

An aerial photograph of a city harbor, likely Vancouver, featuring a large bridge spanning the water, numerous sailboats and motorboats docked in the marina, and a dense urban skyline with various high-rise buildings in the background under a clear blue sky.

DISCOVER THE GRID

IN HIGH DEFINITION

Company Teaser

 CORINEX

About Corinex

Corinex is a leading provider of BPL-based* grid flexibility solutions, enabling mass adoption of low carbon technologies (LCTs). Our solutions maintain network capacities and steer LCTs to consume local generation.

Our grid asset management solution utilizes existing grid infrastructure and enables edge computing, high-speed transmission, real-time grid performance data, device management, and security at the edge of the grid.

Corinex's solutions have been validated in mass rollouts. Deployments enable digitalization of the grid to ensure grid resilience and stability.

Corinex is headquartered in **Vancouver, Canada**

Our Vision

Enabling decarbonization through self-regulating energy systems

Company Highlights

1




New regulatory requirements created a competitive environment for utilities to rapidly deploy solutions that address grid connection queues

Adoption of DERS and EVs

- E.U. Action Plan 2022
- UK G100 2023
- Eastern Package 2023
- FERC Order 2222

2

Corinex is a key contributor in industry standardization of BPL-based grid flexibility solutions: Board Member of PRIME Alliance, Member of G3 Alliance and European technology and Innovation Platform WG4



3

\$2.1B+ sales pipeline with existing blue chip utility customers

\$2.1B+

5-year sales pipeline

4

Multiple avenues for growth within massive and expanding addressable markets

\$240B+

TAM for core utility markets; upside from additional use cases

5

Management team with deep knowledge of energy sector transformation supported by in-house software expertise

250+

Person-years of software development

Corinex's grid flexibility solution is the key to mass adoption of low carbon technologies

The Problem

Europe and North America's energy networks are under pressure due to **a massive adoption of low carbon technologies**.

This challenge arises from three main factors: **the shift to electric transportation, the electrification of heating systems, and the rise of decentralized energy production and consumption**.

These changes are overwhelming the **existing distribution networks, which lack the capacity to handle this growth**. Consequently, network operators are faced with the need for **expensive and time-consuming upgrades to the grid**.

The Solution

Corinex's grid flexibility solutions provide **grid monitoring and controlling of the infrastructure** between transformer stations and charging stations, electric vehicles, photo-voltaic (PV) systems, or heat pumps.

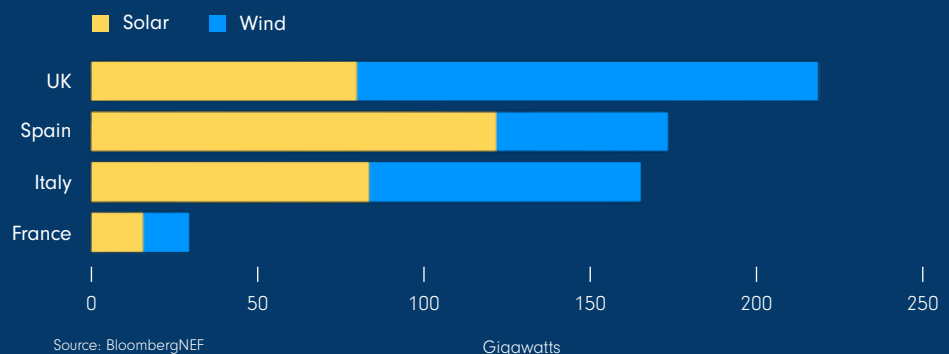
This enables energy network operators to not only **steer the mode of operation to preferred energy sources, manage and reduce energy consumption during peak loads, protect the grid from overloading**, and maximize green energy installations **by removing grid constraints**, but also open the door to **creating innovative new business models**.

European and US grids are constrained, preventing mass implementation of low carbon technologies

What are grid connection queues for wind and solar:

Gigawatts of wind and solar projects that cannot be implemented because of insufficient visibility, control, and capacity of the grid.

Grid connection queues for wind and solar in selected European countries



What are solar capacity queues:

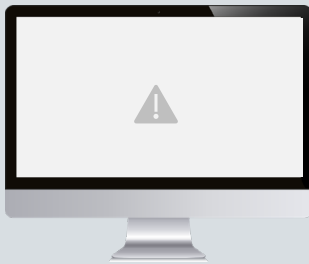
Megavolts of solar energy projects that cannot be installed because of insufficient visibility, control, and capacity in the grid.

Active solar capacity in queues in US



BPL provides grid visibility in addition to high performance

Other Technology



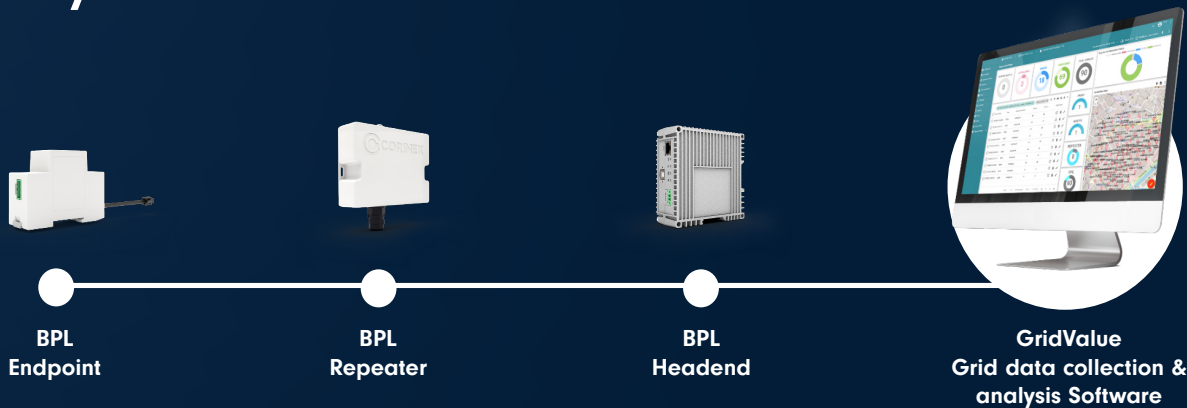
No grid visibility beyond endpoints

BPL Technology



Sensing capabilities: voltage sensing, temperature reading, phase angle, harmonics

Corinex grid flexibility solution is validated, cost-effective, and easy to scale



All our deployments are compatible with our state-of-the-art scalable **GridValue Software**



Management team with unmatched domain expertise



Founder & CEO
Peter Sobotka, Ph.D.

Founding member of IEEE 1901 Group; Chairman of BPL Task Force Prime Alliance



CTO
Sam Shi

Representing Canada and Corinex at ITU and PRIME Alliance; Co-author of 12 key patents in BPL industry



Sales VP
Jana Gottstein

Sales Leader - Data Intelligence at SAP

Gartner, SAS Institute



Sr. Director Strategic Accounts & Delivery
Wolfgang Heiler

Head of Project Management and Order Management at PPC



Advisory Board Member
Dan Cohrs, Ph.D.

Former CFO: D-Wave, Rentech, Global Crossing



Advisory Board Member
Tom Ligocki

Founder & CEO of Clevest Solutions



Advisory Board Member
Enrique Ochoa Reza, PhD

Former CEO: CFE, Mexico's nation-wide utility



Disclaimer

This presentation contains confidential information regarding Corinex and its business, which is being provided on a strictly confidential basis pursuant to the terms of an existing nondisclosure agreement between Corinex and the party receiving this presentation. This presentation is made solely for informational purposes, and no representation or warranty, express or implied, is made by Corinex or any of its representatives as to the information contained in these materials or disclosed during any related presentation or discussions.

In this presentation, Corinex makes "forward-looking statements," which describe future expectations, plans, results or strategies and can often be identified by the use of terminology such as "may," "will," "estimate," "intend," "continue," "believe," "expect," "anticipate," "should," "could," "potential," "projection," "forecast," "plan," "trend," "assumption," "opportunity," or similar terminology. These statements are based upon management's current expectations, assumptions and estimates, and are not guarantees of future results or the timing thereof. In addition, all forecasts are provided by management based on information available at this time and management expects that internal projections and expectations may change over time. These forecasts are entirely on management's best estimate of our future financial performance given our current contracts, current backlog of opportunities and conversations with new and existing customers about our products. Actual results may differ materially from those contemplated in these statements due to a variety of risks and uncertainties related to the business of Corinex and other factors.

The information contained herein is provided only as of the date on which this presentation is made and is subject to change. Corinex is not under any obligation to update or otherwise revise the information after the date of presentation.

In this document, we refer to information regarding potential markets for products and other industry data. We believe that all such information has been obtained from reliable sources that are customarily relied upon by companies in our industry. However, we have not independently verified any such information and make no representations to their accuracy.

This presentation does not constitute an offer or invitation or solicitation of any offer to sell or purchase any securities of Corinex. To the extent the terms of any potential transaction are included in this presentation, those terms are included for discussion purposes only. This presentation is not intended to, and does not, create a binding or enforceable offer, agreement or commitment on the part of Corinex to enter into or negotiate any transaction, each of which would only be created by final legal documentation acceptable to all parties and their counsel. Without limiting the generality of the foregoing, this presentation shall not give any person any legal, equitable or other rights or claims against Corinex or any of its representatives, including, without limitation, in the event Corinex for any reason terminates its consideration of any transaction.