



MEDUSA MINING LIMITED

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24 February 2022

NOTIFICATION UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Medusa Mining Limited (ASX: MML) (**Medusa** or the **Company**) has today issued 20,000,000 fully paid ordinary shares in the Company (**Shares**) in connection with the acquisition of all of the fully paid ordinary shares in Ten Sixty Four Limited, as announced to ASX on 3 February 2022 and 24 February 2022.

Medusa gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice:
 - (i) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (ii) the Company has complied with sections 674 and 674A of the Corporations Act; and
 - (iii) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Board of Medusa Mining Ltd.

For further information please contact:

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