
FASTAR

Case: 55804 Improvements to emailing out Invoices

On the New Draft Invoices screen (Invoice -> New, or Invoice -> Edit), after clicking the button with the "speech bubble" icon in the top right corner of the screen which opens the Invoices Notes, there is now a "CC List" grid where anyone with access to the screen (such as external decentralized users, approvers, or central users) can subscribe to be notified and receive a copy of the invoice when it's emailed to the customer. Additional contacts can be manually added to the CC list as well, if you want to notify someone else on the customer end or someone else internally that the invoice was sent.

On the Batch Print screen the CC List is accessible via a new column on the far right side of the grid. When clicked this shows the TO: address of the customer, the read only CC list of anyone in the department who will be CCed if the system is configured to do so, as well as all the email addresses that have been added for this invoice.

Global Changes That Affect All Applications

Case: 55155 Institutional Definition Rule Report

Created a new 'Institutional Definition Rule Report' under the Institutional Definitions menu. This report allows users to view and export setup information for multiple institutional definitions at once.

Case: 55182 Institutional Combination Definition Rule report

Created a new 'Institutional Combo Definition Rule Report' under the Institutional Definitions menu. This report allows users to view and export setup information for multiple institutional definitions at once.

Case: 55248 Control row height of Excel export by application specific setting

In the past we had a global Configuration Setting (5105) that would control the row height in pixels of every Excel export in every application. This was causing problems with application specific Configuration Settings (5011) to control the font size were different in each application. We've removed setting 5105 and instead are now automatically determining the row height based on the application specific font size.

Case: 55360 Form Viewer - Tie pinned report to form template

You can now tie a pinned report to a form template, thereby creating a more efficient and streamlined process.

Case: 55836 Edit My Tabs changes

We've hidden the Enable checkbox for the Filter Options tab on Edit My Tabs to prevent errors from happening when it's hidden by mistake.

Case: 56180 Add Notes to User/Role Assignment Audit Log

Added the Notes column to the User/Role Assignment Audit Log report.