



JUSTIN LAMB, BCOM, CPA, CA, CBV


Founding Partner - Jones & Lamb LLP

We are a boutique firm of Chartered Professional Accountants and Chartered Business Valuators in the greater Edmonton area in Alberta, Canada. We founded Jones & Lamb LLP with the vision of creating **Value** through **Innovation**. We strive to provide that Value by blending our subject matter expertise with our data science and programmatic toolkits, by being creative, and by striving to make the complex appear simple. Our toolkits are ever expanding. We strive to keep learning, exploring, re-thinking, and challenging ourselves and the status quo.

EDUCATION

- 2018**
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2015
Canadian Institute of Chartered Business Valuators
Chartered Business Valuator (CBV)  Canada

Obtained the Chartered Business Valuator designation in March of 2018
- 2013**
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2010
Chartered Professional Accountants of Alberta
Chartered Professional Accountant (CPA), Chartered Accountant (CA)  Alberta


Obtained the Chartered Account (CA) designation in August of 2013, and, upon the merging of the Canadian accounting bodies, obtained the Chartered Professional Accountant (CPA) designation in July of 2015.
- 2009**
|
2005
University of Alberta
Bachelor of Commerce (BCom), Major in Accounting  Edmonton, Alberta

Obtained a Bachelor of Commerce degree, majoring in accounting from the University of Alberta in December of 2009.




CONTACT INFO

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 **Jones & Lamb LLP**

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For more information, feel free to
contact me at the above
coordinates.

SKILLS

Financial Litigation Support

Business Valuations

Guideline Income and Division of
Matrimonial Property

Small Business Advisory

ENGAGEMENT EXPERIENCE

● Financial Litigation Support Engagements

- Preparation of expert reports (including the provision of signed **Form 25 Expert Report** statements for filing with the Court of King's Bench of Alberta).
- Expert reports in **matrimonial matters** (business valuation and guideline income), **personal injury**, dependency damages in **fatality** matters, loss of income in breach of contract matters, business interruption.
- Acted as a financial expert at a Binding Judicial Dispute Resolution (Binding JDR) in November 2021 as regarding a matrimonial breakdown and a corporate valuation and guideline income of the parties.
- Quantification of equalization payments pursuant to matrimonial dissolutions.
- Involved in preparation of quantification of a business interruption loss claim due to the 2016 Fort McMurray wildfires as well as several other business interruption loss claims.
- Quantification of damages pursuant to municipal and provincial expropriations of businesses.

● Valuation Engagements

- Preparation of business valuation Expert Reports (including the provision of signed **Form 25 Expert Report** statements for filing with the Court of King's Bench of Alberta).
- Valuation of a significant number of companies for purposes of **division of matrimonial property, shareholding planning, potential acquisition, potential divestiture, business succession**.
- Related advisory services related to structure, terms, and corresponding after-tax proceeds to vending shareholder(s).
- Valuation of a large group of agricultural fertilizer distribution plants in Alberta.
- Valuation of a medical cannabis company in process of receiving Health Canada Approval.
- Valuation of a heli-skiing and hospitality company operating in British Columbia.
- Valuation of a large heavy equipment construction company to assist with succession planning and a possible management buy-in.
- Valuation, advisory and due diligence services related to the potential acquisition of a subject company.
- Valuation with regards to goodwill impairment analysis.



PROFESSIONAL EXPERIENCE

Current
|
April
2022

● **Founding Partner - Financial Litigation Support and Business Valuations**

Jones & Lamb LLP

📍 Greater Edmonton area, Alberta

- Expert Reports in Business Valuation, Financial Litigation Support, and Guideline Income

March
2022
|
September
2010

● **Senior Manager - Financial Litigation Support & Business Valuations**

Kingston Ross Pasnak

📍 Edmonton, Alberta

- Promoted from Senior Accountant in audit and assurance, to Associate, Manager, and Senior Manager in Financial Litigation Support and Business Valuations during this time.
- Expert Reports in Business Valuation and Financial Litigation Support, and Guideline Income.
- Expert Reports regarding business interruption and expropriation.
- Investigative and forensic review engagements.
- Corporate and personal tax planning.
- Small business planning and advisory.
- Acted as Co-Manager to an Alberta First Nation assisting in day-to-day financial management and financial stewardship.
- From 2014 to 2022 worked exclusively in financial litigation support and business valuations.
- Articled and practiced in assurance and auditing from 2010 to 2014.



SKILL DETAIL

● **Financial Litigation Support**

Experienced in the quantification of economic damages in: personal injury, fatality, breach of contract, business interruption, and expropriation.

● **Business Valuation**

Experienced in Business Valuation of a wide range of private companies for various purposes: matrimonial, tax/estate planning, transactions.

● **Guideline Income**

Experienced in the calculation of Guideline Income (Federal Child Support Guidelines).

● **In Progress**

Continuing development of skills in R (including shiny and tidyverse), R Markdown, and CSS.