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HUNG HING PRINTING GROUP LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 450)

DELAY IN THE DESPATCH OF THE CIRCULAR IN RELATION TO SUBSCRIPTION OF NEW SHARES AND WHITEWASH WAIVER APPLICATION

Financial adviser to Hung Hing Printing Group Limited



BNP PARIBAS
CORPORATE & INVESTMENT BANKING

The Company has made an application to the Executive to seek its consent and waiver from the strict compliance with Rule 8.2 of the Takeovers Code, for an extension to the time limit for the despatch of the Circular.

As additional time is required by the Company to finalize the information to be included in (i) the indebtedness statement of the Group, and (ii) the results estimate for the financial year ended March 31, 2008, which will be disclosed in the Circular, an application has been made by the Company to the Executive to seek its consent and waiver from the strict compliance with Rule 8.2 of the Takeovers Code, for an extension to the time limit for the despatch of the Circular to June 14, 2008.

The Circular is expected to be despatched to the Shareholders on or before June 14, 2008. An announcement will be made upon the despatch of the Circular.

Reference is made to the announcement dated May 6, 2008 (the “**Announcement**”) in relation to the Subscription Agreement and the Whitewash Waiver issued by the Company. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Company is required to publish and despatch a circular (the “**Circular**”) to the Shareholders within 21 days after the publication of the Announcement, being on or before May 27, 2008. The Circular will contain, among other things, (i) further information regarding the Subscription Agreement and the transactions contemplated thereunder and the Whitewash Waiver, (ii) the recommendations of the independent board committee to the Independent Shareholders in relation to the Subscription Agreement and the Whitewash Waiver, (iii) the letter of advice from the independent financial adviser to the independent board committee and the Independent Shareholders in relation to the terms of the Subscription Agreement and the Whitewash Waiver, and (iv) the notice of the EGM.

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By order of the Board
Yum Chak Ming, Matthew
Managing Director

Hong Kong, May 26, 2008

As at the date of this announcement, the Directors comprise Mr. Yam Cheong Hung, Mr. Yum Chak Ming, Matthew, Mr. Yam Ho Ming, Michael and Mr. Yam Hon Ming, Tommy, who are executive Directors; Dr. Chu Shu Ho, David and Miss Yum Pui Ming, Anna, who are non-executive Directors; Mr. Yip Yu Bun, Mr. Wong Siu Ping and Mr. Yap, Alfred Donald who are independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.