

Announcement Summary

Entity name

MEDUSA MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 10, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
MMLAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,465,000	Expiry of option or other convertible security without exercise or conversion	08/01/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MEDUSA MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

60099377849

1.3 ASX issuer code

MML

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/1/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MMLAM: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,465,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

8/1/2022

Any other information the entity wishes to notify to ASX about the cessation?

☑ No

Expiry of options relating to announcement:

 $\frac{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-01940028-6A867730?access\ token=83}{\text{ff96335c2d45a094df02a206a39ff4}}$

Notification of cessation of +securities

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MML: ORDINARY FULLY PAID 207,956,301

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MMLAM: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

MMLAN: PERFORMANCE RIGHTS 8,017,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.