

Release Notes: Version 4.6.05

FASTBUDGET

Case: 44885 Add Tags column to Dev Entry, TRX and Positions

Position Budget, Development Entry and Edit Budgets now have a Follow Up Tags column. This column allows multiple value selection from a list of values or free form entry of new values as needed. The selectable values list will automatically show any new values as they are added.

Administration and management of the entered Tag values is available under Administration on the Follow Up Tag Maintenance page.

Case: 45064 Error when copying or saving dev entry data grid record with Addition Comments greater than 50 characters

Fixed a bug on Dev Entry where maximum length validation of the Additional Comments field would incorrectly prevent saving more than 50 characters.

Case: 45078 Only include Active Budget Series records in VWBUDGETDETAIL_FOR_FINANCE

VWBUDGETDETAIL_FOR_FINANCE will now only include records from Budget Series which are not marked as "Inactive"

Case: 46265 Review End User Requests shows total Amount for each row but sums the natural total seems inconsistent

The Review End User Requests page now summarizes the Amount column normally instead of by Natural Total. A Natural Total column and total is now available separately if required.

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Global Changes That Affect All Applications

Case: 39619 Allow communication events to be scheduled and sent at a later date

Added a "Schedule" button to the communication centre to allow for delay-sending of communications.

Case: 41767 Provide option to only create a single file with using the file share option in Report Scheduler

When scheduling a group pinned report for delivery to a file share, a new "Save as" option has been added. This allows you to decide whether you want a file to be created for each member in the group (eg. select the default option "ALL" for this) or whether you want to only run the report for one single member of the group in which case only one file will be generated on the file share.

Case: 44641 Admin report for Communication Templates

Created a new administration screen in each application under Administration -> Communication -> Communication Templates. This allows administrators to rename templates, view statistics and adjust the role assignments for which roles can view/use and which roles can edit a given template.

Case: 44647 Admin reports to show communication events & drill down to history

Created new reports in each application under Administration -> Communication -> Communication Events Summary & Communication Event Detail. These will show you information about upcoming and historic scheduled communication events.

Case: 44972 Update homepage Schedule tab

The "Schedule" section on the application homepages has been updated to have it's own tab strip with three options:

- 1) Personal Pinned Reports this shows individual scheduled pinned reports that belong only to the user.
- 2) Communication Centre this shows any scheduled communication events that the user is allowed to see.
- 3) Global Events if the user is an administrator they will see this tab with all events including group pinned reports, individual pinned reports, maintenance windows, blackout windows, etc.

Case: 44977 SMS performance enhancements

Improved the performance of loading reports that have the SMS column enabled in the result grid.

Case: 44981 Add pop-out button to SMS conversation dialog

Added a pop-out button to the SMS conversation dialog title bar to move the conversation into a new browser tab.

Case: 44995 Update SMS search to work with ID as well as name

The SMS communication dialog in the top right corner of the screen now accepts Student ID or Employee ID as search criteria. Previously this would only return results when searching for a name.

Case: 45001 Add button to allow page level popup to open in new tab

A pop-out button has been added to the title bar (to the left of the X "close" button) of inline popup grids. This will open the popup in a new browser tab.

Case: 46238 Change Help popup to open in new tab

When clicking on the Online Documentation menu item under the Help menu it used to open in a new fullscreen browser window that was difficult to deal with. The documentation will now load in a new browser tab instead.

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