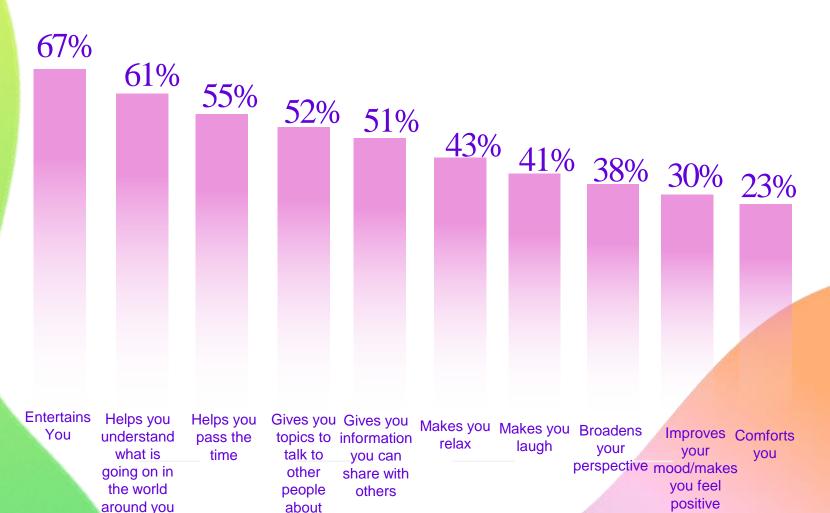


Phase Two 1,100 Adults April 2022

Radio is Emotional



Radio is emotional

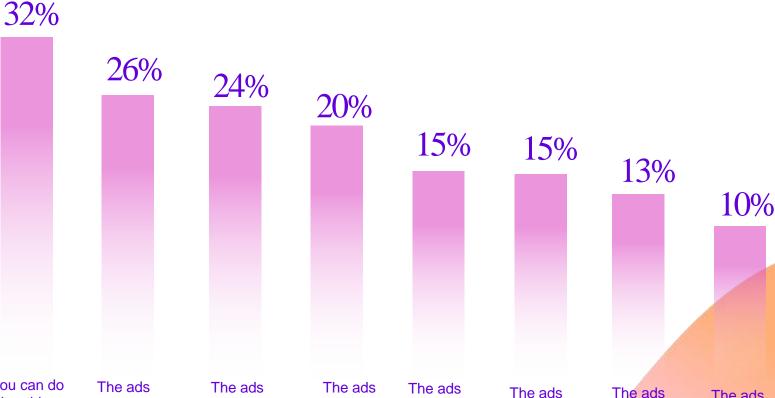


Which of the following moods do we associate with radio?

It's a matter of distraction



It's a matter of distraction



You can do other things while absorbing the advertising

The ads are likely to be for local products and services The ads are more likely to reach the people they're meant for

appear at inconvenient moments

are are likely to get you to seek

information

are interesting and engaging The ads make you feel connected to the community

Which of the following statements are true in general about radio advertisements?

Radio wins the war for attention



Radio wins the war for attention





42%

54%



41%



34%

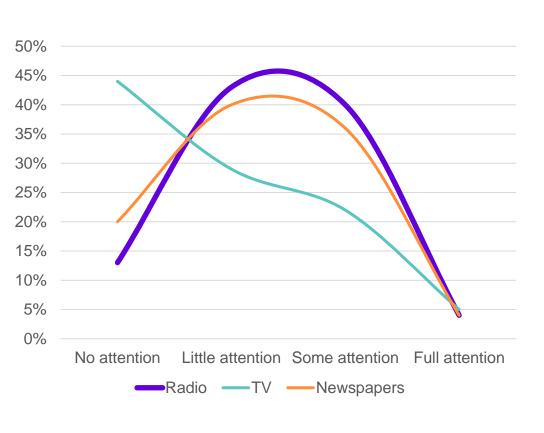
I regularly buy products and brands I've heard mentioned on the radio

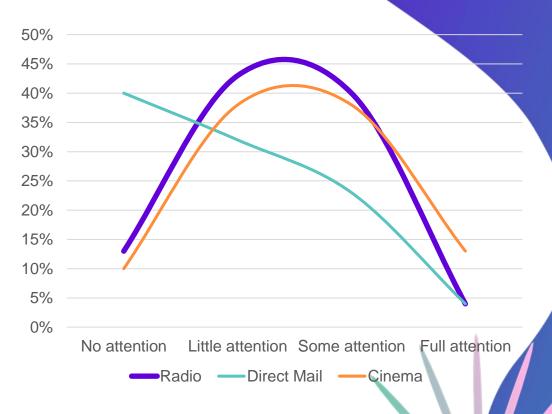
33%

Thinking about listening to the radio, to what extent do you agree or disagree with the following statements: % Agree - Base all adults

Winning the war for attention

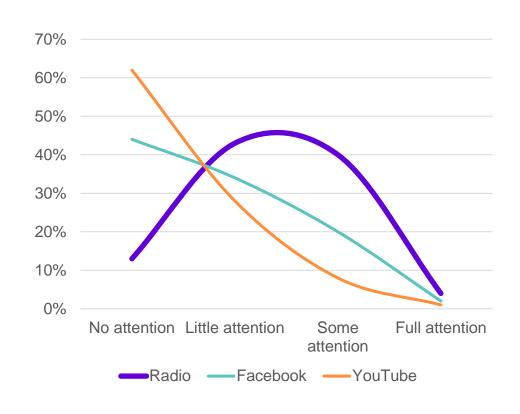
When you [consume each medium], what proportion of the ads do you pay attention to? Base: all consumers of each medium

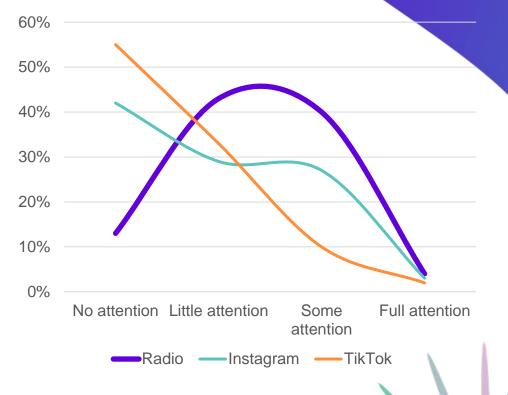




Winning the war for attention

When you [consume each medium], what proportion of the ads do you pay attention to? Base: all consumers of each medium



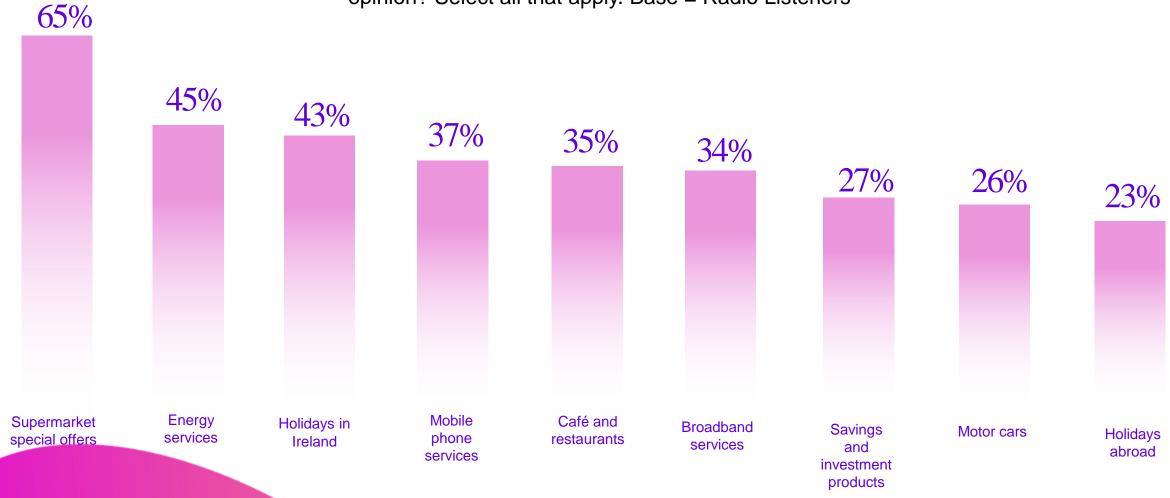




Radio drives awareness and conversion

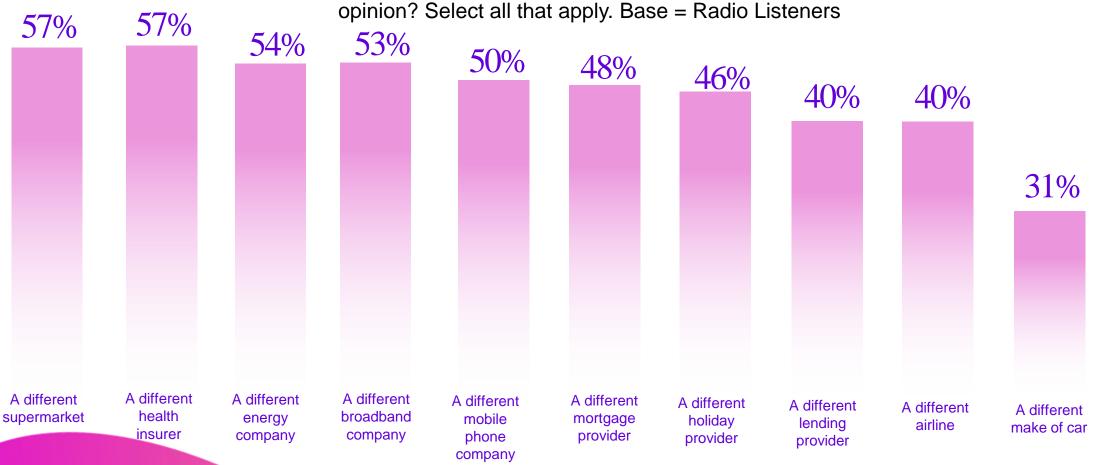
Radio drives awareness and conversion

Which of the following types of products or services are best suited to advertising on the radio in your opinion? Select all that apply. Base = Radio Listeners



Radio drives awareness and conversion

For each of the following types of advertisers, please say which media they should use to persuade people like you to switch, assuming they are different to your current provider? % Selecting Radio





- Radio relationships are **deeply emotional** priming audiences for powerful and meaningful messages.
- © Radio listening is a unique experience that **lowers psychological barriers** to advertising and sales messages.
- Radio outperforms most media in terms of consumer rejection and winning the war for attention.
- Radio can play an impactful role in driving awareness, consideration and switching across a range of sectors.
- So start listening!





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