

Over the last 12 months we have executed **106** transactions deploying over **\$1.3B**

Creating value with more sizeable acquisitions.

Since 1995, Constellation Software has become the largest acquirer in the lower-middle market vertical software industry. With over 700 acquisitions completed, we have built and refined our process to meet the needs of owners, institutions and investment advisors. We have completed a wide range of transactions from single owner M&A to corporate carve-outs from both public and private corporations. Our commitment is to consistently and confidently move expeditiously during the entire process.

This includes providing fast valuations for brokers, a well-established diligence cadence, and limited hurdles for closings. We have earned our reputation by actions, not by words.

Acquisition Focus

- \$2M to \$100M+ Revenues
- Vertical Market Software
- ERP Solutions
- Owner Operated or Corporate Carve-outs
- 100% Acquisition

Recent Acquisitions

C&R Software

Collections & Recovery Simplified

Advised by:

WELLS FARGO

Date: June, 2021

Vertical: Debt Collections & Recovery

Geography: United States

Employee Count: 300+

Deal Type: Corporate Carve-out



RBRO SOLUTIONS

Advised by:

GENERATIONAL EQUITY

Date: February, 2022

Vertical: Legal

Geography: Canada

Employee Count: 50+

Deal Type: Owner Operated



Advised by:

TRANSWORLD
Business Advisors
Business Sales • Franchises • Mergers & Acquisitions

Date: March, 2022

Vertical: Moving & Storage

Geography: United States

Employee Count: 5+

Deal Type: Owner Operated



Experienced Acquirers

Jonas has worked closely with M&A advisors from \$3M to \$150M+ clients. We invest in the long-term success of the business.



Organizational Culture

We are all about finding the right people for the right role. Your clients' employees will be part of a gratifying culture with endless growth in career opportunities post-acquisition.



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