

Profit Taking Continues

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	70,290	46,208	23,094	117,355
Previous	70,333	46,233	23,121	117,600
Points	(43.2)	(25.2)	(26.8)	(245.3)
Change	-0.1%	-0.1%	-0.1%	-0.2%
High	70,645	46,417	23,225	118,355
Low	69,783	45,927	22,905	116,465
Vol (mn)	238	440	99	149
Val (PKRmn)	11,464	24,362	9,116	8,669
Val (USDmn)	41.2	87.5	32.7	31.1

From the sales desk

- Pakistan equities remained volatile while remaining mostly in the negative zone with last hour buying led the index close almost flat.
- At the end of trading, the benchmark KSE-100 Index recorded a negative close of 43 points to settle at 70,290 level.
- Market participation decrease to 442mn shares from 442mn shares during the previous session (-0.4% DoD). Major contribution to total market volume came from CENERGY, KEL, and PRL churning 92mn shares out of the total market volume. Traded value increased to USD 87mn from USD 58mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.8
Market Cap (USD bn)	35.1
Change	-0.1%
CYTD Change	9.3%
12 Month High (PKR tn)	9.8
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	24,362.0
Val (USDmn)	87.5
Change (USD)	51.9%
CYTD (Avg. USDmn)	52.6
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	2.4

Major Sector	Index	% Change
O&G Mark.	10,318	53.8%
Banks	16,679	86.8%
Power	32,753	78.4%
Cement	57,319	52.2%
O&G Exp.	14,026	63.8%
Autos	62,276	100.9%
Engineering	34,708	46.2%
Technology	55,113	15.3%
Pharma	28,041	40.0%
Fertilizer	23,478	51.7%

Gainers (KSE-100)	Closing	Change	Vol (mn)
FATIMA	47.0	6.3%	2.3
NRL	310.6	5.6%	2.2
CEPB	29.3	5.0%	2.7
EFERT	154.1	4.1%	3.5
SHFA	140.0	3.6%	0.0

Losers (KSE-100)			
PTC	15.1	-6.3%	24.4
MEBL	219.0	-4.6%	5.2
JVDC	33.0	-2.8%	0.0
THALL	355.4	-2.6%	0.0
YOUW	3.6	-2.4%	0.8

Volume Leaders (KSE-All Shares)			
CENERGY	4.6	-1.7%	33.2
KEL	4.4	1.4%	29.9
PRL	29.3	3.0%	28.4
PTC	15.1	-6.3%	24.4
WTL	1.4	1.5%	23.7

Top Contributors (Points) - KSE-100			
Positive		Negative	
EFERT	113.7	MEBL	-146.6
MCB	44.8	LUCK	-33.7
FATIMA	18.1	HUBC	-33.4
DAWH	15.9	BAHL	-28.9
BAFL	14.5	HBL	-19.4

Source: PSX & Next Research

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