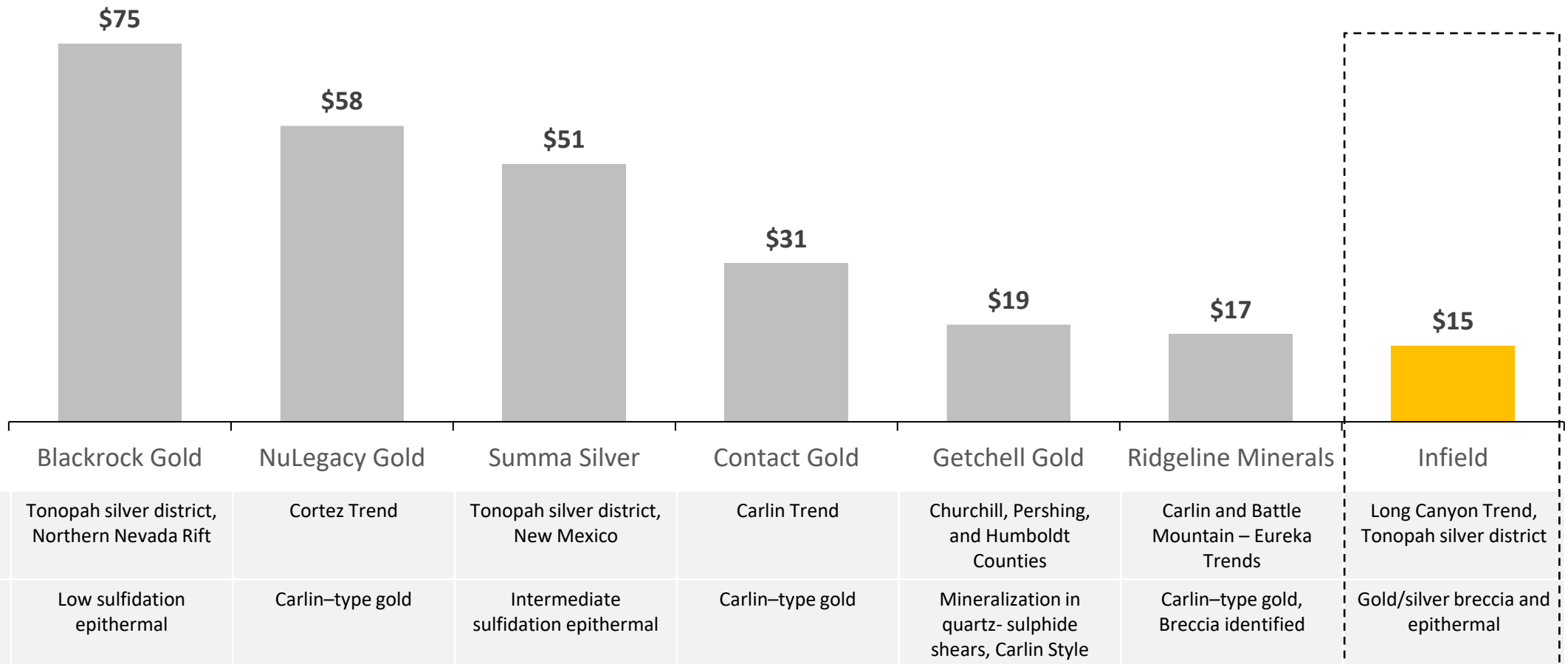
| | |
|-----------------------------|-------------|
| Unallocated working capital | \$1,200,000 |
|-----------------------------|-------------|

| | |
|-------------------|--------------------|
| TOTAL USES | \$4,307,000 |
|-------------------|--------------------|

COMPARABLE COMPANIES – Nevada Precious Metals Exploration

UNDERVALUED WITH SIGNIFICANT UPSIDE TO SIMILAR NEVADA GOLD/SILVER EXPLORATION COMPANIES

Market Cap (C\$MM) ⁽¹⁾



(1) Market caps as of January 22, 2021.

Infield Minerals Corp.

INFIELD ADVANTAGE

Why invest?

- Exploring for high-grade **gold & silver** in mining-friendly Nevada
- Mercury One property exhibits **widespread mineralization** along ~10 km stretch; targeting high-grade gold & silver in large-scale fault zone breccias
- Mercury One **drill targets outlined** for Phase 1 exploration
- Bandit property hosts high-grade silver-gold **epithermal style mineralization**, with multiple target structures and historical mine workings
- Technical and experienced management team with a vision to grow the company through **discovery**
- Clear path to **public listing** in early 2021





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APPENDIX



PURCHASER'S RIGHTS

The following summary of the statutory rights of action for damages or rescission will apply to a Canadian purchaser of securities in the event that this presentation is deemed to be an offering memorandum pursuant to securities legislation in the applicable province or territory of Canada in connection with the sale of securities. These remedies, or notice with respect thereto, must be exercised, or delivered, as the case may be, by the purchaser within the time limits prescribed by the applicable securities legislation. Purchasers should refer to the applicable securities legislation for the complete text of these rights or consult with a legal advisor. Where used in this section, "misrepresentation" means an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make a statement not misleading in light of the circumstances in which it was made. The rights of action discussed below are in addition to and without derogation from any other rights or remedies available at law to the purchaser of securities.

Ontario, Saskatchewan, Nova Scotia, New Brunswick and Newfoundland & Labrador Investors

If you are subject to the laws of Ontario, Saskatchewan, Nova Scotia, New Brunswick and Newfoundland and Labrador, those laws provide, in part, that if there is a misrepresentation in an offering memorandum, which was a misrepresentation at the time that you subscribed for the securities, then you will be deemed to have relied upon the misrepresentation and will, as provided below, have a right of action for damages against the issuer of the securities (and, in certain instances, other persons) in respect of the securities purchased by you or, alternatively, while still the owner of any of the securities purchased, for rescission, in which case, if you elect to exercise the right of rescission, you will have no right of action for damages against the issuer of the securities, provided that: (1) no person or company will be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (2) in the case of an action for damages, the defendant will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentation; and (3) in no case will the amount recoverable in any action exceed the price at which the securities were purchased by you. In Ontario, Saskatchewan, New Brunswick or Newfoundland and Labrador, in the case of an action for rescission, no action may be commenced more than 180 days after the date of the transaction that gave rise to the cause of action. In the case of any action other than an action for rescission, (A) in Ontario or Newfoundland and Labrador, no action may be commenced later than the

earlier of (i) 180 days after you first had knowledge of the facts giving rise to the cause of action, or (ii) three years after the date of the transaction that gave rise to the cause of action, (B) in New Brunswick, no action may be commenced later than the earlier of (i) one year after you first had knowledge of the facts giving rise to the cause of action and (ii) six years after the date of the transaction that gave rise to the cause of action, and (C) in Saskatchewan no action may be commenced later than the earlier of (i) one year after the plaintiff first had knowledge of the facts giving rise to the cause of action and (ii) six years after the date of the transaction that gave rise to the cause of the action. In Nova Scotia, no action (for rescission or otherwise) may be commenced later than 120 days after the date on which payment was made for the securities. If you are subject to the laws of any other province or territory, reference should be made to the full text of the applicable provisions of the securities legislation in such provinces or territories or consultation should be undertaken with professional advisors.

Alberta, British Columbia and Quebec Investors

Notwithstanding that the securities legislation in the province of Alberta, British Columbia and Quebec does not provide, or require the Company to provide to purchasers resident in Alberta, British Columbia and Quebec any rights of action in circumstances where this presentation or an amendment hereto contains a misrepresentation (as defined under securities legislation in the province of Ontario), the Company hereby grants to such purchasers contractual rights of action that are equivalent to the statutory rights of action set forth above with respect to purchasers resident in Ontario.

Manitoba, Prince Edward Island, Yukon, Nunavut and Northwest Territories

In Manitoba, the Securities Act (Manitoba), in Prince Edward Island the Securities Act (PEI), in Yukon, the Securities Act (Yukon), in Nunavut, the Securities Act (Nunavut) and in the Northwest Territories, the Securities Act (Northwest Territories) provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, PEI, Yukon, Nunavut and Northwest Territories respectively, in circumstances where this presentation or an amendment hereto contains a misrepresentation, which rights are similar, but not identical, to the rights available to Ontario, Saskatchewan, Nova Scotia, New Brunswick and Newfoundland & Labrador purchasers, described above.