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HUNG HING PRINTING GROUP LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 450)

DESPATCH OF THE CIRCULAR IN RELATION TO SUBSCRIPTION OF NEW SHARES AND WHITEWASH WAIVER

Financial adviser to Hung Hing Printing Group Limited



The Company announces that a circular in relation to Subscription of new Shares and Whitewash Waiver, together with a notice of the EGM, has been despatched to the Shareholders on June 13, 2008.

Reference is made to the announcement of the Company dated May 6, 2008 and May 26, 2008 (the “**Announcements**”) in relation to the Subscription Agreement and the Whitewash Waiver issued by the Company. Unless otherwise stated, terms defined herein shall have the same meaning as those defined in the Announcements.

A circular containing, amongst other things, (i) further information regarding the Subscription Agreement and the transactions contemplated thereunder and the Whitewash Waiver, (ii) the recommendations of the independent board committee to the Independent Shareholders in relation to the Subscription Agreement and the Whitewash Waiver, (iii) the letter of advice from the independent financial adviser to the independent board committee and the Independent Shareholders in relation to the terms of the Subscription Agreement and the Whitewash Waiver,

and (iv) the notice of the EGM to be held on June 30, 2008 to consider, and if thought fit, pass the resolutions to approve, among other things, the Subscription Agreement and the transactions contemplated thereunder, and the Whitewash Waiver, has been despatched to the Shareholders on June 13, 2008.

Shareholders are advised to read carefully the contents of the Circular, in particular, the recommendation of the Independent Board Committee and the letter of advice from the Independent Financial Adviser, before considering the above resolutions.

By order of the Board
Yum Chak Ming, Matthew
Managing Director

Hong Kong, June 13, 2008

As at the date of this announcement, the Directors comprise Mr. Yam Cheong Hung, Mr. Yum Chak Ming, Matthew, Mr. Yam Ho Ming, Michael and Mr. Yam Hon Ming, Tommy, who are executive Directors; Dr. Chu Shu Ho, David and Miss Yum Pui Ming, Anna, who are non-executive Directors; Mr. Yip Yu Bun, Mr. Wong Siu Ping and Mr. Yap, Alfred Donald who are independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.