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If you have sold or transferred all your shares in Hung Hing Printing Group Limited (the "Company"), you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or the licensed securities dealer or registered institution in securities or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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HUNG HING PRINTING GROUP LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0450)

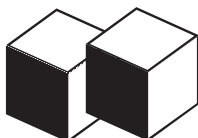
SUPPLEMENTAL CIRCULAR RE-ELECTION OF DIRECTORS AND SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

A notice (the "Notice") convening the Annual General Meeting to be held at Boardroom V, Ground Floor, Renaissance Harbour View Hotel Hong Kong, No. 1 Harbour Road, Wanchai, Hong Kong on Monday, 29 August, 2011 at 4:00 p.m. is set out on pages 10 to 13 of the Circular dated 28 July, 2011.

A supplemental notice of the Annual General Meeting is set out on pages 8 to 9 of this supplemental circular. Whether or not you are able to attend the said meeting, you are requested to complete and return the accompanying **IVORY YELLOW Revised** Proxy Form in accordance with the instructions printed thereon as soon as possible and in any event not later than 48 hours before the time appointed for the holding of the meeting. Completion and return of the **IVORY YELLOW Revised** Proxy Form will supercede and revoke any proxy form, in the form of the Original Proxy Form, completed and returned by you in respect of the Annual General Meeting.

Completion and return of the Revised Proxy Form will not prevent you from attending and voting at the Annual General Meeting if you so wish.

LETTER FROM THE CHAIRMAN



HUNG HING

HUNG HING PRINTING GROUP LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0450)

Executive Directors:

YUM Chak Ming, Matthew (*Executive Chairman*)

SUNG Chee Keung

Non-Executive Directors:

YAM Ho Ming, Michael

Yoshitaka OZAWA

Hiroyuki KIMURA

Katsuaki TANAKA

Registered Office:

Hung Hing Printing Centre

17-19 Dai Hei Street

Tai Po Industrial Estate

New Territories

Hong Kong

Independent Non-Executive Directors:

YAP, Alfred Donald

LUK Koon Hoo

LO Chi Hong

11 August, 2011

To shareholders of the Company

Dear Sir or Madam,

Reference is made to the circular ("the **Circular**") of Hung Hing Printing Group Limited (the "**Company**") dated 28 July, 2011 and the notice of the Annual General Meeting dated 28 July, 2011 (the "**Notice of Annual General Meeting**"), which set out the venue of the Annual General Meeting and contain the resolutions to be tabled before the Annual General Meeting and an accompanying proxy form (the "**Original Proxy Form**"). Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the Circular.

The purpose of this supplemental circular is to provide information of the Directors, including additional Directors appointed by the board of Directors on 3 August, 2011, subsequent to the despatch of the Circular, who are proposed to be re-appointed at the Annual General Meeting and a supplemental notice of the Annual General Meeting is set out on pages 8 to 9 of this supplemental circular.

Please refer to the Circular for the proposals on general mandates to repurchase Shares and to issue new Shares which will also be considered at the Annual General Meeting.

LETTER FROM THE CHAIRMAN

1. RETIREMENT AND RE-ELECTION OF ADDITIONAL DIRECTORS

Reference is also made to the announcement of the Company dated 3 August, 2011 in relation to, among other things, the changes of directorships of the Company.

Pursuant to article 98 of the articles of association of the Company, Mr. Yoshitaka Ozawa, Mr. Hiroyuki Kimura and Mr. Katsuaki Tanaka (collectively the “**Incoming Directors**”), appointed by the board of Directors with effect from 3 August, 2011, are subject to retirement and re-election at the Annual General Meeting. The aforesaid Directors, being eligible, will offer themselves for re-election at the Annual General Meeting, in addition to Mr. Sung Chee Keung, Mr. Yam Ho Ming, Michael, Mr. Yap, Alfred Donald and Mr. Luk Koon Hoo, who are subject to re-election as already set out in the Circular and the Notice of Annual General Meeting.

Due to the aforesaid changes in Directors, resolution numbered 3 stated in the Notice of Annual General Meeting should be deleted in its entirety and replaced by the following:

3. (i) To re-appoint the following retiring Directors:
 - (a) Mr. Sung Chee Keung
 - (b) Mr. Yam Ho Ming, Michael
 - (c) Mr. Yoshitaka Ozawa
 - (d) Mr. Hiroyuki Kimura
 - (e) Mr. Katsuaki Tanaka
 - (f) Mr. Yap, Alfred Donald
 - (g) Mr. Luk Koon Hoo
- (ii) To authorise the Directors to fix Directors’ remuneration.

The particulars of all the Directors, including the Incoming Directors, proposed to be re-elected at the Annual General Meeting are as follows:

Mr. Sung Chee Keung, aged 52, is the Executive Director, Consumer Product Packaging. He is responsible for overseeing the operation of the Group’s Consumer Product Packaging business in the PRC. He holds a Bachelor of Science degree in Printing Engineering from Rochester Institute of Technology, U.S.A. He has over 20 years of experience in the printing industry and has been with the Group since 1986. He became a director of the Company in September 2008. Save as disclosed herein, he had not held any directorship in any other listed companies during the three years preceding the Latest Practicable Date.

LETTER FROM THE CHAIRMAN

As at the Latest Practicable Date, Mr. Sung and his spouse have a personal interest of 1,483,064 Shares (representing less than 1% of the total issued Shares) within the meaning of Part XV of the SFO. Mr. Sung is a cousin of Mr. Yum Chak Ming, Matthew, executive director of the Company and Mr. Yam Ho Ming, Michael, non-executive director of the Company. He is also a brother of Mr. Song Zhi Yi, senior management of the Company. Save as disclosed herein, he does not have any relationship with any directors, senior management or substantial or controlling shareholders of the Company.

Mr. Sung has not entered into any director service contract with the Company and he is subject to retirement by rotation and re-election in accordance with the articles of association of the Company. The director's remuneration of Mr. Sung as an executive director is to be determined by the Board with reference to his experience and the Company's performance. For the year ended 31 March, 2011, Mr. Sung received a director's remuneration amounted to HK\$2.4 million.

Mr. Yam Ho Ming, Michael, aged 52, re-designed as non-executive director of the Company on 1 April, 2010. He holds a Bachelor of Science degree in Printing Management from Rochester Institute of Technology, U.S.A.. He has over 25 years of experience in the printing and paper industry both in Hong Kong and overseas. He became a director of the Company in June 1996. Save as disclosed herein, he had not held any directorship in any other listed companies during the three years preceding the Latest Practicable Date.

As at the Latest Practicable Date, Mr. Yam does not have any interests in the Shares within the meaning of Part XV of the SFO. Mr. Yam is the brother of Mr. Yum Chak Ming, Matthew and a cousin of Mr. Sung Chee Keung, both are executive directors of the Company. He is also the brother-in-law of Mr. Chan Siu Man, Alvin and Mr. Chan Lai Him, Raymond and a cousin of Mr. Sung Zhi Yi, all of them are senior management of the Company. Save as disclosed herein, he does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company.

Mr. Yam has not entered into any service contract with the Company and he is subject to retirement by rotation and re-election in accordance with the articles of association of the Company. The director's remuneration of Mr. Yam as a non-executive director is to be determined by the board of Directors with reference to his experience and prevailing market conditions of director's fee for non-executive director. For the year ended 31 March, 2011, Mr. Yam received a director's remuneration amounted to HK\$240,000.

Mr. Yoshitaka Ozawa, aged 61, is a member of the board of Rengo Co., Ltd ("Rengo"), a paper and packaging materials manufacturer listed on the Tokyo Stock Exchange (Stock Code: 3941) and a substantial shareholder of the Company, and is the senior managing executive officer with responsibility for Rengo's Overseas Unit. He holds a Bachelor of Mechanical Engineering from Waseda University, Japan. Mr. Ozawa has been with Rengo since 1974 in various positions and has been a member of the board since June 2002.

LETTER FROM THE CHAIRMAN

As at the Latest Practicable Date, Mr. Ozawa does not have any interests in the shares or underlying shares of the Company within the meaning of Part XV of SFO. Save as disclosed above, he is not connected with any directors, senior management, substantial or controlling shareholders of the Company.

Mr. Ozawa has not entered into any service contract with the Company and he is subject to retirement by rotation and re-election in accordance with the articles of association of the Company. The director's fee of Mr. Ozawa as a non-executive director is to be determined by the board of Director with reference to his experience and prevailing market conditions of directors' fee for non-executive director. Mr. Ozawa was appointed on 3 August 2011 and has not received any director's fee for the year ended 31 March, 2011.

Mr. Hiroyuki Kimura, aged 62, is an executive officer of Rengo, a substantial shareholder of the Company, with management responsibilities in Rengo's Overseas Unit. He holds a Bachelor of Industrial Engineering from Kansai University, Japan. Mr. Kimura has been with Rengo since 1971 in various positions and was from 2005 until July 2011 the general manager of the Rengo's Packaging Design Department.

As at the Latest Practicable Date, Mr. Kimura does not have any interests in the shares or underlying shares of the Company within the meaning of Part XV of SFO. Save as disclosed above, he is not connected with any directors, senior management, substantial or controlling shareholders of the Company.

Mr. Kimura has not entered into any service contract with the Company and he is subject to retirement by rotation and re-election in accordance with the articles of association of the Company. The director's fee of Mr. Kimura as a non-executive director is to be determined by the board of Director with reference to his experience and prevailing market conditions of directors' fee for non-executive director. Mr. Kimura was appointed on 3 August 2011 and has not received any director's fee for the year ended 31 March, 2011.

Mr. Katsuaki Tanaka, aged 60, is a Senior Adviser of Rengo, a substantial shareholder of the Company, and Rengo's Overseas Unit. He holds a Bachelor of Agricultural Sciences from the University of Tokyo, Japan. Mr. Tanaka joined Rengo on 1 August, 2011 and was between June 2010 and July 2011 the corporate auditor of Sumisho Mitsubussan Kenzai Co., Ltd. Before that he worked for Sumisho Paper Co., Ltd. where he was a director between 2003 and 2010.

As at the Latest Practicable Date, Mr. Tanaka does not have any interests in the shares or underlying shares of the Company within the meaning of Part XV of SFO. Save as disclosed above, he is not connected with any directors, senior management, substantial or controlling shareholders of the Company.

Mr. Tanaka has not entered into any service contract with the Company and he is subject to retirement by rotation and re-election in accordance with the articles of association of the Company. The director's fee of Mr. Tanaka as a non-executive director is to be determined by the board of Director with reference to his experience and prevailing market conditions of directors' fee for non-executive director. Mr. Tanaka was appointed on 3 August, 2011 and has not received any director's fee for the year ended 31 March, 2011.

LETTER FROM THE CHAIRMAN

Mr. Yap, Alfred Donald, aged 72, is presently a consultant of Messrs. K.C. Ho & Fong, Solicitors & Notaries. He is the former president of The Law Society of Hong Kong and of The Law Association for Asia and The Pacific (LAWASIA). He has served and presently still serves on various public and community bodies. Mr. Yap is currently an independent non-executive director of eSun Holdings Limited and Wong's International (Holdings) Limited, which are listed on the Stock Exchange. He became a director of the Company in March 2005. Save as disclosed herein, he had not held any directorship in any other listed companies during the three years preceding the Latest Practicable Date.

As at the Latest Practicable Date, Mr. Yap has a personal interests of 27,504 Shares (less than 1% of the total issued Shares) within the meaning of Part XV of SFO. He is not connected with any directors, senior management or substantial or controlling shareholders of the Company.

Mr. Yap has not entered into any service contract with the Company and he is subject to retirement by rotation and re-election in accordance with the articles of association of the Company. The director's fee of Mr. Yap as an independent non-executive director is to be determined by the board of Directors with reference to his experience and prevailing market conditions of director's fee for independent non-executive director. For the year ended 31 March, 2011, Mr. Yap received a director's fee of HK\$150,000.

Mr. Luk Koon Hoo, aged 60, has been an independent non-executive director of the Company since August 2008. He is a retired banker and has 30 years of comprehensive experience in accounting and financial management. He joined Hang Seng Bank in 1975 and became the bank's Chief Financial Officer in 1989. He was appointed Executive Director and Deputy Chief Executive in 1994 and was subsequently re-designed as Managing Director until his retirement in 2005. Mr. Luk is currently an independent non-executive director of three publicly-listed companies in Hong Kong, namely, China Properties Group Limited, Computime Group Limited and i-Cable Communications Limited and the past independent non-executive director of Wheelock Properties Limited. Mr. Luk also serves as a council member and the treasurer of The Chinese University of Hong Kong, a member of Town Planning Board and a member of the Operations Review Committee of the Independent Commission for Anti-Corruption.

Mr. Luk graduated with a Bachelor of Social Sciences Degree in Statistics from The University of Hong Kong and also holds a Master of Business Administration Degree granted by The Chinese University of Hong Kong. He is a Fellow of the Hong Kong Institute of Bankers and a Non-official Justice of the Peace. He was awarded the honour of Bronze Bauhinia Star in 2004 in recognition of his contributions to public services. Save as disclosed herein, Mr. Luk had not held any directorship in any other listed companies during the three years preceding the Latest Practicable Date.

As at the Latest Practicable Date, Mr. Luk does not have any interests in the shares or underlying shares of the Company within the meaning of Part XV of SFO. He is not connected with any directors, senior management, substantial or controlling shareholders of the Company.

LETTER FROM THE CHAIRMAN

Mr. Luk has not entered into any service contract with the Company and he is subject to retirement by rotation and re-election in accordance with the articles of association of the Company. The director's fee of Mr. Luk as an independent non-executive director is to be determined by the board of Director with reference to his experience and prevailing market conditions of directors' fee for independent non-executive director. For the year ended 31 March, 2011, Mr. Luk received a director's fee of HK\$150,000.

There is no other information to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters that need to be brought to the attention to the shareholders of the Company for the above Directors.

2. ANNUAL GENERAL MEETING

A supplemental notice (the "**Supplemental Notice**") to the Notice of Annual General Meeting is set out on pages 8 to 9 of this supplemental circular, pursuant to which resolution numbered 3 stated in the Notice of Annual General Meeting should be deleted in its entirety and replaced by the following:

3. (i) To re-appoint the following retiring Directors:
 - (a) Mr. Sung Chee Keung
 - (b) Mr. Yam Ho Ming, Michael
 - (c) Mr. Yoshitaka Ozawa
 - (d) Mr. Hiroyuki Kimura
 - (e) Mr. Katsuaki Tanaka
 - (f) Mr. Yap, Alfred Donald
 - (g) Mr. Luk Koon Hoo
- (ii) To authorise the Directors to fix Directors' remuneration.

3. VOTING BY POLL

According to rule 13.39(4) of the Listing Rules, all votes of Shareholders at a general meeting must be taken by poll. Therefore, all the resolutions put to the vote at the Annual General Meeting will be taken by way of poll.

LETTER FROM THE CHAIRMAN

4. ACTION TO BE TAKEN

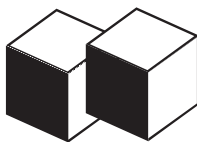
An **IVORY YELLOW** revised form of proxy ("**IVORY YELLOW Revised Proxy Form**") for use at the Annual General Meeting is despatched together with this supplemental circular. Whether or not you are able to attend the said meeting, you are requested to complete and return the accompanying **IVORY YELLOW** Revised Proxy Form in accordance with the instructions printed thereon as soon as possible and in any event not later than 48 hours before the time appointed for the holding of the meeting. Completion and return of the **IVORY YELLOW** Revised Proxy Form will supercede and revoke any proxy form, in the form of the Original Proxy Form, completed and returned by you in respect of the Annual General Meeting.

Completion and return of the Revised Proxy Form will not prevent you from attending and voting at the Annual General Meeting if you so wish.

Yours faithfully,
Yum Chak Ming, Matthew
Executive Chairman

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

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HUNG HING

HUNG HING PRINTING GROUP LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0450)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice (“Notice of Annual General Meeting”) published on 28 July, 2011 by the Company to convene the Annual General Meeting at Boardroom V, Ground Floor, Renaissance Harbour View Hotel Hong Kong, No. 1 Harbour Road, Wanchai, Hong Kong on Monday, 29 August, 2011 at 4:00 p.m.

Details of the proposed resolutions to be considered at the Annual General Meeting were stated in the Notice of Annual General Meeting. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 28 July, 2011. Apart from the amendments stated below, all the information contained in the Notice of Annual General Meeting remains to be valid and effective.

Reference is made to the announcement of the Company dated 3 August, 2011 in relation to, among other things, the changes of directorships of the Company. Pursuant to article 98 of the articles of association of the Company, Mr. Yoshitaka Ozawa, Mr. Hiroyuki Kimura and Mr. Katsuaki Tanaka, appointed by the board of Directors with effect from 3 August, 2011, are subject to retirement and re-election at the Annual General Meeting. The aforesaid Directors, being eligible, will offer themselves for re-election at the Annual General Meeting.

Due to the aforesaid changes in Directors, resolution numbered 3 stated in the Notice of Annual General Meeting should be deleted in its entirety and replaced by the following:

3. (i) To re-appoint the following retiring Directors:
 - (a) Mr. Sung Chee Keung
 - (b) Mr. Yam Ho Ming, Michael
 - (c) Mr. Yoshitaka Ozawa
 - (d) Mr. Hiroyuki Kimura

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

- (e) Mr. Katsuaki Tanaka
 - (f) Mr. Yap, Alfred Donald
 - (g) Mr. Luk Koon Hoo
- (ii) To authorise the Directors to fix Directors' remuneration.

Please refer to the supplemental circular (the “**Supplemental Circular**”) of the Company, published on 11 August, 2011, for particulars of the above Directors.

This supplemental notice to the Notice of Annual General Meeting, together with an **IVORY YELLOW** revised form of proxy (“**IVORY YELLOW Revised Proxy Form**”) for use at the Annual General Meeting will be despatched to the shareholders of the Company on 11 August, 2011. Whether or not you are able to attend the said meeting, you are requested to complete and return the accompanying **IVORY YELLOW** Revised Proxy Form in accordance with the instructions printed thereon as soon as possible and in any event not later than 48 hours before the time appointed for the holding of the meeting. Completion and return of the **IVORY YELLOW** Revised Proxy Form will supercede and revoke any proxy form, in the form of the Original Proxy Form, completed and returned by you in respect of the Annual General Meeting. Completion and return of the Revised Proxy Form will not prevent you from attending and voting at the Annual General Meeting if you so wish.

By Order of the Board
Tung Yu Bui
Company Secretary

Hong Kong, 11 August, 2011

Notes:

- (1) Any member entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend and on a poll vote on his behalf. A proxy need not be a member of the Company.
- (2) To be effective, the Revised Proxy Form together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, must be deposited with the Company's Registrars, Tricor Tengis Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong not later than 48 hours before the time appointed for the holding of the meeting or adjourned meeting.
- (3) The Register of Members will be closed from Thursday, 25 August, 2011 to Monday, 29 August, 2011 both days inclusive, during which period no transfer of shares will be effected. All transfers accompanied by the relevant share certificates must be lodged with the Company's Registrars, Tricor Tengis Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 24 August, 2011.

As at the date of this announcement, the Board comprises Mr. Yum Chak Ming, Matthew and Mr. Sung Chee Keung, who are executive directors; Mr. Yoshitaka Ozawa, Mr. Hiroyuki Kimura, Mr. Katsuaki Tanaka and Mr. Yam Ho Ming, Michael, who are non-executive directors; Mr. Yap, Alfred Donald, Mr. Luk Koon Hoo and Mr. Lo Chi Hong, who are independent non-executive directors.