

Profit Taking

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	70,484	46,297	23,203	118,235
Previous	70,545	46,350	23,191	118,563
Points	(60.9)	(53.1)	11.5	(328.3)
Change	-0.1%	-0.1%	0.0%	-0.3%
High	71,093	46,778	23,399	119,621
Low	70,405	46,240	23,174	118,081
Vol (mn)	220	548	100	108
Val (PKRmn)	13,403	21,033	10,357	7,905
Val (USDmn)	48.2	75.6	37.2	28.4

From the sales desk

- Pakistan equities underwent some profit taking towards the end of the session after the KSE100 Index crossed 71k, a new all-time intra-day high.
- At the end of trading, the benchmark KSE-100 Index recorded a negative close of 61 points to settle at 70,484 level.
- Market participation decreased to 548mn shares from 555mn shares during the previous session (-1% DoD). Major contribution to total market volume came from WTL, KOSM, and AIRLINK churning 145mn shares out of the total market volume. Traded value decreased to USD76mn from USD79mn during the previous session.

Sales Desk

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Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	9.8
Market Cap (USD bn)	35.3
Change	-0.2%
CYTD Change	9.7%
12 Month High (PKR tn)	9.8
12 Month Low (PKR tn)	6.1
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	21,032.9
Val (USDmn)	75.6
Change (USD)	-4.4%
CYTD (Avg. USDmn)	52.1
12 Month High (PKR bn)	37.7
12 Month Low (PKR bn)	2.3

Major Sector	Index	% Change
O&G Mark.	10,415	55.3%
Banks	16,737	87.4%
Power	32,782	78.5%
Cement	57,512	52.7%
O&G Exp.	14,188	65.7%
Autos	61,905	99.7%
Engineering	35,710	50.4%
Technology	56,197	17.6%
Pharma	28,170	40.6%
Fertilizer	23,340	50.8%

Gainers (KSE-100)	Closing	Change	Vol (mn)
YOUW	3.7	7.7%	1.8
PSX	9.7	6.0%	5.0
INIL	160.0	4.9%	1.6
FATIMA	45.0	4.6%	1.7
HBL	115.8	4.4%	15.9

Losers (KSE-100)			
PSEL	923.1	-5.3%	0.0
PAKT	1,065.5	-3.2%	0.0
PTC	16.1	-2.9%	7.3
EFUG	84.0	-2.9%	0.0
AVN	59.0	-2.6%	4.1

Volume Leaders (KSE-All Shares)			
WTL	1.4	-2.2%	91.6
KOSM	4.9	13.0%	34.4
AIRLINK	67.0	3.7%	19.0
KEL	4.4	-0.9%	18.9
PIAA	26.9	-3.1%	16.3

Top Contributors (Points) - KSE-100				
	Positive		Negative	
HBL	88.8	FFC	-71.6	
BAHL	70.5	DAWH	-31.8	
MARI	29.9	PSEL	-31.3	
FATIMA	19.4	EFERT	-30.4	
INIL	15.2	PSO	-17.4	

Source: PSX & Next Research

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