



Naverisk

Technology Management Solutions

NAVERISK 2022 R3 – release notes

October 2022

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Welcome to Naverisk 2022 R3

Naverisk is a complete, all-in-one, RMM & Service Desk / PSA platform that helps MSP's and IT professionals to easily monitor and automate IT services and operations.

We value feedback on our roadmap! Our Forum (<https://forum.naverisk.com>) is the place to share feature requests or usability comments for roadmap consideration.

Service catalogue, service bundles

Ability to combine individual services into bundles to optimize your IT services billing.

The screenshot displays the Naverisk Service Catalogue interface. A modal window titled 'New Service Bundle' is open, allowing users to create a new service bundle. The modal includes fields for Service Name, Description, Service Type (set to Hardware), Vendor Name, Buy Price (0.00), Buy Frequency (Monthly), Sell Price (0), Sell Frequency (Monthly), Status (Enabled), and Notes. The background shows a table of existing services with columns for Service Name, Description, Enabled status, Service Type, Vendor Name, Buy Price, Buy Frequency, Sell Price, and Sell Frequency.

Service Name	Description	Enabled	Service Type	Vendor Name	Buy Price	Buy Frequency	Sell Price	Sell Frequency
** Bundled Services		Yes	Hardware		866.67	Monthly	281.67	Monthly
Advanced	24 X 7 support, (IIV) Shared TAM and archi				150	Weekly	0	Fortnightly
Basic	Q365 + AV				33	Monthly	36	Monthly
Bitdefender					3	Monthly	5	Monthly
Endpoint Licenses	1 License for Bitdefender				5	Weekly	0	
Essentials	24 X 7 support, Basic IT support (patching, u				50	Weekly	0	
First Service					50		75	Monthly
hrv bundle	bundle for hrv				13	Monthly	18	Monthly
Microsoft 365 Plan E5	M365 E5 @ \$85 per User per Month				81.57	Monthly	0	
MMSP-service					34	Semi-Annually	0	
Office 365 Plan E1	Office 365 E1 @ \$12 per User per Month				10	Monthly	15	Fortnightly
Office 365 Plan E3	Office 365 E3 @ \$35 per User per Month				30	Monthly	0	
Office 365 Plan E5	Office 365 E5 @ \$55 per User per Month				50	Monthly	0	
Platinum	Everything we offer				100	Monthly	0	
Premium	24 X 7 support with 15 min. response times				250	Monthly	0	
RoanneMMSP	MMSP Service				0		0	
Rohan Test	test	Yes	IT Service	Acer-MMSP	10000.56	Fortnightly	0	
RohanStandardLevel	Standard user creates service	Yes	Software as a Service	SpiceMobiles	3	Monthly	0	
rohanstest2	t	Yes	IT Service	Acer-MMSP	3	Fortnightly	0	
Service-1	Service-1-des	Yes	Hardware	Acer	18.9	Monthly	0	
Standard Service	Business hours applies. General guidance: < 24 hours, Sys	Yes	IT Service		25	Monthly	0	
test		Yes	Hardware	Acer	10	Monthly	0	

Service catalogue and bundles, sell price and frequency

Ability to add sell prices and frequencies to service bundles and individual services to set a recommended price.

The screenshot displays the Naverisk Service Catalogue interface. A modal window titled 'New Service' is open, allowing users to create a new service. The modal includes fields for Service Name, Description, Service Type (set to Hardware), Vendor Name, Buy Price (0), Buy Frequency (Monthly), Sell Price (0), Sell Frequency (Monthly), Status (Enabled), and Notes. The background shows a table of existing services with columns for Service Name, Description, Enabled status, Service Type, Vendor Name, Buy Price, Buy Frequency, Sell Price, and Sell Frequency.

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Service-1	Service-1-des	Yes	Hardware	Acer	18.9	Monthly	0	
Standard Service	Business hours applies. General guidance: < 24 hours, Sys	Yes	IT Service		25	Monthly	0	
test		Yes	Hardware	Acer	10	Monthly	0	

Recurring agreement, populating sell values

Sell price and sell frequency values of bundles and individual services will conveniently populate on new recurring service agreements to be used as default/recommended sell prices on these agreements.

New Agreement

General

Alerts

Files

Information

Client: HrvMSP - 3073

Name: New Agreement

Description: New Agreement

Time Required: ☐ * Ticket cannot be closed unless time has been entered.

Billable: ☐ * Default billable setting for Notes.

Agreement Details

Type: Recurring Service * Select a type of Agreement.

Start Date: 25/08/2022 * Date the Agreement comes into affect.

End Date: * Date the Agreement will expire.

Quantity: 0 * Enter a quantity.

Service: * Select a Service from the Catalogue.

Financial Details

Sell Price: 0 * Amount charged to Client.

Sell Frequency: * Selected Service payment term.

Buy Price per month: (0.00) * Cost of Service per month.

Monthly Agreement Value: (0.00) * Value is Quantity x Sell Price per month.

Monthly Profitability: (0.00) * Profitability is Sell Price minus Buy Price per month x Quantity.

Save

Cancel

RBAC, users and groups permissions

The right to view, edit and create Naverisk Users and Naverisk Groups is now decoupled from existing Settings page permission.

NAVERISK

Tickets Enter Ticket ID

+ NEW

SETTINGS > Users & Groups > Herne Level 2

Create a Naverisk User. Create Groups and associate Users to the Group. Group Rights (padlock icon) grant Users access to Naverisk tabs.

Users Groups

Naverisk User Groups:

Group Name

Client restrictions

Full User Rights

group and user restrictions

Edit Group Rights: group and user restrictions

Rights

Group

Settings

Clients

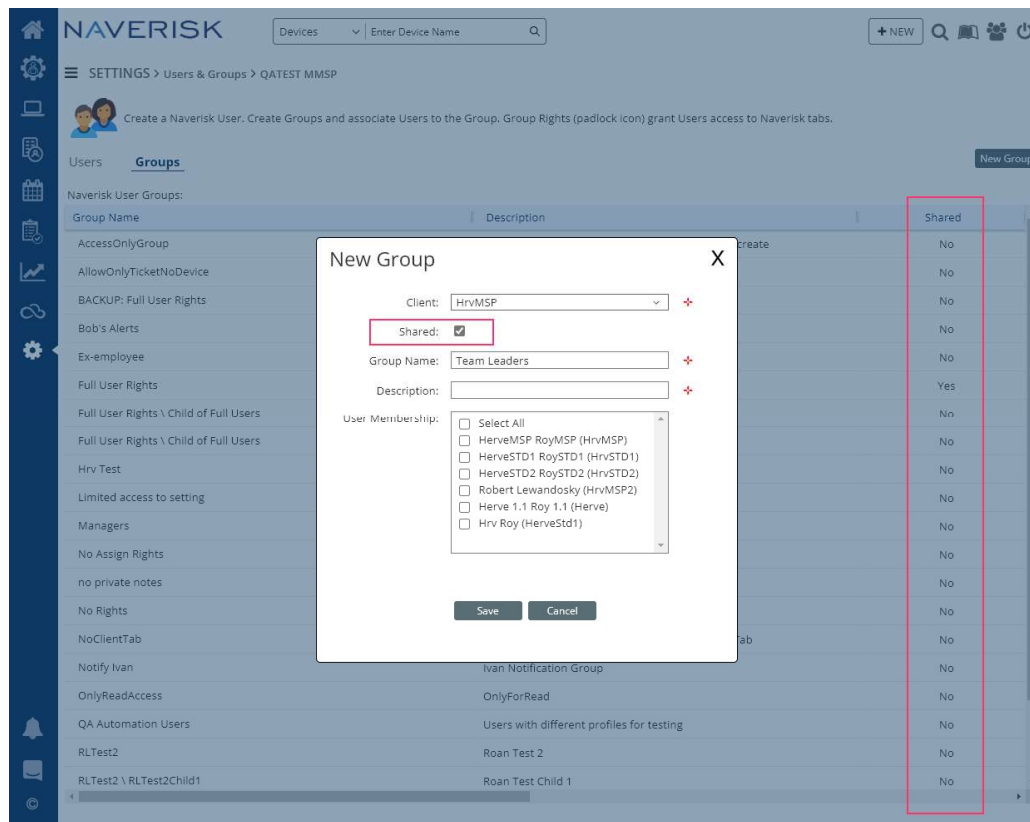
Naverisk Settings		Read	Edit
Groups	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Users	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Save

Close

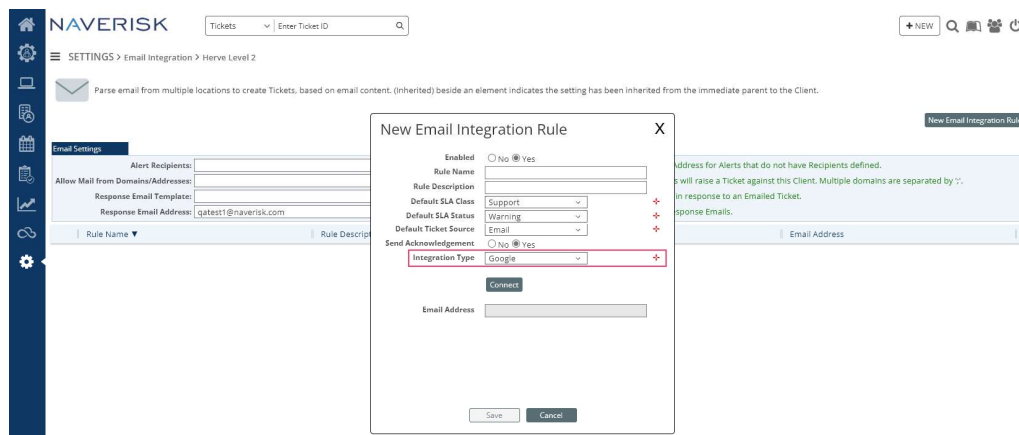
Groups, global

Added the ability to create and maintain a master list of user groups that can be shared across all clients under management.



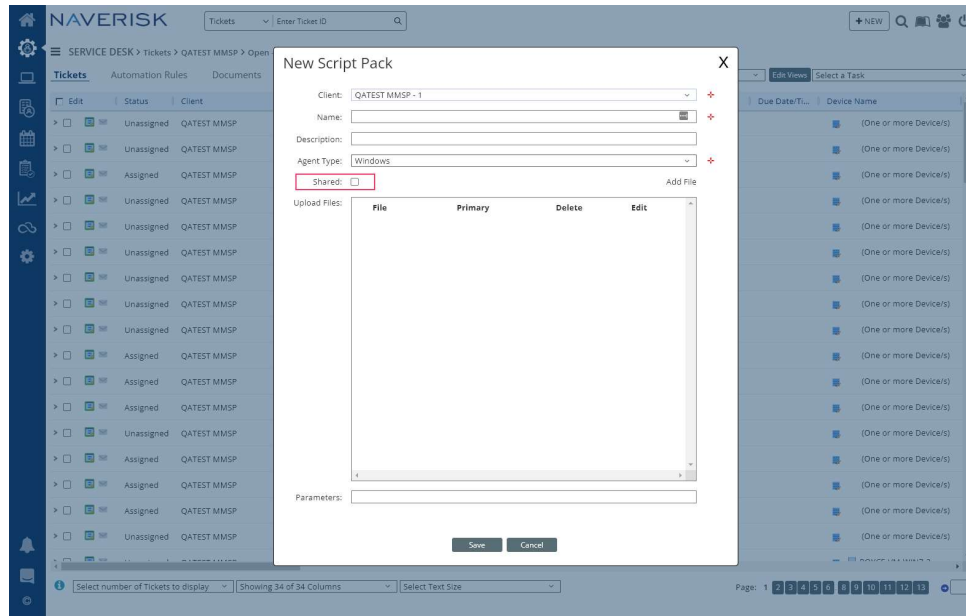
OAuth 2.0 authentication for Google

Added support for Google email integration, allowing OAuth 2.0 authentication.



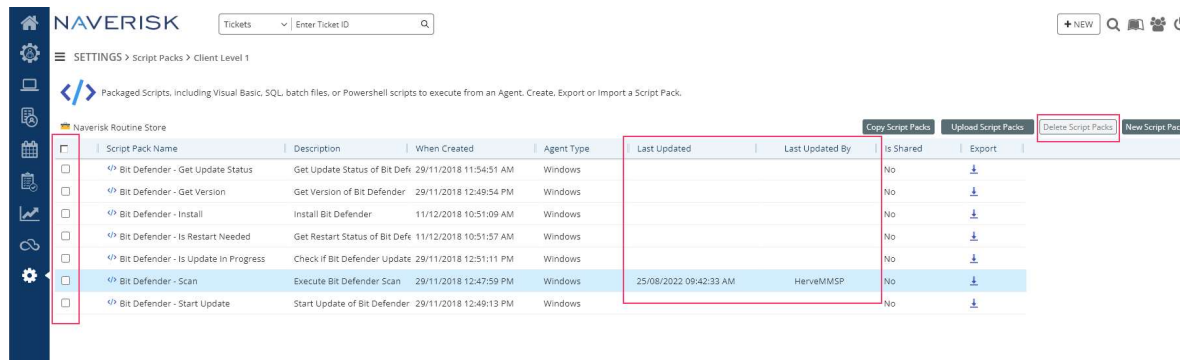
Script packs, global

Added the ability to create and maintain a master list of script packs that can be shared across all clients under management.



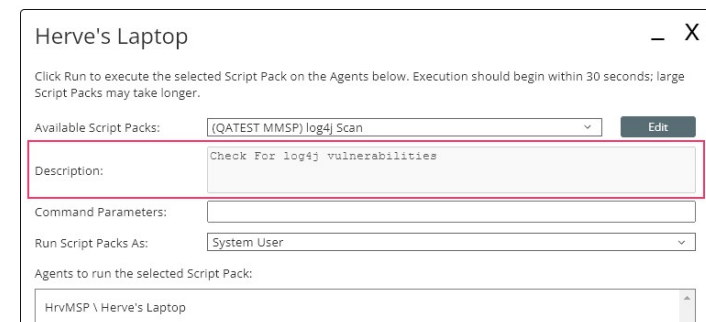
Script packs, maintenance and management

Added the ability to bulk delete script packs and added last updated information.



Script Pack, show description

Added the Script Pack's description field to the Run Script Pack modal.



Sales tickets, user notifications

Email based notifications will be sent to the assigned users of sales tickets when they are created or edited.

Performance, stability & quality improvements

You asked, we listened. On top of all the new features and improvements in R2, we had a major focus on fixing bugs and improving the general performance of Naverisk.

Based on feedback from our users, we have addressed the following bugs:

- **Fixed:** Deleted devices will be removed from the Device grid and from the database
- **Fixed:** User chat timeline will now be sorted chronologically whatever the time format
- **Fixed:** In “Logged In User” column of Device grid, N/A entries will now be a separate type of values
- **Fixed:** Updated language entry of device maintenance modal to match option in dropdown
- **Fixed:** Renamed project status dropdown
- **Fixed:** The “All Available Updates” filter will no longer return previously updated Software
- **Fixed:** The email field of scheduled job is now a mandatory field
- **Fixed:** Job estimate values of tickets can now be removed/deleted
- **Fixed:** Validation has been added to prevent duplicate vendor names
- **Fixed:** OS Patch tab of Device page will now display correctly on Safari browsers
- **Fixed:** The Exago Installer will now run-on non-English system language
- **Fixed:** Tickets opened from home page can now be saved
- **Fixed:** Default Ticket attributes configured on User profile will now all populate on new tickets
- **Fixed:** Tickets received with incorrect client or ticket ID will create a new unassigned ticket
- **Fixed:** Documents can now be saved under sub clients
- **Fixed:** Post actions of scheduled jobs will correctly wait for the set amount of minutes
- **Fixed:** Opening tickets from My Tickets grid will show the correct path on breadcrumb
- **Fixed:** Scheduled Jobs of disabled clients will no longer run
- **Fixed:** Client page header will display correctly on smaller screen and minimized browsers
- **Fixed:** User chats entries will show chronologically regardless of the different time zones
- **Fixed:** Detached Tickets will now open without UI error
- **Fixed:** Clicking the save view button will correctly record the grid parameters
- **Fixed:** The Delete Selected Devices option of Tickets grid will delete the device attached to the selected tickets
- **Fixed:** Devices of disabled Clients and their sub clients will no longer show in the Device grid
- **Fixed:** Client Tree will automatically update when creating or deleting a client. No browser refresh required
- **Fixed:** Client Tree will automatically update when enabling or disabling a client. No browser refresh required
- **Fixed:** A confirmation message will pop when deleting a device set as Network Controller
- **Fixed:** Users will no longer be able to see the client status of their own client on the Clients page
- **Fixed:** Added validation to prevent removing all users from Full User Right group
- **Fixed:** Sorting the Operating System column of the device grid will apply to all pages of results
- **Fixed:** Email address of newly created contacts will be displayed in the email column of the contacts’ grid
- **Fixed:** Any options of the “Available Alert Templates” dropdown in the monitoring tab can now be assigned to a device