

## Volatile Market Closes Negative

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	70,333	46,233	23,121	117,600
Previous	70,484	46,297	23,203	118,235
Points	(150.3)	(63.9)	(82.0)	(635.0)
Change	-0.2%	-0.1%	-0.4%	-0.5%
High	70,726	46,411	23,289	118,327
Low	70,037	46,073	23,046	117,392
Vol (mn)	222	442	97	152
Val (PKRmn)	10,760	16,034	8,002	7,405
Val (USDmn)	38.6	57.6	28.7	26.6

### From the sales desk

- Pakistan equities opened on a positive note again but profit taking in most of the stocks continued today taking the KSE100 Index down while banking sector remained resilient.
- At the end of trading, the benchmark KSE-100 Index recorded a negative close of 150 points to settle at 70,333 level.
- Market participation decreased to 442mn shares from 548mn shares during the previous session (-19% DoD). Major contribution to total market volume came from PRL, FCCL, and KOSM churning 94mn shares out of the total market volume. Traded value decreased to USD58mn from USD76mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.8
Market Cap (USD bn)	35.2
Change	-0.2%
CYTD Change	9.4%
12 Month High (PKR tn)	9.8
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	16,034.4
Val (USDmn)	57.6
Change (USD)	-23.8%
CYTD (Avg. USDmn)	52.1
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	2.3

Major Sector	Index	% Change
O&G Mark.	10,303	53.6%
Banks	16,817	88.3%
Power	32,683	78.0%
Cement	57,510	52.7%
O&G Exp.	14,025	63.8%
Autos	61,834	99.5%
Engineering	34,861	46.8%
Technology	56,014	17.2%
Pharma	28,311	41.3%
Fertilizer	22,995	48.5%

Gainers (KSE-100)	Closing	Change	Vol (mn)
BIPL	24.6	7.2%	6.2
PIBTL	6.5	4.2%	18.9
FCCL	20.3	3.9%	28.0
FABL	39.3	3.5%	12.2
BAFL	55.5	3.5%	2.1

Losers (KSE-100)			
INIL	152.2	-4.9%	0.4
PGLC	7.6	-3.5%	0.0
ISL	72.4	-3.5%	0.5
FFBL	29.2	-3.4%	2.3
SCBPL	55.2	-3.4%	0.1

Volume Leaders (KSE-All Shares)			
PRL	28.4	4.7%	39.1
FCCL	20.3	3.9%	28.0
KOSM	5.0	2.0%	26.5
CENERGY	4.6	0.2%	19.2
PIBTL	6.5	4.2%	18.9

Top Contributors (Points) - KSE-100			
	Positive	Negative	
BAFL	41.5	EFERT	-46.8
UBL	34.4	OGDC	-43.6
BAHL	22.4	ENGRO	-43.1
FCCL	20.7	FFC	-32.2
MEBL	20.2	PPL	-30.3

Source: PSX & Next Research

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